

2019 Minerals Yearbook

COPPER [ADVANCE RELEASE]

COPPER

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In 2019, mine production of recoverable copper in the United States increased for the first time since 2016, by 3% to 1.26 million metric tons (Mt) from 1.22 Mt in 2018 (tables 1, 3). Production increased primarily because of higher mill throughput and greater volumes of ore added to leaching pads at two major copper mines. At another major mine, output recovered from that in 2018, when operations were affected by a landslide early in the year. Globally, the United States remained the fifth-ranked mine producer of copper after Chile, Peru, China, and Congo (Kinshasa), in descending order of output, and accounted for 6% of global production. World mine production of copper decreased to 20.4 Mt in 2019 from 20.5 Mt (revised) in 2018, mostly owing to decreases in production in Indonesia, Kazakhstan, and Zambia. These decreases were partially offset by increased output in China, Congo (Kinshasa), and Panama (table 20).

Smelter production in the United States decreased by 13% in 2019 to 464,000 metric tons (t) from 536,000 t in 2018, and domestic output of refined copper was 1.03 Mt, 7% less than 1.11 Mt in 2018 (tables 1, 21). One smelter and refinery temporarily shut down in October 2019 as the result of a worker strike, and production at another refinery was affected by multiple maintenance shutdowns at the associated smelter. The United States was the sixth-ranked producer of refined copper in 2019 (fourth-ranked in 2018), following China, Chile, Japan, Congo (Kinshasa), and Russia, in descending order of production, and accounted for 4% of global output. World refinery production of copper increased to a record-high 24.5 Mt from 24.4 Mt in 2018. Large production increases in China, Congo (Kinshasa), and Poland were partially offset by significantly decreased output in Chile, India, Japan, and Zambia (table 22).

Reported U.S. consumption of refined copper was essentially unchanged at 1.81 Mt in 2019 (tables 1, 4, 5). Domestic consumption of refined copper decreased from a record high of 3.02 Mt in 2000 to 1.65 Mt in 2009 and remained at approximately 1.8 Mt in all years since 2010. In 2019, China accounted for 52% of world apparent consumption, which decreased slightly to 24.3 Mt from 24.5 Mt (revised) in 2018, according to data compiled by the International Copper Study Group (ICSG). Consumption in China increased by 165,000 t from that in 2018, and consumption in all other countries and localities collectively decreased by 369,000 t. The ICSG calculation of China's apparent consumption was based on reported production, trade, and Shanghai Futures Exchange (SHFE) stock data and did not include unreported Government or industry stocks, which can fluctuate significantly on an annual basis. The United States remained the second-ranked consumer of refined copper and accounted for 8% of global apparent consumption, followed by Germany, Japan, and the Republic of

Korea, in descending order of rank (International Copper Study Group, 2020a, p. 9, 19–20).

In 2019, the average annual Commodity Exchange Inc. (COMEX) spot copper price decreased by 7% to \$2.72 per pound from \$2.93 per pound in 2018 (table 1). Several leading global copper companies primarily attributed the decrease in price to uncertainty in trade policies between the United States and China (Freeport-McMoRan Inc., 2020, p. 65; Glencore plc, 2020, p. 58; PJSC MMC Norilsk Nickel, 2020a, p. 51).

Legislation and Government Programs

In 2018, under section 301(b) of the Trade Act of 1974, as amended, the Office of the United States Trade Representative determined that acts, policies, and practices of China related to technology transfer, intellectual property, and innovation were discriminatory or unreasonable and those actions burdened or restricted United States commerce (83 FR 14906). Several lists of tariff lines (Lists 1, 2, 3) were compiled, and imports of those materials became subject to an additional import duty for products from China. Lists 1 and 2 had duty rates of 25% implemented in July 2018 and August 2018, respectively. List 3, which included nonfuel mineral commodities, had a duty rate of 10% imposed in late September 2018. The rate was scheduled to increase to 25% on January 1, 2019; however, that action was delayed. From January through May 2019, trade discussions between the United States and China were ongoing. In May 2019, because a trade agreement was not reached, the United States increased tariffs for List 3 items to 25% (84 FR 20459). China likewise imposed additional import duties for certain items originating in the United States. In December, a phase one trade agreement was reached between the United States and China, which reduced some tariff rates and resulted in additional tariffs not being implemented (Office of the United States Trade Representative, 2019).

Production

Domestic production data were compiled from U.S. Geological Survey (USGS) monthly canvasses of the mines, smelters, and refineries operating in the United States. In 2019, responses to the surveys and data from public company documents represented 99% of the mine production data, 100% of the smelter production data, and 96% of the refinery production data reported for these facilities in table 1.

Mine.—Recoverable copper production in the United States increased by 3% to 1.26 Mt in 2019 from 1.22 Mt in 2018, and the value of production decreased by 4% to \$7.75 billion from \$8.05 billion. Copper recoverable in concentrates and precipitates accounted for 58% of mine output and increased by 6% to 730,000 t in 2019 from 690,000 t in 2018, and copper produced by solvent extraction (leaching) and electrowinning

(SX–EW) represented 42% of mine production and decreased to 527,000 t from 532,000 t (tables 1, 3). Arizona was the leading copper-producing State and accounted for 68% of U.S. output in 2019, followed by, in descending order of production, Utah, New Mexico, Nevada, Montana, Michigan, and Missouri. Although copper was recovered at 25 mines in the United States (including 14 SX–EW facilities), 17 mines accounted for more than 99% of production (table 2). The remaining mines were small leach operations or byproduct producers of copper.

Domestic mine output of copper increased in 2019 primarily because of higher production at Freeport-McMoRan Inc.'s Morenci and Bagdad Mines and ASARCO LLC's Mission Mine; combined production from these three operations increased by approximately 48,900 t from that in 2018. At Freeport's mines, the company increased mill throughput and added greater volumes of ore to leaching pads. At the Mission Mine, production recovered from that in 2018, when operations were affected by a landslide early in the year (Grupo México, S.A.B. de C.V., 2018, p. 3; 2020b, p. 161; Freeport-McMoRan Inc., 2020, p. 7, 26, 60). These increases were partially offset by reduced output from Rio Tinto Kennecott's Bingham Canyon Mine as a consequence of lower ore grades. Production at Bingham Canyon in 2019 was 17,100 t less than that in 2018 (Rio Tinto Group, 2020b, p. 8, 25).

Smelter and Refinery.—In 2019, smelter production in the United States, which consisted of primary (from ore) output only, decreased by 13% to 464,000 t from 536,000 t in 2018. Production of primary electrolytically refined copper consequently decreased by 15% to 457,000 t (table 1). In October 2019, ASARCO temporarily closed its smelter and electrolytic refinery because of a worker strike, and the facilities had not reopened as of yearend. Smelter and electrolytic refinery output also were affected by two maintenance shutdowns of the Rio Tinto smelter (Grupo México, S.A.B. de C.V., 2020b, p. 123; Rio Tinto Group, 2020b, p. 8). Primary refined copper produced by electrowinning was 527,000 t in 2019, essentially unchanged from that in 2018, and secondary (from scrap) electrolytic and fire-refined copper increased by 8% to 44,400 t. In 2019, total refinery production was 1.03 Mt, 7% less than 1.11 Mt in 2018. Primary copper accounted for 96% of total domestic refined output (45% electrolytic and 51% electrowon), and secondary copper accounted for 4%. Three smelters, three electrolytic refineries, and four fire refineries operated in the United States in 2019.

Operating Property Reviews.—In 2019, ASARCO LLC (a subsidiary of Grupo México, S.A.B. de C.V.) produced a total of 125,000 t of copper at its three mines in Arizona (an increase of 6% from 118,000 t in 2018) and 94,500 t of electrolytic copper cathodes at its refinery in Texas (a decrease of 4% from 98,600 t in 2018). At the Mission Mine, the company produced 54,800 t of copper in concentrates in 2019 and 43,500 t in 2018, when a landslide affected operations throughout the year. Output from the Ray Mine was 33,900 t of copper in concentrates (37,400 t in 2018) and 16,300 t of copper by SX–EW (18,300 t in 2018). The Silver Bell Mine produced 20,400 t of electrowon copper (19,100 t in 2018). In October 2019, ASARCO temporarily closed its smelter in Hayden, AZ, and electrolytic refinery in Amarillo, TX, because of a worker strike, which had not been resolved as of yearend. The company's three mines and two electrowon refineries continued to operate at full capacity (Grupo México, S.A.B. de C.V., 2018, p. 3; 2020b, p. 123, 161, 163, 169, 170).

Copper production at the Pinto Valley Mine in Arizona (owned by Capstone Mining Corp.) decreased to 53,400 t in 2019 from 54,000 t in 2018, owing to slightly lower ore throughput as a result of planned mill maintenance. Production at the mine primarily consisted of copper contained in concentrates with a small quantity of copper produced by SX–EW (Capstone Mining Corp., 2020, p. 17).

Total output of recoverable copper at Freeport's U.S. operations in 2019 was approximately 790,000 t, an increase of 4% from about 757,000 t during the prior year because of higher mill throughput and greater volumes of ore added to leaching pads. Combined copper in concentrates and (or) electrowon production at each of the company's mines in Arizona was as follows: Bagdad—98,900 t (90,300 t in 2018), Miami—6,800 t (7,260 t in 2018), Morenci (the third-ranked global copper mine by production quantity in 2019, 72% owned by Freeport)-460,000 t (431,000 t in 2018), Safford-49,900 t (55,800 t in 2018), and Sierrita-72,600 t (68,900 t in 2018). In New Mexico, copper output at the Chino Mine totaled 79,400 t (78,500 t in 2018), and SX-EW production at the Tyrone Mine was 21,800 t (24,900 t in 2018). Freeport also produced refined copper cathodes at its electrolytic facility in El Paso, TX, but did not publicly report cathode output. In 2019, the company continued to develop significant copper resources at its Lone Star property near the Safford Mine. The project was expected to produce roughly 90,000 metric tons per year (t/yr) of copper, starting by yearend 2020 (Freeport-McMoRan Inc., 2020, p. 7, 9, 26, 60).

KGHM International Ltd. (a subsidiary of KGHM Polska Miedź S.A.) produced 48,800 t of recoverable copper in concentrates at the Robinson Mine in Nevada. Output increased slightly compared with 48,000 t in 2018 because of higher ore grades and increased copper recovery rates. At the Carlota Mine in Arizona, electrowon production was 4,400 t in 2019 and 3,200 t in 2018 (KGHM Polska Miedź S.A., 2019, p. 13; 2020, p. 12, 13, 61).

In 2019, Lundin Mining Corp. produced 14,300 t of copper in concentrates at the Eagle nickel-copper mine in Michigan, 20% less than 18,000 t in 2018 owing to planned mine sequencing. The company processed the first ore from the Eagle East expansion of the Eagle Mine in the fourth quarter of 2019. As of yearend 2016, Eagle and Eagle East contained 117,000 t of probable copper reserves, enough to extend the mine life by 2 years to 2023 (Roscoe Postle Associates Inc., 2017, p. 1–6, 15–2; Lundin Mining Corp., 2020, p. 17).

Nevada Copper Corp. began producing copper at the underground Pumpkin Hollow Mine in Nevada on December 16, 2019. The company anticipated that the rampup to commercial production would last at least through the first half of 2020. At full capacity, the underground portion of Pumpkin Hollow was expected to generate approximately 23,000 t/yr of copper in concentrates over a mine life of nearly 14 years. An additional open pit project at the site, which was still in the feasibility stage, would potentially yield about 77,000 t/yr of copper in concentrates over a mine life of 19 years (French and others, 2019, p. 1–23, 20–14; Nevada Copper Corp., 2019a; 2019b, p. 9, 11).

At the Bingham Canyon Mine in Utah (25th-ranked), owned by Rio Tinto Kennecott (a subsidiary of Rio Tinto Group), production of copper in concentrates was 187,000 t in 2019, 8% lower than 204,000 t in 2018 as a result of lower ore grades. Publicly reported production of copper cathodes at the company's electrolytic refinery in Magna, UT, decreased by 5% to 185,000 t from 195,000 t in 2018 because of multiple smelter maintenance shutdowns. Total refinery output reported to the USGS was higher than that stated in company reports because smelter and refinery production from purchased and toll third-party concentrates were not included in the company's public figures. In 2019, Rio Tinto processed 92,000 t of third-party concentrates at its smelter in Magna, UT. The company continued a project to push back the south wall of the Bingham Canyon open pit, which was anticipated to result in higher copper ore grades beginning in the first quarter of 2021. A second phase of the project was approved in 2019 and would allow mining to continue until 2032 (Rio Tinto Group, 2020a, p. 50, 51, 271; 2020b, p. 8, 25).

Consumption

Domestic consumption data were compiled from USGS annual and monthly canvasses of U.S. manufacturers. In 2019, copper was consumed (used) as refined copper and scrap at about 30 brass mills; 15 wire-rod mills; and 500 chemical plants, foundries, and miscellaneous manufacturers in the United States. Reported U.S. consumption of refined copper was 1.81 Mt, essentially unchanged from that in 2018; consumption by wire-rod mills was 1.33 Mt (74% of total refined use), and consumption by brass mills was 413,000 t (23%). Domestic consumption of copper-base scrap in 2019 was 931,000 t (gross weight), slightly higher than 915,000 t (revised) in 2018. Brass mills consumed 646,000 t of copper-base scrap (equivalent to 69% of total use), followed by refineries and miscellaneous manufacturers—178,000 t (19%), and wire-rod mills—107,000 t (12%) (tables 1, 4, 5, 10, 11).

Copper recovered from refined or remelted scrap (of copperbase and non-copper-base) in the United States increased to 864,000 t (81% from new scrap and 19% from old scrap) from 853,000 t (revised) in 2018 and accounted for 34% of the total U.S. copper supply of 2.52 Mt (defined as primary refined production plus copper recovered from new and old scrap plus refined imports for consumption minus refined exports, including adjustments for changes in refined copper stocks). The conversion of old (post-consumer) scrap to alloys and refined copper increased by 17% to 164,000 t from 141,000 t (revised), and recovery of new (manufacturing) scrap decreased slightly to 700,000 t from 712,000 t (tables 1, 6). The overall larger quantity of copper produced from scrap in 2019 was likely a consequence of increased domestic scrap availability; in terms of copper content, total U.S. exports of copper scrap were 8% lower than those in 2018 because of new import restrictions in China (table 18; discussed in the "China" and "Foreign Trade" sections). Brass and wire-rod mills accounted for 81% of copper recovered from scrap in 2019 (table 7).

According to preliminary data from the Copper Development Association Inc. (2020, p. 18), copper and copper-alloy product supply to the U.S. market by fabricators (brass mills, foundries, powder producers, and wire mills), consisting of shipments from domestic companies and net imports, was essentially unchanged at 2.59 Mt in 2019 from that in 2018. Since 2000, when the copper supply reached a record high of 4.33 Mt of contained copper, deliveries to the domestic market trended downward, and those in 2019 were 40% less than those in 2000. In 2019, wiremill products accounted for 56% of the total U.S. copper supply; brass mill products, 32%; net imports, 9%; and foundry and powder products, 3% combined. The building construction sector remained the leading end-use market and accounted for 43% of total shipments, followed by electrical and electronic products, 21%; transportation equipment, 19%; consumer and general products, 10%; and industrial machinery and equipment, 7%. Examples of product categories included in each sector are as follows: building construction-air conditioning, building wire, commercial refrigeration, and heating and plumbing; consumer and general products-appliances, consumer electronics, and cords; electrical and electronic products-lighting and wiring devices, power utilities, and telecommunications; industrial machinery and equipment-industrial valves and fittings and plant equipment; and transportation equipment-aircraft, automobiles, railroads, and ships.

The essentially unchanged quantity of copper and copperalloy product shipments to the domestic market in 2019 compared with those in 2018 corresponded with mixed economic trends in major industries that used copper. In 2019, housing starts in the United States increased by 3% to 1.29 million units from 1.25 million units. Manufacture of telecommunications equipment increased by 12% from output in 2018, fabrication of power transmission products increased by 4%, and production of appliances and electrical equipment (such as batteries, generators, lighting components, and wiring devices) was unchanged. Output of aircraft, automobiles, and ships decreased slightly, and manufacture of equipment for heating, ventilation, and air-conditioning (HVAC) was 5% lower than that in 2018 (U.S. Census Bureau, 2020; Board of Governors of the Federal Reserve System, 2021).

Prices and Stocks

After 2 consecutive years of increases, the average annual COMEX spot copper price decreased by 7% to \$2.72 per pound in 2019 from \$2.93 per pound in 2018 (table 1). Several leading global copper companies attributed the decrease in price primarily to uncertainty in trade policies between the United States and China. The monthly average COMEX price ranged from a low of \$2.57 per pound in August to a high of \$2.92 per pound in April. The minimum monthly price coincided with a period of negative sentiment regarding trade negotiations between the United States and China, and the maximum monthly price coincided with a period of reduced output from copper mines in Chile and stable demand for copper in China (Freeport-McMoRan Inc., 2020, p. 65; Glencore plc, 2020, p. 58; PJSC MMC Norilsk Nickel, 2020a, p. 51).

Copper scrap prices generally followed the trend in refined copper prices, and prices for various types of scrap decreased by 7% to 9% in 2019 (table 13). The refiners no. 2 scrap price averaged \$2.33 per pound, 9% less than \$2.55 per pound in 2018. The average annual discount for refiners no. 2 scrap from

the COMEX spot price increased to 39.1 cents per pound from 37.7 cents per pound, and the average monthly discount ranged between 33.0 cents per pound in January and 42.3 cents per pound in May.

In 2019, total refined copper stocks in the United States decreased by 135,000 t (55%) to 110,000 t at the end of December from 244,000 t at the beginning of January. Inventories of domestic refined copper at yearend were primarily located in London Metal Exchange Ltd. (LME) warehouses (32% of total stocks), COMEX warehouses (31%), and wire-rod mills (18%). LME stocks, COMEX stocks, and wire-rod stocks decreased by 68,900 t (66%), 65,600 t (66%), and 1,870 t (9%), respectively, in 2019. Combined stockpiles at brass mills, refineries, and other manufacturers increased by 1,600 t (8%) from those at yearend 2018 (table 1).

Foreign Trade

Imports of refined copper into and exports of refined copper from the United States both decreased in 2019. Overall, net imports were 537,000 t (663,000 t of imports and 125,000 t of exports), a decrease of 9% from 588,000 t (778,000 t of imports and 190,000 t of exports) in 2018 (tables 14, 16). Refined copper from U.S. inventories likely replaced some refined copper imports, as 135,000 t of refined copper was removed from domestic stockpiles in 2019 (table 1). Most of the decrease in refined exports was attributed to reduced shipments to China; the United States exported 33 t of refined copper to China in 2019, significantly less than 47,600 t in 2018. Refined copper exports likely were affected by the enactment of a 25% tariff on deliveries of copper cathodes from the United States into China, effective June 1, 2019 (Luk, 2019). In addition, the Chinese copper market was oversupplied in 2019; output of refined copper in China increased by 493,000 t (table 22), whereas apparent consumption increased by 153,000 t. Imports of refined copper into China from all countries consequently decreased by 203,000 t (5%) from those in 2018 (International Copper Study Group, 2020a, p. 19, 28).

In 2019, refined copper accounted for 83% of all U.S. unmanufactured copper imports (consisting of refined copper, unalloyed copper scrap, and the copper content of alloyed copper scrap; blister and anodes; matte, ash, and precipitates; and ore and concentrates), and the copper content of scrap accounted for 14% (10% copper-alloy scrap and 4% unalloyed scrap). The copper content of scrap was the primary source of copper shipped to international markets and represented 58% of total unmanufactured copper exports (24% alloyed and 35% unalloyed), followed by the copper content of ore and concentrates (29%) and refined copper (10%). Chile was the leading foreign source of refined copper for the United States and accounted for 64% of the total refined import quantity, followed by Canada (21%) and Mexico (12%). The leading destinations for refined copper exports from the United States were Mexico (73%) and Canada (26%). Imports of copper ore and concentrates predominantly originated from Mexico (greater than 99%) and decreased by 16% to 27,000 t in 2019. Exports of copper ore and concentrates increased by 39% and were primarily shipped to Mexico (52%), Spain (14%), Japan (14%), and the Republic of Korea (6%), in descending order of quantity. Ore and concentrates exports to China decreased to 7 t in 2019 from 47,500 t in 2018, owing to the enactment of a tariff on these shipments from the United States by the Government of China in September 2018 (Daly, 2020) (tables 14, 16, 18, 19).

The United States imported an estimated 108,000 t of copper contained in scrap during 2019, a decrease of 12% from 123,000 t in 2018. Imports of copper in scrap primarily originated from Canada (49%) and Mexico (38%) (table 19). Shipments of copper scrap (copper content) from the United States to international markets decreased by 7% in 2019, to 714,000 t from 772,000 t, owing to new regulations in China (discussed in the "China" section). In 2018, copper scrap exports to China totaled 309,000 t (copper content) and accounted for 40% of total U.S. copper scrap exports. In 2019, shipments to China decreased by 153,000 t (49%) to 157,000 t and accounted for 22% of the total. The decrease in copper scrap exports to China was partially offset by significantly higher shipments to Malaysia, where U.S. deliveries increased by 72,600 t. Malaysia was the leading destination for domestic copper scrap in 2019 and accounted for 23% of total copper scrap exports, followed by China (22%), Canada (11%), the Republic of Korea (9%), and India (6%) (table 18).

World Industry Structure

Mine Production.-In 2019, world mine production of copper decreased to 20.4 Mt from 20.5 Mt (revised) in 2018. Copper in concentrates accounted for 80% of global mine output and decreased to 16.3 Mt from 16.5 Mt (revised) in 2018. Copper produced by SX-EW represented 20% of world mine production and increased slightly to 4.04 Mt from 3.96 Mt (revised). Chile was the leading producer of mined copper in 2019 and accounted for 28% of total global production, followed by Peru (12%), China (8%), Congo (Kinshasa) (6%), and the United States (6%). The remaining countries among the 10 leading producers, in descending order of output, were Australia, Russia, Zambia, Mexico, and Canada. Fifty-four countries and localities were known to have mined copper in 2019. The 10 leading producers accounted for 80% of production, and the 20 leading producers accounted for 94%. The largest increases in production took place in Panama, where output increased by 147,000 t (from no production in 2018); Congo (Kinshasa), by 64,900 t (5% higher than country production in 2018); and China, by 58,800 t (4%). These increases were offset by significant decreases in Indonesia, where output decreased by 290,000 t (45%); Kazakhstan, by 73,400 t (12%); and Zambia, by 56,700 t (7%) (table 20). According to data compiled by the International Copper Study Group (2020a, p. 9), global mine capacity increased to 24.2 Mt in 2019 from 24.1 Mt (revised) in 2018.

Refined Production.—Global output of refined copper in 2019 increased to a record-high 24.5 Mt from 24.4 Mt in 2018. Production of primary copper represented 83% of world refined production and totaled 20.3 Mt, unchanged from that in 2018; electrowon copper output (16% of worldwide refined production) increased slightly, and primary copper produced by electrolytic and fire refining (other primary, 67%) was unchanged from that in 2018. Production of secondary copper accounted for 17% of global refined output in 2019 and increased to 4.15 Mt from 4.14 Mt. China was the leading producer of refined copper and accounted for 40% of world refinery production, followed by Chile (9%), Japan (6%), Congo (Kinshasa) (4%), Russia (4%), and the United States (4%). The remaining countries among the 10 leading producers, in descending order of output, were the Republic of Korea, Germany, Poland, and Kazakhstan. In 2019, 45 countries and localities were known to have produced refined copper. The 10 leading producers represented 78% of worldwide output, and the 20 leading producers represented 92%. Most of the increase in refined copper production was in China, where output increased by 493,000 t (5% greater than country production in 2018). Large increases also took place in Congo (Kinshasa), by 128,000 t (13%); and Poland, by 63,800 t (13%). The most significant decreases were in Chile, where production decreased by 192,000 t (8%); Zambia, by 163,000 t (38%); India, by 125,000 t (23%); Japan, by 99,200 t (6%); and the United States, by 81,900 t (7%) (table 22). Global refinery capacity increased by 3% to 28.8 Mt in 2019 from 27.9 Mt (revised) in 2018 (International Copper Study Group, 2020a, p. 9).

Apparent Consumption.—In 2019, global apparent consumption of refined copper decreased to 24.3 Mt from 24.5 Mt (revised) in 2018, according to the ICSG. China was the leading user of refined copper and accounted for 52% of worldwide consumption, followed by the United States (8%), Germany (4%), Japan (4%), and the Republic of Korea (3%). The remaining countries among the 10 leading consumers, in descending order of quantity, were Italy, India, the United Arab Emirates, Turkey, and Mexico. The 10 leading consumers accounted for 82% of global apparent consumption, and the 20 leading consumers accounted for 94%. Consumption of copper in China increased by 165,000 t to 12.7 Mt in 2019 from 12.5 Mt in 2018, and consumption collectively decreased by 369,000 t in all countries and localities except China. The ICSG calculation of China's apparent consumption was based on reported production, trade, and SHFE stock data and did not include unreported Government or industry stocks, which can fluctuate significantly on an annual basis. By region, use of refined copper in Asia accounted for 75% of the global total in 2019 (21% excluding China), followed by Europe (12%); North America (10%); and South America, Africa, and Oceania (3% combined). Consumption was unchanged in Asia and North America and decreased by 9% in Europe compared with that in 2018 (International Copper Study Group, 2020a, p. 9, 19-20).

World Review

Chile.—In 2019, 9 of the leading 25 copper mines in the world were located in Chile, the first-ranked global producer of mined copper since 1982. Mined copper production in Chile decreased to 5.79 Mt from 5.83 Mt in 2018 (table 20). At the Escondida Mine [the first-ranked global mine by copper output in 2019, majority-owned by BHP Group (57.5%)], production decreased by 4% to 1.16 Mt from 1.21 Mt in 2018, primarily owing to lower ore grades (BHP Group, 2019, p. 9; 2020, p. 14; Rio Tinto Group, 2020a, p. 51). Higher mill throughput offset planned lower ore grades at the Collahuasi Mine [second-ranked, Anglo American plc and Glencore plc (44% each)], and production increased to 565,000 t in

2019 from 559,000 t (Anglo American plc, 2020, p. 63, 232). Copper output at the Los Pelambres Mine [10th-ranked, Antofagasta plc (60%)] was 363,000 t in 2019, slightly greater than 358,000 t in 2018 because of higher copper ore grades (Antofagasta plc, 2020, p. 56-57). Owing to drought conditions that restricted water availability, copper production decreased by 9% at the Los Bronces Mine [12th-ranked, Anglo American (50.1%)], to 335,000 t from 370,000 t (Anglo American plc, 2020, p. 63, 232). The Centinela Mine [13th-ranked, Antofagasta (70%)] produced 277,000 t of copper in 2019, an increase of 12% from 248,000 t in 2018 as a result of higher ore grades in the concentrates circuit (Antofagasta plc, 2020, p. 58-59). In 2019, the Corporación Nacional del Cobre de Chile (Codelco) owned 7 mines in the country, 3 of which were ranked among the 25 leading global copper mines. Total production of mined copper from Codelco's operations decreased by 5%, to 1.59 Mt from 1.68 Mt in 2018. The company attributed the reduced output to heavy rainfall at some mines in February, a nearly 2-week strike at the Chuquicamata Mine in May, and maintenance of the concentrators at the Chuquicamata and Andina Mines (Corporación Nacional del Cobre de Chile, 2020, p. 30). These 12 operations accounted for 74% of mined copper production in Chile in 2019.

On August 14, 2019, Codelco began underground operations at the Chuquicamata Mine. The company expected the expansion to produce 320,000 t/yr of copper by 2026 and to extend the mine life by 40 years. Open pit mining at the site, ongoing since 1915, was anticipated to cease in 2020 (Rostás, 2019; Corporación Nacional del Cobre de Chile, 2020, p. 24, 90).

Refined copper output in Chile was 2.27 Mt in 2019, a decrease of 8% from 2.46 Mt in 2018 (table 22). In 2019, Codelco's three electrolytic refineries and five wholly owned electrowon refineries accounted for 54% of the refined copper capacity in Chile, and other SX-EW operations accounted for the remainder (International Copper Study Group, 2020b, p. 177-182). Codelco did not report refined copper production in 2019, but the company's refined sales decreased by 254,000 t (19%) to 1.11 Mt from 1.36 Mt in 2018 (Corporación Nacional del Cobre de Chile, 2019, p. 31; 2020, p. 40). Owing primarily to lower ore grades, output of refined copper in the form of SX-EW cathodes decreased by 16,600 t (6%) at Escondida; by 11,400 t (12%) at Centinela; and by approximately 9,100 t (10%) at Freeport's 51%-owned El Abra complex (BHP Group, 2019, p. 9; 2020, p. 14; Antofagasta plc, 2020, p. 58-59; Freeport-McMoRan Inc., 2020, p. 15, 26, 79; Rio Tinto Group, 2020a, p. 51). In contrast, production of refined copper at the Zaldivar division [Antofagasta and Barrick Gold Corp. (50% each)] increased by 21,600 t (23%) from that in 2018 because of higher ore grades and increased mill throughput. BHP stacked a record-high quantity of ore on the leaching pads and increased cathode output by 17,000 t (10%) at its Spence Mine (22d-ranked) in 2019 (BHP Group, 2019, p. 13; 2020, p. 1, 18; Antofagasta plc, 2020, p. 61). Using sales from the Codelco facilities as a proxy for production, these 13 operations accounted for approximately 80% of refined copper output in Chile in 2019.

China.—Beijing Antaike Information Co., Ltd. (2018, p. 8–9) reported that refined copper capacity in China would increase by about 1.8 Mt in 2018 and 2019, to 12.9 Mt at yearend 2019 from 11.1 Mt at yearend 2017. In 2019, output of refined copper in China consequently increased by 5% to 9.78 Mt from 9.29 Mt (revised) in 2018 (table 22).

As of December 31, 2018, the Government of China banned the importation of copper-containing scrap materials that must be disassembled prior to processing (known in China as category 7 scrap), including electrical appliances, motors, and unstripped wire and cable. Additional restrictions on imports of copper scrap into China took effect on July 1, 2019. Companies that imported high-grade copper scrap (known in China as category 6 scrap) were required to apply for a license and quota from the Ministry of Ecology and Environment and to demonstrate that they had the capability to process the material into refined metal or semifinished products in compliance with environmental regulations. Effective June 1, 2019, imports of copper anodes and cathodes from the United States into China were subject to a tariff of 25% (Ministry of Ecology and Environment, 2018; Daly and Singh, 2019; Luk, 2019).

Congo (Kinshasa).—Owing primarily to the rampup of operations at the Kamoto Mine [17th-ranked; Katanga Mining Ltd. (75%), a subsidiary of Glencore] following the completion of expansion projects in late 2018, production of mined and refined copper in Congo (Kinshasa) increased in 2019. Mined copper output increased by 64,900 t (5%) to 1.29 Mt from 1.23 Mt in 2018, and refined copper production was 1.08 Mt, higher by 128,000 t (13%) compared with 953,000 t in 2018 (tables 20, 22). Output of SX-EW cathode at Kamoto increased by 82,200 t (54%) in 2019, to 235,000 t from 152,000 t, and was expected to increase by an additional 35,000 t in 2020 (Katanga Mining Ltd., 2019, 2020). Production also increased significantly, by 31,100 t (58%), at the Kolwezi Mine [Zijin Mining Group Co., Ltd. (72%)], where a leaching circuit began operating in 2019. The mine produced 84,300 t of copper in 2019, consisting of 58,100 t of copper in concentrates and 26,200 t of electrowon cathodes, and 53,200 t of copper in 2018, consisting of copper in concentrates only (Zijin Mining Group Co., Ltd., 2019, p. 15; 2020, p. 24, 27). At the Tenke Fungurume Mine and electrowon refinery [China Molybdenum Co., Ltd. (80%)], copper metal output was 178,000 t, 9,650 t (6%) more than 168,000 t in 2018 (China Molybdenum Co., Ltd., 2019, p. 18; 2020, p. 18). These production increases were partially offset by lower output at Glencore's Mutanda copper-cobalt mine and MMG Ltd.'s Kinsevere Mine. Owing to low cobalt prices and oversupply in the cobalt market, Glencore reduced operations at Mutanda in 2019 and placed the mine on temporary care-and-maintenance status in November. Mutanda produced 103,000 t of SX-EW cathodes in 2019, a decrease of 95,800 t (48%) from 199,000 t in 2018. Production of electrowon cathodes at Kinsevere decreased by 11,800 t (15%), to 67,900 t from 79,700 t in 2018, because of lower ore grades and reduced access to the open pit (MMG Ltd., 2019, p. 25; 2020, p. 18, 25; Glencore plc, 2020, p. 8, 49, 70, 236). In 2019, these five operations accounted for 52% of copper mine production and 56% of copper refinery production in Congo (Kinshasa).

India.—In 2019, refined copper production in India was 426,000 t, a decrease of 23% from 551,000 t (revised) in 2018 (table 22). The Tuticorin smelter and refinery, owned by Vedanta Resources Ltd., were closed for the entire year. The operations had an annual capacity of 400,000 t of refined copper, equivalent to nearly 40% of the copper refinery capacity in India (Vedanta Resources Ltd., 2019, p. 21; International Copper Study Group, 2020b, p. 188). In 2018, Vedanta shut down Tuticorin for planned maintenance in March, and in May the government of the State of Tamil Nadu ordered the permanent closure of the complex owing to violations of environmental laws. In February 2019, the Supreme Court of India issued a decision that finalized the closure and overturned a previous judgement that would have allowed the operations to reopen. The Supreme Court ruling allowed Vedanta to petition a lower court to restart Tuticorin, but the facilities remained shuttered at yearend (de la Paz, 2019a; Vedanta Resources Ltd., 2019, p. 123).

Indonesia.—Mine production of copper in Indonesia decreased by 45%, to 361,000 t from 651,000 t in 2018, primarily owing to lower mill throughput rates and reduced copper ore grades associated with a transition from open pit to underground mining at PT Freeport Indonesia's (PT-FI's) Grasberg Mine (14th-ranked). In 2019, PT-FI mined the final ore from the Grasberg pit and was developing or ramping up production at four underground ore deposits. The company produced 275,000 t of copper at Grasberg, a decrease of 48% from 526,000 t in 2018, and expected that copper output would remain relatively low until 2021 (Freeport-McMoRan Inc., 2020, p. 17, 26, 82).

Panama.—First Quantum Minerals Ltd. commenced production of copper at its 90%-owned Cobre Panama Mine in March 2019. The company declared that commercial production was achieved in September, brought the final mill online in December, and anticipated that the rampup to full capacity (285,000 to 310,000 t/yr of copper) would be completed in 2020. In 2019, output of copper in concentrates at Cobre Panama was 147,000 t (First Quantum Minerals Ltd., 2020, p. 26–27, 46). The startup of Cobre Panama represented the largest addition to global copper mine capacity from a new mine or expansion since the Las Bambas Mine in Peru began operating in late 2015.

Peru.—In 2019, 6 of the leading 25 copper mines in the world were located in Peru, and mine production of copper in the country increased to 2.46 Mt from 2.44 Mt (revised) in 2018 (table 20). At the Antamina Mine [sixth-ranked, BHP and Glencore (33.75% each)], copper output was 449,000 t, an increase of 2,400 t from that in 2018 as a result of higher ore grades (Teck Resources Ltd., 2020, p. 17). Production also increased at the Toquepala Mine (16th-ranked; Southern Copper Corp., a subsidiary of Grupo México), by 87,800 t in 2019 to 258,000 t, because of additional capacity from a new concentrator that began operating in the fourth quarter of 2018 (Grupo México, S.A.B. de C.V., 2020a, p. 3; 2020b, p. 155). Higher production at Antamina and Toquepala in 2019 was partially offset by reduced output from other leading copper mines in Peru. Owing to lower copper ore grades and recovery rates, production at the Cerro Verde Mine [fifth-ranked, Freeport (53.56%)] decreased by roughly 20,900 t to 455,000 t (FreeportMcMoRan Inc., 2020, p. 14, 26, 79). At the Las Bambas Mine [ninth-ranked, MMG Ltd. (62.5%)], protestors from the local community blockaded access roads in the first and third quarters and restricted the transport of copper concentrates for more than 100 days in 2019. Copper output from the mine was 383,000 t, lower by 2,780 t compared with that in 2018 (MMG Ltd., 2019, p. 4; 2020, p. 4). Glencore produced 198,000 t of copper at the Antapaccay Mine (21st-ranked) in 2019, a decrease of 7,800 t from that in 2018 because of lower ore grades (Glencore plc, 2020, p. 70, 235). These five operations accounted for 71% of mined Peruvian copper production in 2019.

Poland.— KGHM Polska Miedź S.A. owned the three electrolytic copper refineries that operated in Poland during 2019. Production of refined copper at these facilities was 566,000 t, an increase of 13% from 502,000 t in 2018 (table 22), owing to multiple projects that increased copper recovery rates and capacity utilization. In April 2019, KGHM brought a new furnace online at the Legnica smelter and refinery that allowed for increased processing of copper scrap (KGHM Polska Miedź S.A., 2020, p. 48–49).

Russia.—Refined copper production in Russia increased to an estimated 1.05 Mt in 2019 from 1.04 Mt (revised) in 2018 (table 22). PJSC MMC Norilsk Nickel, which owned multiple refineries that accounted for roughly 40% of the refined copper capacity in Russia, reported refined output of 431,000 t from its Russian facilities in 2019 and 426,000 t in 2018. The company attributed the increased production to higher copper content in the feedstock ores (International Copper Study Group, 2020b, p. 196–198; PJSC MMC Norilsk Nickel, 2020a, p. 76–82; 2020b). None of the other major copper refining companies in Russia reported publicly available information on the operation of their facilities in 2019.

Zambia.—New taxes on mining operations in Zambia went into effect at the beginning of 2019. The Government enacted a 5% tariff on imports of copper concentrates and increased mine royalty rates by 1.5%, with higher duties when the copper price exceeded \$3.40 per pound. In early January 2019, Konkola Copper Mines plc (a subsidiary of Vedanta Resources Ltd.) subsequently suspended production at the Nchanga smelter, which used imported copper concentrates as a feed material, and at the Nchanga Mine, which relied on sulfuric acid generated at the smelter for the leaching of copper ores. The Nchanga smelter restarted on June 22, but the operational status of the mine was uncertain as of yearend 2019 (CRU International Ltd., 2019, p. 14; de la Paz, 2019b; McKay, 2019).

In 2019, output of mined copper in Zambia decreased by 7% to 797,000 t from 854,000 t in 2018 (table 20). Production at some of the leading copper mines in Zambia was as follows: the Kansanshi Mine [18th-ranked, First Quantum (80%)]—232,000 t (252,000 t in 2018); the Sentinel Mine (20th-ranked, First Quantum)—220,000 t (224,000 t in 2018); and the Lumwana Mine (Barrick Gold Corp.)—108,000 t (102,000 t in 2018). The combined output of these three operations was equivalent to 70% of the country's total mined copper in 2019. First Quantum attributed the reduced production at Kansanshi and Sentinel to decreased copper ore grades, and copper recoveries in the SX–EW circuit at the Kansanshi Mine were lower as a result of a sulfuric acid shortage. At Lumwana,

Refined copper production in Zambia was 262,000 t in 2019, a decrease of 38% from 425,000 t in 2018 (table 22). In addition to reduced output of electrowon copper cathodes from the Nchanga Mine (the decrease could not be quantified because publicly reported calendar year production statistics were unavailable), refined production at Glencore's Mopani operations decreased to 51,300 t in 2019 from 120,000 t in 2018, reflecting a lengthy planned maintenance shutdown of the smelter in the second half of the year. At the Kansanshi Mine, copper produced by SX–EW decreased to 45,000 t from 72,400 t because of reduced copper recoveries as a result of a sulfuric acid shortage and lower copper ore grades (First Quantum Minerals Ltd., 2020, p. 24, 44; Glencore plc, 2020, p. 70, 236).

Outlook

Domestic mine output is tentatively expected to increase in 2020, based on production guidance published by companies that operate in the United States, but mine operations could potentially be affected by the global coronavirus disease 2019 (COVID-19) pandemic that emerged in China in late 2019. Production of refined copper in the United States will likely decrease because of the worker strike at the ASARCO smelter and electrolytic refinery, as well as a planned 45-day maintenance shutdown of the Rio Tinto smelter. The Gunnison project in Arizona is scheduled to begin operating in the second quarter of 2020, and the rampup to commercial production at the Pumpkin Hollow Mine in Nevada, which started producing copper in late 2019, is anticipated to last at least through the first half of 2020. Globally, the International Copper Study Group (2020b, p. 16, 18) projects that mine and refinery production capacities will each increase by 3% in 2020. Worldwide and domestic copper consumption will continue to depend on economic trends in sectors such as automobiles, housing and building construction, HVAC, power utilities, and telecommunications.

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TABLE 1 SALIENT COPPER STATISTICS¹

(Metric tons, copper content, unless otherwise specified)

		2015	2016	2017	2018	2019
United States:		· · ·				
Mine production:						
Copper ore concentrated, gross weight		164,000,000	155,000,000	151,000,000	154,000,000 ^r	165,000,000
Average copper yield of concentrated copper ore	percent	0.47	0.50	0.44	0.43 ^r	0.43
Recoverable copper: ²						
Arizona		961,000	969,000	868,000	801,000	859,000
Other States		422,000	461,000	391,000	421,000	398,000
Total		1,380,000	1,430,000	1,260,000	1,220,000	1,260,000
Total value ³	millions	\$7.810	\$7,090	\$7,920	\$8,050	\$7,750
Smelter production:		. ,		. ,	. ,	. ,
Primary (from ore) ⁴		527,000	563,000	470,000	536,000	464,000
Byproduct sulfuric acid, sulfur content		553.000 r	590.000 r	489,000	586.000 r	522,000
Refinery production:			570,000	109,000	500,000	522,000
Primary (from ore):						
Electrolytic		503.000	561.000	482,000	538,000	457.000
Electrowon		588,000	615,000	557.000	532,000	527.000
Total		1.090.000	1,180,000	1.040.000	1.070.000	985.000
Secondary (from scrap), electrolytic and fire-refined		48,800	46,300	40,100	41,200	44,400
Grand total, primary and secondary		1,140,000	1.220,000	1,080,000	1,110,000	1.030.000
Secondary production refineries and manufacturers: ⁵		, ,,	, .,	,,	, ,	,,
Recovered from new (manufacturing) scrap		640.000	690,000	702.000	712.000	700.000
Recovered from old (nost-consumer) scrap		166.000	149,000	146.000	141.000 r	164,000
Total		806.000	838.000	847.000	853.000 r	864.000
Copper sulfate production, gross weight		18,500	18,400	18,400	18,200	17,500
Exports refined ⁶		86.200	134,000	94,200	190,000	125,000
Imports for consumption refined ⁶		687,000	708.000	813,000	778.000	663,000
Closing stocks, December 31:		007,000	/00,000	015,000	778,000	005,000
Blister and anodes		13 900	14 400	12 600	9 230	16 400
Refined conner		15,900	14,400	12,000	,,250	10,400
Refineries		12 000	4 190	5 840	3 850	7 010
Wire-rod mills		36 200	26 700	27 800	21,800	20,000
Brass mills		7,580	7,380	7,870	8,210	7,520
Other industry		5,730	5,430	5,360	7.070	6.200
Commodity Exchange Inc. (COMEX) ⁷		63,200	80,700	191,000	99,600	34,100
London Motel Exchange Ltd. (LME), LLS, warehouses ⁷		83,800	98,900	27 100	104.000	35,000
Total		209,000	223.000	27,100	244.000	110,000
Consumption:		209,000	223,000	205,000	244,000	110,000
Reported refined copper		1 810 000	1 800 000	1 800 000	1 820 000	1 810 000
Amount minut set and s		1,810,000 r	1,800,000	1,800,000 r	1,820,000 r	1,810,000
Apparent, primary refined and copper from old scrap		1,840,000	1,880,000	1,800,000	1,820,000	1,820,000
Price, annual average:		0.5 (1.50	224 052	205 202	200 520	270 506
U.S. producers cathode	cents per pound	256.150	224.873	285.393	298.738	279.596
COMEX, high grade first position	do	250.814	219.727	280.425	292.568	272.267
LME, grade A cash	do.	249.526	220.571	279.518	295.960	272.364
World, production:		10 200 000 5	20 500 000 5	20.000.000 -	20 500 000 5	20 400 000
Mine		19,300,000 ¹	20,500,000	20,000,000 ¹	20,500,000	20,400,000
Smeller		18,400,000	19,100,000 ¹	19,500,000	20,100,000	20,000,000
Keimery		23,200,000	23,600,000	23,900,000	24,400,000	24,500,000

^rRevised. do. Ditto.

¹Table includes data available through June 28, 2021. Data are rounded to no more than three significant digits, except prices; may not add to totals shown.

²Copper recoverable in concentrates (of copper and other metals) and precipitates plus copper produced by solvent extraction and electrowinning.

³Calculated with the U.S. producers cathode price.

⁴May contain small amounts of scrap.

⁵Copper converted to refined metal and alloys by refineries and manufacturers (brass mills, chemical plants, foundries, wire-rod mills, and other).

⁶Source: U.S. Census Bureau.

⁷Source: S&P Global Platts Metals Week.

⁸Primary refined production plus copper recovered from old scrap plus refined imports for consumption minus refined exports, including adjustments for changes in refined stocks.

⁹Sum of the annual average COMEX price and annual average New York dealer cathode premium; reflects the delivered price of copper to U.S. consumers by U.S. producers.

LEADING COPPER-PRODUCING MINES IN THE UNITED STATES IN 2019, IN ORDER OF PUBLICLY AVAILABLE OUTPUT^{1, 2}

					Capacity ³
					(thousand
Rank	Mine	County and State	Operator	Source of copper	metric tons)
1	Morenci	Greenlee, AZ	Freeport-McMoRan Inc.	Copper-molybdenum ore, concentrated and leached	595
2	Bingham Canyon	Salt Lake, UT	Rio Tinto Kennecott ⁴	Copper-molybdenum ore, concentrated	220
3	Bagdad	Yavapai, AZ	Freeport-McMoRan Inc.	Copper-molybdenum ore, concentrated and leached	115
4	Chino	Grant, NM	do.	do.	140
5	Sierrita	Pima, AZ	do.	do.	110
6	Pinto Valley	Gila, AZ	Capstone Mining Corp.	do.	75
7	Robinson	White Pine, NV	Robinson Nevada Mining Co. ⁵	Copper-molybdenum ore, concentrated	65
8	Safford	Graham, AZ	Freeport-McMoRan Inc.	Copper ore, leached	110
9	Mission	Pima, AZ	ASARCO LLC ⁶	Copper-molybdenum ore, concentrated	65
10	Ray	Pinal, AZ	do.	Copper ore, concentrated and leached	135
11	Tyrone	Grant, NM	Freeport-McMoRan Inc.	Copper ore, leached	45
12	Silver Bell	Pima, AZ	ASARCO LLC ⁶	do.	25
13	Phoenix	Lander, NV	Nevada Gold Mines LLC ⁷	Gold-copper ore, concentrated and leached	20 e
14	Eagle	Marquette, MI	Lundin Mining Corp.	Nickel-copper ore, concentrated	20
15	Miami	Gila, AZ	Freeport-McMoRan Inc.	Copper ore, leached	90
16	Carlota	do.	Carlota Copper Co. ⁵	do.	35 °
(8)	Continental Pit	Silver Bow, MT	Montana Resources LLC	Copper-molybdenum ore, concentrated	(8)

^eEstimated. do. Ditto.

¹Table includes data available through June 28, 2021.

²The mines listed accounted for more than 99% of U.S. mine production of copper in 2019.

³For copper produced from concentrates, capacity was calculated based on the material handling capacity of the mill and the copper content of ore reserves. For copper produced by solvent extraction and electrowinning (SX–EW), capacity was the reported design capacity of the tankhouse.

⁴Wholly owned subsidiary of Rio Tinto Group.

⁵Wholly owned subsidiary of KGHM International Ltd.

⁶Wholly owned subsidiary of Grupo México, S.A.B. de C.V.

⁷A joint venture of Barrick Gold Corp. and Newmont Corp. The mine was operated by Barrick.

⁸The rank order and capacity are not shown because public data were not available.

TABLE 3 MINE PRODUCTION OF COPPER-BEARING ORES AND RECOVERABLE COPPER CONTENT OF ORES PRODUCED IN THE UNITED STATES¹

(Metric tons)

	20	18	2019		
Source and treatment process	Gross weight	Recoverable copper	Gross weight	Recoverable copper	
Mined copper ore:					
Concentrated	154,000,000 r	659,000	165,000,000	706,000	
Leached	NA	532,000	NA	527,000	
Total	NA	1,190,000	NA	1,230,000	
Copper precipitates shipped, leached from					
tailings, dumps, and in-place material	NA	W	NA	W	
Other copper-bearing ores, concentrated ²	4,550,000	30,700	4,210,000	24,100	
Grand total	XX	1,220,000	XX	1,260,000	

^rRevised. NA Not available. W Withheld to avoid disclosing company proprietary data; included with "Other copper-bearing ores, concentrated." XX Not applicable.

¹Table includes data available through June 28, 2021. Data are rounded to no more than three significant digits; may not add to totals shown. ²Includes gold ore, lead ore, and nickel ore.

CONSUMPTION OF COPPER AND BRASS MATERIALS IN THE UNITED STATES $^{\rm 1}$

(Metric tons, gross weight)

			Foundries, chemical plants,	Smelters, refiners,	
Item	Brass mills	Wire-rod mills	miscellaneous users	ingot makers	Total
2018:					
Copper scrap	645,000 ^r	104,000 ^r	42,900	123,000	915,000 ^r
Refined copper	419,000	1,330,000	60,900 ^r	4,550	1,820,000
Hardeners and master alloys	W		3,550 °		3,550
Brass ingots			60,900 ^r		60,900 ^r
Slab zinc	W		465	W	43,800
2019:					
Copper scrap	646,000	107,000	48,700	130,000	931,000
Refined copper	413,000	1,330,000	54,900	8,740	1,810,000
Hardeners and master alloys	W		3,550 °		3,550
Brass ingots			56,400		56,400
Slab zinc	W		413	W	42,400

"Estimated. "Revised. W Withheld to avoid disclosing company proprietary data; included with "Slab zinc" under "Total." -- Zero.

¹Table includes data available through June 28, 2021. Data are rounded to no more than three significant digits; may not add to totals shown.

TABLE 5

CONSUMPTION OF REFINED COPPER SHAPES IN THE UNITED STATES¹

(Metric tons)

		Ingots and	Cakes and	Wirebar, billets,	
Class of consumer	Cathodes	ingot bars	slabs	other	Total
2018:	_				
Wire-rod mills	1,330,000			(2)	1,330,000
Brass mills	323,000	W	43,800	51,600	419,000
Chemical plants ^e	W			236	236
Ingot makers	W	W		4,550	4,550
Foundries	W	4,280		29,800 ^r	34,100 ^r
Miscellaneous ³	W	W		26,600	26,600
Total	1,650,000	4,280	43,800	113,000	1,820,000
2019:					
Wire-rod mills	1,330,000			(2)	1,330,000
Brass mills	317,000	W	43,900	51,600	413,000
Chemical plants ^e	W			236	236
Ingot makers	W	W		8,740	8,740
Foundries	W	3,860		26,800	30,700
Miscellaneous ³	W	W		23,900	23,900
Total	1,650,000	3,860	43,900	111,000	1,810,000

^eEstimated. ^rRevised. W Withheld to avoid disclosing company proprietary data; included with "Wirebar, billets, other." -- Zero.

¹Table includes data available through June 28, 2021. Data are rounded to no more than three significant digits; may not add to totals shown. ²Withheld to avoid disclosing company proprietary data; included with "Cathodes."

³Includes consumers of copper powder and copper shot, iron and steel plants, and other manufacturers.

COPPER RECOVERED FROM SCRAP PROCESSED IN THE UNITED STATES¹

(Metric tons)

	2018	2019
Kind of scrap:		
New:		
Copper-base	672,000	662,000
Aluminum-base	40,500	38,300
Nickel-base ^e	20 ^r	20
Total	712,000	700,000
Old:		
Copper-base	117,000 ^r	141,000
Aluminum-base	23,700 ^r	23,000
Nickel- and zinc-base	263	286
Total	141,000 ^r	164,000
Grand total, new and old scrap	853,000 r	864,000
Form of recovery:		
As unalloyed copper	41,300	44,400
In brass and bronze	746,000	759,000
In aluminum alloys	65,200 ^r	61,300
In alloy iron and steel and other alloys	707 ^r	304
In chemical compounds ^e	1,800	1,800
Total	853,000 ^r	864,000

^eEstimated. ^rRevised.

¹Table includes data available through June 28, 2021. Data are rounded to no more than three significant digits; may not add to totals shown.

TABLE 7

COPPER RECOVERED AS REFINED COPPER AND IN ALLOYS AND OTHER FORMS FROM COPPER-BASE SCRAP PROCESSED IN THE UNITED STATES $^{\rm 1}$

(Metric tons)

	From new scrap		From old scrap		Total	
Type of operation	2018	2019	2018	2019	2018	2019
Ingot makers	9,110 ^r	5,840	48,800 r	58,000	57,900	63,900
Refineries ²	20,100 °	20,100 °	21,000	24,200	41,200	44,400
Brass and wire-rod mills	617,000	617,000	35,800	36,500	652,000	653,000
Foundries and miscellaneous manufacturers	25,800	19,300	11,000	22,100	36,700	41,400
Total	672,000	662,000	117,000 r	141,000	788,000	803,000

^eEstimated. ^rRevised.

¹Table includes data available through June 28, 2021. Data are rounded to no more than three significant digits; may not add to totals shown. ²Electrolytically refined and fire refined from scrap based on source of material at smelter or refinery level.

TABLE 8 PRODUCTION OF SECONDARY COPPER AND COPPER-ALLOY PRODUCTS IN THE UNITED STATES¹

(Metric tons, gross weight)

Item produced from scrap	2018	2019
Unalloyed copper products ²	41,300	44,400
Alloyed copper products:		
Brass and bronze ingots:		
Tin bronzes	6,240 ^r	6,830
Leaded red brass and semi-red brass	35,900 ^r	39,600
High leaded tin bronze	6,600 ^r	8,830
Yellow brass	1,620 ^r	1,710
Manganese bronze	6,570 ^r	7,260
Aluminum bronze	5,090 ^r	5,360
Nickel silver	1,150 ^r	1,320
Silicon bronze and brass	4,020 ^r	4,930
Copper-base hardeners and master alloys ^e	4,480	4,480
Miscellaneous	8,510 ^r	7,500
Total	80,200 r	87,800
Brass mill and wire-rod mill products	735,000	739,000
Brass and bronze castings	33,800	33,900
Copper in chemical products ^e	1,800	1,800
Grand total	893.000 r	907.000

^eEstimated. ^rRevised.

¹Table includes data available through June 28, 2021. Data are rounded to no more than three significant digits; may not add to totals shown.

²Includes electrolytically refined copper, fire-refined copper, and copper castings.

TABLE 9

ESTIMATED COMPOSITION OF SECONDARY COPPER-ALLOY PRODUCTION IN THE UNITED STATES¹

(Metric tons)

	Copper	Tin	Lead	Zinc	Nickel	Aluminum	Total
Brass and bronze ingots:							
2018	65,900 ^r	2,880 r	4,180 ^r	7,130 ^r	131 ^r	11 ^r	80,200 ^r
2019	77,800	1,960	2,860	5,120	135	9	87,800
Brass mill and wire-rod mill products:							
2018	652,000	412	1,670	79,900	1,140	16	735,000
2019	655,000	414	1,680	80,200	1,150	16	739,000
Brass and bronze castings:						-	
2018	32,900	136	143	638	47	27	33,800
2019	32,900	137	145	642	47	27	33,900

^rRevised.

¹Table includes data available through June 28, 2021. Data are rounded to no more than three significant digits; may not add to totals shown.

CONSUMPTION AND YEAREND STOCKS OF COPPER-BASE SCRAP IN THE UNITED STATES¹

(Metric tons, gross weight)

	2018		2019		
Scrap type and processor	Consumption	Stocks	Consumption	Stocks	
Unalloyed scrap:					
No. 1 wire and heavy:					
Smelters, refiners, and ingot makers	9,910 ^r	W	14,300	W	
Brass and wire-rod mills	393,000	(2)	387,000	(2)	
Foundries and miscellaneous manufacturers	20,600	(2)	21,900	(2)	
No. 2 mixed heavy and light:					
Smelters, refiners, and ingot makers	58,900 r	W	57,000	W	
Brass and wire-rod mills	92,300	(2)	95,000	(2)	
Foundries and miscellaneous manufacturers	12,000	(2)	14,600	(2)	
Total unalloyed scrap:					
Smelters, refiners, and ingot makers	68,800 r	68,400 ^r	71,300	68,000	
Brass and wire-rod mills	486,000	1.260	482,000	700	
Foundries and miscellaneous manufacturers	32,600	3.290	36,600	3.040	
Alloyed scrap:		-,	/		
Red brass ³					
Smelters refiners and ingot makers	12 200 r	1 710 ^r	13 000	1 610	
Brass mills	W	(2)	15,000 W	(2)	
Foundries and miscellaneous manufacturers		(2)	W	(2)	
Leaded vellow brass:		(2)		(2)	
Smelters refiners and ingot makers	8 730 r	008 r	9.070	628	
Brass mills		(2)	9,070 W	(2)	
Eoundries and miscellaneous manufacturers		(2)	739	(2)	
Vellow and low brass all plants		902	72 800	885	
Cartridge cases and brass, all plants	W	(2)	72,800 W	(2)	
Auto radiators:		(2)	**	(2)	
Smalters, refiners, and ingot makers	15 000 r	708 r	16 600	621	
Foundries and miscellaneous manufacturers	W	(2)	10,000 W	(2)	
Bronzes:		(2)	vv	(2)	
Smalters, refiners, and ingot makers	8 570 r	808 r	10 100	1 220	
Bross mills and missellaneous manufacturers		(2)	10,100	1,220	
Niekel copper alleve all plants		186	10 000	(2)	
Law and and residues amoltons, refiners	9,070	180	10,900	1/1	
Low grade and residues, smeners, renners,	0.000	(20)	2 4 6 0	477	
	0,090	020	5,400	4//	
Other alloy scrap:		50.1 T	***		
Smelters, refiners, and ingot makers	W	531	W	233	
Brass mills and miscellaneous manufacturers	W	(2)	W	(2)	
Total alloyed scrap:					
Smelters, refiners, and ingot makers	54,100 ¹	6,960 ¹	58,300	6,520	
Brass mills	263,000	501	270,000	385	
Foundries and miscellaneous manufacturers	10,300	1,160	12,200	1,110	
Grand total, scrap:	_				
Smelters, refiners, and ingot makers	123,000 r	75,400 ^r	130,000	74,500	
Brass and wire-rod mills	749,000	1,760	752,000	1,090	
Foundries and miscellaneous manufacturers	42,900	4,450	48,700	4,150	

^rRevised. W Withheld to avoid disclosing company proprietary data; included in totals.

¹Table includes data available through June 28, 2021. Data are rounded to no more than three significant digits; may not add to totals shown.

²Individual breakdown is not available; included in totals.

³Includes cocks and faucets, commercial bronze, composition turnings, gilding metal, railroad car boxes, and silicon bronze.

⁴Includes aluminum bronze, beryllium copper, and refinery brass.

CONSUMPTION OF PURCHASED COPPER-BASE SCRAP IN THE UNITED STATES¹

(Metric tons, gross weight)

	New scrap		p Old scrap			Total	
Type of operation	2018	2019	2018	2019	2018	2019	
Ingot makers	24,200 r	15,500	57,300 ^r	68,200	81,500 ^r	83,700	
Smelters and refineries	20,800 r, e	20,800 °	20,700 ^r	25,100	41,400 ^r	45,900	
Brass and wire-rod mills ²	712,000	714,000	36,800	38,800	749,000	752,000	
Foundries and miscellaneous manufacturers	30,800	22,700	12,100	26,000	42,900	48,700	
Total	788,000 r	773,000	127,000	158,000	915,000 ^r	931,000	

^eEstimated. ^rRevised.

¹Table includes data available through June 28, 2021. Data are rounded to no more than three significant digits; may not add to totals shown. ²Consumption at brass and wire-rod mills assumed equal to receipts.

TABLE 12 FOUNDRIES AND MISCELLANEOUS MANUFACTURERS CONSUMPTION OF BRASS INGOT, REFINED COPPER, AND COPPER SCRAP IN THE UNITED STATES¹

(Metric tons, gross weight)

Ingot type or material consumed	2018	2019
Brass ingot:		
Tin bronzes	6,370 ^r	3,160
Leaded red brass and semi-red brass	26,200 r	20,900
Yellow, leaded, low brass ²	14,000	15,500
Manganese bronze	2,390	2,830
Nickel silver ³	4,720	5,560
Aluminum bronze	3,340 ^r	4,600
Hardeners and master alloys ⁴	3,550	3,550 ^e
Lead free alloys ⁵	3,880	3,880 °
Total	64,400 ^r	59,900
Refined copper	60,900 ^r	54,900
Copper scrap	42,900	48,700

^eEstimated. ^rRevised.

¹Table includes data available through June 28, 2021. Data are rounded to no more than three significant digits; may not add to totals shown.

²Includes brass and silicon bronze.

³Includes brass, copper nickel, and nickel bronze.

⁴Includes special alloys.

⁵Includes copper-bismuth and copper-bismuth-selenium alloys.

TABLE 13 AVERAGE BUYING PRICES FOR COPPER SCRAP IN THE UNITED STATES¹

(Cents per pound)

			New	VY York dealers
	Brass mills	Refiners	No. 2	Red brass turnings
Year	no. 1 scrap	no. 2 scrap	scrap	and borings
2018	283.19	254.90	200.31	150.76
2019	262.76	233.19	185.19	136.53

¹Table includes data available through June 28, 2021.

Source: Fastmarkets-AMM.

U.S. EXPORTS OF UNMANUFACTURED COPPER (COPPER CONTENT), BY COUNTRY OR LOCALITY¹ **TABLE 14**

	Ore and cc	oncentrates ²	Matte, ash, and	d precipitates ³	Blister an	d anodes ⁴	Refi	ned ⁵	Unalloyed co	opper scrap ⁶	L	otal
	Quantity	Value ⁷	Quantity	Value ⁷	Quantity	$Value^7$	Quantity	$Value^7$	Quantity	$Value^7$	Quantity	$Value^7$
Country or locality	(metric tons)	(thousands)	(metric tons)	(thousands)	(metric tons)	(thousands)	(metric tons)	(thousands)	(metric tons)	(thousands)	(metric tons)	(thousands)
2018	253,000	\$1,650,000	27,500	\$57,500	6,970	\$42,600	190,000	\$1,270,000	509,000	\$2,350,000	987,000	\$5,360,000
2019:												
Belgium	161	655	3,290	4,020	359	1,040	129	069	23,600	117,000	27,600	123,000
Brazil	5,370	29,100	1	ł	39	258	1	17	416	2,150	5,830	31,600
Bulgaria	15,900	87,900	1	ł	1	1	1	1	636	3,040	16,500	90,900
Canada	14,400	79,300	14,300	29,000	2,600	12,600	32,300	200,000	48,900	264,000	113,000	584,000
China	7	37	97	157	200	1,320	13	153	74,800	377,000	75,200	379,000
Germany	2,600	13,300	597	2,110	286	1,890	1	8	29,400	125,000	32,900	142,000
Greece	1	1	1	1	1	1	1	1	8,180	48,600	8,180	48,600
Hong Kong	1	1	19	21	279	1,900	20	80	19,900	82,200	20,200	84,200
India	ł	ł	:	1	259	1,490	36	220	14,400	60,600	14,700	62,300
Italy	ł	ł	:	1	208	1,280	26	247	836	3,530	1,070	5,060
Japan	47,700	267,000	48	20	26	178	11	143	22,600	119,000	70,300	386,000
Korea, Republic of	20,400	109,000	74	117	1,520	10,300	682	4,640	46,900	240,000	69,700	363,000
Malaysia	35	173	1	1	188	1,210	1	7	65,300	211,000	65,500	213,000
Mexico	183,000	1,240,000	1,210	4,110	32	219	92,100	588,000	3,100	18,500	280,000	1,850,000
Montenegro	1,400	6,630	1	1	1	1	1	1	:	1	1,400	6,630
Philippines	11,900	63,600	I	I	56	413	2	3	1,750	5,130	13,700	69,200
Poland	ł	I	ł	I	1	1	1	14	5,450	28,200	5,450	28,300
Slovakia	1	1	1,080	4,430	1	1	1	1	1,070	4,630	2,140	9,070
Spain	49,200	259,000	259	295	61	401	1	1	1,510	6,950	51,000	267,000
Sweden	1	1	:	1	463	1,060	(8)	28	3,220	15,700	3,680	16,800
Taiwan	1	1	48	140	40	196	1	1	20,300	91,200	20,300	91,500
Other	548	3,280	715	1,250	651	3,520	179	1,630	29,500	139,000	31,600	149,000
Total	353,000	2,150,000	21,800	45,600	7,270	39,200	125,000	795,000	422,000	1,960,000	929,000	5,000,000
Zero.												

Table includes data available through July 6, 2021. Data are rounded to no more than three significant digits; may not add to totals shown.

²Schedule B of the United States code 2603.00.0010. Includes copper ore and concentrates only; excludes copper contained in ore and concentrates of other metals. ³Schedule B codes 2620.30.0000, 7401.00.0010, and 7401.00.0050. Includes copper matte, ash, and precipitates only; excludes the copper content of mattes and ashes of other metals.

⁴Schedule B code 7402.00.0000.

⁵Schedule B codes 7403.11.0000, 7403.12.0000, 7403.13.0000, and 7403.19.0000.

⁶Schedule B codes 7404.00.0010, 7404.00.0015, 7404.00.0025, and 7404.00.0030.

⁷Free alongside ship value. ⁸Less than ¹/₂ unit.

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Y COUNTRY OR LOCALITY ^{1, 2}
(GROSS WEIGHT), B
SEMIMANUFACTURES
IS OF COPPER S
U.S. EXPOR

	Pipes and	d tubing ³	Plates, sheets,	foil, bars ⁴	Bare wire, inclu	iding wire rod ⁵	Wire and cab	le, stranded ⁶	Copper 8	ulfate ⁷
	Quantity	Value ⁸	Quantity	Value ⁸	Quantity	Value ⁸	Quantity	Value ⁸	Quantity	Value ⁸
Country or locality	(metric tons)	(thousands)	(metric tons)	(thousands)	(metric tons)	(thousands)	(metric tons)	(thousands)	(metric tons)	(thousands)
2018	15,600	\$136,000	27,400	\$278,000	163,000	\$1,110,000	44,300	\$368,000	8,080	\$44,800
2019:										
Brazil	534	4,010	76	1,050	6	167	8	126	(6)	13
Canada	2,430	23,000	6,200	53,000	33,700	218,000	12,400	90,900	3,070	6,160
China	514	3,070	1,510	36,200	329	2,840	125	3,490	476	5,900
Dominican Republic	40	383	ε	37	71	343	66	928	129	306
France	4	27	16	783	5	25	134	5,320	21	379
Germany	. 68	626	371	4,030	99	661	17	995	20	85
Hong Kong	6	320	1,070	26,900	49	216	31	958	ł	ł
Ireland	(6)	4	33	112	10	96	13	130	1,400	8,180
Israel	8	44	55	396	37	303	25	717	862	3,100
Japan	5	46	508	12,400	4	96	59	923	117	1,350
Jordan	192	1,740	1	-	ł	1	(6)	9	I	I
Korea, Republic of	18	286	337	5,030	401	2,750	21	775	669	6,820
Malaysia	12	127	338	5,800	391	3,770	209	729	240	460
Mexico	5,930	51,500	12,000	98,900	123,000	789,000	20,200	166,000	18	40
Morocco	1	:	1	1	1	1	107	6,880	ł	I
Saudi Arabia	1,610	11,700	11	198	ł	1	299	1,520	ł	ł
Singapore	58	533	198	1,820	564	3,950	39	394	72	1,260
Taiwan	29	402	240	4,240	2	23	141	697	1,030	11,900
Thailand	2	76	442	4,090	13	46	75	474	1	1
United Arab Emirates	569	4,970	9	83	19	101	6	113	1	1
United Kingdom	35	438	119	864	94	401	11	429	I	I
Vietnam	437	2,670	17	788	1	16	ю	70	1	ł
Other	536	4,810	557	6,460	410	3,350	522	12,500	225	1,080
Total	13,000	111,000	24,100	263,000	159,000	1,030,000	34,500	295,000	8,380	47,000
Zero. ¹ Tokla includas doto ovoilok)	la through Octohar	1 2020 Data area	winded to no more	than these sizaifie	oost divite: move ac	t add to totals sho				

² Addr. Includes data available unrough Octoor 1, 2020. Data are rounded to no more than three significant upro, na ² With the exception of copper sulfate, all categories include refined copper only; copper-alloy products are excluded.

³Includes all products listed under the Schedule B of the United States heading 7411.10 (tubes and pipes of refined copper), whether or not seamless.

¹Includes all products listed under the Schedule B headings 7407.10 (bars, rods, and profiles of refined copper); 7409.11 and 7409.19 (plates, sheets, and strip of refined copper), whether or not coiled; and 7410.11 (foil of refined copper, not backed).

⁵Includes all products listed under the Schedule B headings 7408.11 and 7408.19 (wire of refined copper), regardless of the maximum cross-sectional dimension. Exports of wire rod (wire with a maximum cross-sectional dimension of more than 6 millimeters) were 153,000 metric tons (t) valued at \$1.04 billion in 2018 and 149,000 t valued at \$951 million in 2019.

⁵Includes all products listed under the Schedule B heading 7413 (stranded wire and cables of refined copper, not electrically insulated), excluding those with fittings or made into articles.

Schedule B code 2833.25.0000.

⁸Free alongside ship value. ⁹Less than ½ unit.

U.S. IMPORTS FOR CONSUMPTION OF UNMANUFACTURED COPPER (COPPER CONTENT), BY COUNTRY OR LOCALITY¹ TABLE 16

	Ore and co	incentrates ²	Matte, ash, an	d precipitates ³	Blister and	l anodes ⁴	Refi	ned ⁵	Unalloye	d scrap ⁶	Tc	tal
	Quantity	Value ⁷	Quantity	Value ⁷	Quantity	Value ⁷	Quantity	Value ⁷	Quantity	Value ⁷	Quantity	Value ⁷
Country or locality	(metric tons)	(thousands)	(metric tons)	(thousands)	(metric tons)	(thousands)	(metric tons)	(thousands)	(metric tons)	(thousands)	(metric tons)	(thousands)
2018	32,200	\$89,800	1,820	\$5,870	372	\$2,940	778,000	\$5,130,000	34,400	\$165,000	847,000	\$5,400,000
2019:												
Belgium	I	I	228	1,060	1	I	2,300	14,800	ł	I	2,530	15,900
Bolivia	1	ł	13	45	1	ł	1,510	9,110	<i>TT</i>	297	1,600	9,450
Canada	(8)	13	451	1,900	(8)	10	138,000	834,000	16,700	82,000	155,000	918,000
Chile	1	ł	:	ł	ł	ł	422,000	2,550,000	ł	ł	422,000	2,550,000
Colombia	25	125	:	1	1	ł	1	ł	251	949	276	1,070
Costa Rica	1	1	1	1	1	1	1	1	473	1,550	473	1,550
Dominican Republic	1	ł	1	1	1	ł	1	1	610	2,550	610	2,550
Finland	1	ł	1	ł	191	1,140	38	241	ł	ł	229	1,380
Germany	ł	1	(8)	8	1	1	2,010	13,600	188	142	2,200	13,700
Japan	I	I	295	518	(8)	46	2,540	24,100	1,040	3,750	3,880	28,500
Mexico	27,000	148,000	138	353	(8)	ю	82,300	492,000	11,400	46,000	121,000	687,000
Netherlands	ł	ł	120	121	4	36	(8)	2	76	217	200	376
Panama	ł	ł	1	1	1	1	1	1	736	3,690	736	3,690
Peru	(8)	4	ł	I	I	I	10,000	59,500	56	217	10,100	59,700
Saudi Arabia	1	1	98	474	1	ł	1	1	19	99	117	540
Spain	I	I	540	530	1	5	(8)	3	ł	I	541	538
Zambia	I	I	ł	ł	I	I	689	4,440	ł	ł	689	4,440
Other	5	3	76	382	40	607	1,160	8,060	788	3,360	2,060	12,400
Total	27,000	149,000	1,960	5,390	236	1,850	663,000	4,010,000	32,500	145,000	724,000	4,310,000
Zero. ¹ Tabla includes data ava	ilahla thronoh Oc	4.04.07 1 2020 I	Jata are rounded	to no more than	three significan	t dicite: may no	st add to totals d					

² harmonized Tariff Schedule of the United States (HTS) code 2603.00.0010. Includes copper ore and concentrates only; excludes copper contained in ore and concentrates of other metals. ³HTS codes 2620.30.0010 and 7401.00.0000. Includes copper matte, ash, and precipitates only; excludes the copper content of mattes and ashes of other metals.

⁴HTS code 7402.00.0000. ⁵HTS codes 7403.11.0000, 7403.12.0000, 7403.13.0000, and 7403.19.0000. ⁶HTS codes 7404.00.3020 and 7404.00.6020. ⁷U.S. Customs value. ⁸Less than ½ unit.

U.S. IMPORTS FOR CONSUMPTION OF COPPER SEMIMANUFACTURES (GROSS WEIGHT), BY COUNTRY OR LOCALITY^{1,2}

	Pipes and	tubing ³	Plates, sheets	, foil, bars ⁴	Bare wire, inclu	ding wire rod ⁵	Wire and cabl	le, stranded ⁶	Copper s	ulfate ⁷
	Quantity	Value ⁸	Quantity	Value ⁸	Quantity	Value ⁸	Quantity	Value ⁸	Quantity	Value ⁸
Country or locality	(metric tons)	(thousands)	(metric tons)	(thousands)	(metric tons)	(thousands)	(metric tons)	(thousands)	(metric tons)	(thousands)
2018	62,900	\$520,000	65,300	\$632,000	181,000	\$1,270,000	3,510 ^r	\$29,800	42,700	\$94,700
2019:										
Bahrain	1,100	7,890	:	1	1	1	:	1	1	1
Brazil	1,160	8,150	2,220	16,000	30	276	ŝ	17	171	327
Bulgaria	1	1	1,140	8,070	1	1	1	1	ł	1
Canada	13,400	120,000	455	4,830	176,000	1,130,000	757	4,930	2,330	4,620
Chile	ł	1	148	777	1	1	ł	I	1,990	3,710
China	606	4,930	1,790	16,000	472	4,250	67	711	22	99
Finland	414	5,190	5,370	47,700	807	6,920	4	42	I	1
France	36	442	2,170	18,500	223	6,350	73	1,340	1	1
Germany	1,990	19,500	20,800	173,000	1,090	10,900	57	1,400	(6)	24
Greece	2,880	20,900	11	105	ł	I	1	I	I	1
India	833	6,470	344	2,700	6	62	96	1,420	244	462
Italy	1,660	14,800	684	5,490	7	145	400	3,470	57	208
Japan	84	870	9,940	152,000	725	9,100	2	28	264	273
Korea, Republic of	9,810	71,300	1,950	21,500	1,950	13,600	ε	64	1	1
Malaysia	2,460	18,400	24	96	1	ł	(6)	9	1	1
Mexico	4,950	40,600	2,100	15,100	12,800	78,900	599	4,240	31,800	67,800
Peru	1	ł	8,920	64,200	2,300	15,000	ł	ł	1,990	3,690
Russia	1	1	(6)	5	(6)	7	1	1	3,360	7,490
Taiwan	44	480	3,190	38,500	113	1,530	6	169	1,040	2,320
Turkey	1	I	11	74	122	959	1,510	11,700	59	107
Vietnam	20,200	146,000	1	ł	1	15	1	ł	I	1
Other	1,660	15,200	1,730	17,700	339	3,650	174	2,850	272	3,020
Total	63,300	502,000	62,900	603,000	197,000	1,280,000	3,760	32,400	43,600	94,100
^r Revised Zero. ¹ Table includes data availa	ible through Octobe	r 1 2020 Data ar	e rounded to no mo	re than three sioni	ficant dicits: may	not add to totals s	hwod			

With the exception of copper sulfate, all categories include refined copper only; copper-alloy products are excluded.

¹Includes all products listed under the HTS headings 7407.10 (bars, rods, and profiles of refined copper), whether or not hollow; 7409.11 and 7409.19 (plates, sheets, and strip of refined copper), whether or ¹Includes all products listed under the Harmonized Tariff Schedule of the United States (HTS) heading 7411.10 (tubes and pipes of refined copper), whether or not seamless and (or) coiled. not coiled; and 7410.11 (foil of refined copper, not backed).

Includes all products listed under the HTS headings 7408.11 and 7408.19 (wire of refined copper), regardless of the maximum cross-sectional dimension. Imports of wire rod (wire with a maximum crosssectional dimension of more than 6 millimeters) were 168,000 metric tons (t) valued at \$1.17 billion in 2018 and 178,000 t valued at \$1.15 billion in 2019.

⁷Includes all products listed under the HTS heading 7413 (stranded wire and cables of refined copper, not electrically insulated), excluding those with fittings or made into articles.

HTS code 2833.25.0000. ⁸U.S. Customs value.

⁹Less than $\frac{1}{2}$ unit.

 TABLE 18

 U.S. EXPORTS OF COPPER SCRAP, BY COUNTRY OR LOCALITY¹

	Unalloyed co	pper scrap ²		Copper-alloy scrap ³	
Country or locality	Quantity (metric tons)	Value ⁴ (thousands)	Gross weight (metric tons)	Copper content ^{e, 5} (metric tons)	Value ⁴ (thousands)
2018	509,000	\$2,350,000	404,000	262,000	\$807,000
2019:					
Austria	3,610	19,000	350	228	1,410
Belgium	23,600	117,000	14,300	9,290	43,500
Canada	48,900	264,000	41,900	27,200	35,700
China	74,800	377,000	13,100	8,510	28,200
Germany	29,400	125,000	14,300	9,310	57,300
Greece	8,180	48,600	973	632	2,820
Hong Kong	19,900	82,200	30,500	19,800	69,300
India	14,400	60,600	45,500	29,600	113,000
Japan	22,600	119,000	20,300	13,200	74,800
Korea, Republic of	46,900	240,000	25,000	16,200	81,700
Malaysia	65,300	211,000	156,000	102,000	197,000
Mexico	3,100	18,500	582	378	2,120
Netherlands	4,300	25,300	1,010	657	3,210
Pakistan	882	4,160	19,800	12,800	12,000
Poland	5,450	28,200	45	29	121
Singapore	2,370	9,790	3,350	2,180	6,000
Spain	1,510	6,950	8,510	5,530	23,000
Sweden	3,220	15,700	3,430	2,230	12,300
Taiwan	20,300	91,200	20,300	13,200	42,400
Thailand	4,120	14,900	16,300	10,600	20,500
Other	18,900	84,200	13,600	8,860	26,700
Total	422,000	1,960,000	449,000	292,000	853,000

^eEstimated.

¹Table includes data available through October 1, 2020. Data are rounded to no more than three significant digits; may not add to totals shown.

²Schedule B of the United States codes 7404.00.0010, 7404.00.0015, 7404.00.0025, and 7404.00.0030.

³Schedule B codes 7404.00.0041, 7404.00.0046, 7404.00.0051, 7404.00.0056, 7404.00.0061, 7404.00.0066, 7404.00.0075, 7404.00.0085, and 7404.00.0095.

⁴Free alongside ship value.

⁵Content is estimated by the U.S. Geological Survey to be 65% of gross weight.

TABLE 19	
U.S. IMPORTS FOR CONSUMPTION OF COPPER SCRAP. 1	BY COUNTRY OR LOCALITY

	Unalloyed co	pper scrap ²		Copper-alloy scrap ³	
	Quantity	Value ⁴	Gross weight	Copper content ^{e, 5}	Value ⁴
Country or locality	(metric tons)	(thousands)	(metric tons)	(metric tons)	(thousands)
2018	34,400	\$165,000	123,000	88,300	\$601,000
2019:					
Bahamas, The			736	530	2,000
Bolivia	77	297	222	160	701
Brazil			429	309	1,480
Canada	16,700	82,000	49,900	35,900	258,000
Cayman Islands			241	174	760
Chile			1,300	934	7,300
Colombia	251	949	1,050	752	5,180
Costa Rica	473	1,550	1,160	838	5,100
Dominican Republic	610	2,550	2,120	1,520	6,950
Ecuador			416	300	1,320
El Salvador			695	500	3,340
Germany	188	142	111	80	494
Guatemala	17	86	603	434	1,660
Honduras	63	307	679	489	2,500
Hong Kong	16	60	229	165	101
Japan	1,040	3,750			
Mexico	11,400	46,000	42,000	30,200	152,000
Pakistan	151	496			
Panama	736	3,690	483	348	1,790
Peru	56	217	472	340	1,140
Suriname	124	620	100	72	366
Venezuela	28	114	554	399	2,240
Vietnam	114	515	17	12	65
Other	369	1,450	1,840	1,320	6,500
Total	32,500	145,000	105,000	75,800	461,000

^eEstimated. -- Zero.

¹Table includes data available through October 15, 2020. Data are rounded to no more than three significant digits; may not add to totals shown.

²Harmonized Tariff Schedule of the United States (HTS) codes 7404.00.3020 and 7404.00.6020.

³HTS codes 7404.00.3045, 7404.00.3055, 7404.00.3065, 7404.00.3090, 7404.00.6045, 7404.00.6055, 7404.00.6065, and 7404.00.6090. ⁴U.S. Customs value.

⁵Content is estimated by the U.S. Geological Survey to be 72% of gross weight.

TABLE 20 COPPER: WORLD MINE PRODUCTION, BY COUNTRY OR LOCALITY $^{\rm 1,\,2}$

(Metric tons, copper content)

Country or locality	2015	2016	2017	2018	2019
Albania, concentrates	1,900 ^{e, 3}	200 e, 3		2,600 r	3,600
Argentina, concentrates	61,766	81,902	33,303	17,435 ^r	
Armenia, concentrates	75,700	95,079	95,793	68,928	88,000
Australia:					
Concentrates	956,000 ⁴	918,000	823,000 r	888,000 ^r	909,000
Leaching, electrowon	40,000 4	30,000	26,000	23,000 r	25,000
Total	996,000 ⁴	948,000	849,000 r	911,000 ^r	934,000
Azerbaijan, concentrates	969	1,947	2,063	1,650	2,213
Bolivia:	_				
Concentrates	7,690	6,519	4,450 r	2,102 r	1,400 °
Leaching, electrowon	1,789	2,199	2,269 ^r	3,114 ^r	3,100 °
Total	9,479	8,718	6,719 ^r	5,216 ^r	4,500 °
Botswana, concentrates	9,126	12,415	1,239	1,462 ^r	
Brazil, concentrates	350,940	338,921	384,542	385,762 ^r	381,000
Bulgaria, concentrates ⁵	71,748	70,573	73,003	69,841	70,927
Burma, leaching, electrowon	46,900	75,000	115,100	153,000	153,100
Canada:					
Concentrates	714,647	693,059	594,994	542,932 ^r	572,705
Leaching, electrowon	500				
Total	715,147	693,059	594,994	542,932 ^r	572,705
Chile:	_				
Concentrates	3,993,700	3,892,300	3,917,300	4,256,300	4,207,200
Leaching, electrowon	1,778,400	1,660,300	1,586,200	1,575,300	1,580,200
Total	5,772,100	5,552,600	5,503,500	5,831,600	5,787,400
China:	_				
Concentrates	1,670,000	1,850,700	1,656,400 ^r	1,569,900 ^r	1,628,000
Leaching, electrowon	44,900	49,500	50,000	55,000	55,700
Total	1,714,900	1,900,200	1,706,400 r	1,624,900 r	1,683,700
Colombia, concentrates	5,463	8,493	9,355	9,920	7,644
Congo (Brazzaville), leaching, electrowon			15,400	15,000 °	15,000 °
Congo (Kinshasa):	_				
Concentrates ^{e, 6}	168,000 ^r	212,000 ^r	276,000	280,000	224,000
Leaching, electrowon	870,589	811,274	818,730	945,607	1,066,500
Total	1,038,589 ^r	1,023,274 ^r	1,094,730	1,225,607	1,290,500
Cyprus, leaching, electrowon	2,121	1,754	1,293	908	703
Dominican Republic, concentrates	7,324	9,725	9,618	8,588 ^r	10,500
Ecuador, concentrates ^{e, 3}	1,400	40,000	8,200	42,000 r	50,000
Eritrea, concentrates	61,600	25,300	7,900	17,000	16,008
Finland, concentrates	41,805	47,488	53,144	46,674	32,861
Georgia, concentrates ^e	6,500	7,700	9,500	9,200	10,000
India, concentrates	29,900	29,600 e, 3	30,300 ^{e, 3}	35,300 ^{r, e, 3}	29,200 ^{e, 3}
Indonesia:					
Concentrates	577,300	716,200	598,800	634,000	344,000
Leaching, electrowon	1,226	11,760	23,160	17,071	16,777
Total	578,526	727,960	621,960	651,071	360,777
Iran:					
Concentrates	233,400	275,900	288,900	300,800	295,800
Leaching, electrowon	13,000	13,400	13,200	15,700	16,400
Total	246,400	289,300	302,100	316,500	312,200
Kazakhstan:					
Concentrates	458,100	432,400	515,600	592,800 ^r	522,600
Leaching, electrowon	15,500	35,100	42,200	42,700	39,500
Total	473,600	467,500	557,800	635,500 ^r	562,100
Korea, North, concentrates ^e	20,000	25,000	10,000	10,000	10,000
Korea, Republic of, concentrates		108	7		
Kyrgyzstan, concentrates	- 3,100	8,300	8,000	7,600	7,400
	,	-	· · · · · ·	-	,

See footnotes at end of table.

TABLE 20—Continued COPPER: WORLD MINE PRODUCTION, BY COUNTRY OR LOCALITY^{1, 2}

(Metric tons, copper content)

Country or locality	2015	2016	2017	2018	2019
Laos:	2010	2010	2017	2010	2017
Concentrates	78.449	89.187	90.363	83.680	69.284
Leaching, electrowon	89.253	78,492	62,941	68,200	72,000
Total	167.702	167,679	153,304	151,880	141,284
Macedonia:	107,702	107,075	100,001	101,000	111,201
Concentrates	8.834	9.032	8.008	6.950	6.512
Leaching, electrowon	2.268	1.396	958	768	719
Total	11.102	10.428	8.966	7.718	7.231
Mauritania, concentrates	45.001	32.818	28,791	28.137	29.620
Mexico:		,			_>,•=•
Concentrates	386.400 4	555.800 ^{r, 4}	539.200 ^r	529.400 ^{r, 4}	535.000 °
Leaching, electrowon	208,100 4	238,200 ^{r, 4}	203,000 r	167,200 ^{r, 4}	180,000 °
Total	594,500 ⁴	794,000 ^{r, 4}	742,200 r	696,600 ^{r, 4}	715,000 °
Mongolia:		,	,	,	, , ,
Concentrates	311,745	332,000 e, 3	303,000 e, 3	301,000 e, 3	290,000 e, 3
Leaching, electrowon	14,990	15,010	14,689	14,175 ^r	11,758
Total	326,735	347,000 °	318,000 °	315,000 ^{r, e}	302,000 °
Morocco, concentrates ^{e, 3}	24.000	28.000	30,000	29.000 r	25,000
Namibia:		- ,)	-)	-)
Concentrates	3.351	262	68		
Leaching, electrowon	10.659	16.391	15.466	15.177	14,940
Total	14.010	16.653	15,534	15.177	14,940
Oman, concentrates	8.700				
Pakistan, concentrates	13.056	14.136	10.052	12.538	13.049
Panama, concentrates					147,480
Papua New Guinea, concentrates	45,185	80,022	105,000	97.300 ^r	99,400
Peru:		,	,	,	
Concentrates	1,627,727	2,280,005	2,383,163	2,370,778 ^r	2,389,145
Leaching, electrowon	73,091	73,854	62,421	66,257	66,295
Total	1,700,818	2,353,859	2,445,584	2,437,035 r	2,455,440
Philippines, concentrates	83,835	83,649	68,156	69,933	71,892
Poland, concentrates	425,870 r	424,300 r	419,300 r	401,300 r	398,900
Portugal, concentrates	83,081	74,352	63,812	49,064 ^r	41,553
Romania, concentrates	8,100 ^r	8,600 ^r	8,700 ^r	8,700 ^r	9,200
Russia:					
Concentrates	710,000	701,000	761,000 ^r	784,000 ^r	800,000 °
Leaching, electrowon	1,400	1,300	1,300 ^r	1,300 ^r	1,300 °
Total	711,400	702,300	762,300 ^r	785,300 ^r	801,000 °
Saudi Arabia, concentrates ^{e, 3}	11,600 ^r	27,500 ^r	16,800 ^r	17,600 ^r	16,000
Serbia, concentrates	36,410	41,312	44,750	42,500	43,550
South Africa, concentrates	77,400	65,300	65,500	46,900 r	52,500
Spain:					
Concentrates	51,492	94,093	124,689	116,976 ^r	122,300
Leaching, electrowon	70,029	73,643	73,664	70,738	48,090
Total	121,521	167,736	198,353	187,714 ^r	170,390
Sweden, concentrates	75,113	79,247	104,594	106,140 ^r	98,600
Tanzania, concentrates	16,800	17,400	15,800	10,000	10,000
Turkey, concentrates	108,000	100,000	83,000	79,600	73,500
Uganda, concentrates		550 ^e	e		
United States:					
Concentrates ⁷	795,000	815,000	702,000	690,000	730,000
Leaching, electrowon	588,000	615.000	557,000	532,000	527,000
Total	1,380,000	1,430.000	1,260,000	1,220,000	1,260,000
Uzbekistan, concentrates ^e	101,000	100.000	100,000	115,000 ^r	130,000
Vietnam concentrates ^e	23,200 6	22,300 ⁶	21.000^{-3}	26,200 ^{r, 3}	30.600 ⁻³
	23,200	,500	-1,000	-0,200	20,000

See footnotes at end of table.

TABLE 20—Continued COPPER: WORLD MINE PRODUCTION, BY COUNTRY OR LOCALITY^{1,2}

(Metric tons, copper content)

Country or locality	2015	2016	2017	2018	2019
Zambia:					
Concentrates	558,600	595,500	628,400	677,300	655,500
Leaching, electrowon	158,700	167,300	165,700	176,800	141,900
Total	717,300	762,800	794,100	854,100	797,400
Zimbabwe, concentrates	8,218	9,101	8,839	9,077	9,100 °
Grand total	19,300,000 r	20,500,000 r	20,000,000 r	20,500,000 r	20,400,000
Of which:					
Concentrates	15,300,000 ^r	16,500,000 ^r	16,100,000	16,500,000 ^r	16,300,000
Leaching, electrowon	4,030,000	3,970,000 ^r	3,850,000	3,960,000 ^r	4,040,000

^eEstimated. ^rRevised. -- Zero.

¹Table includes data available through October 27, 2020. All data are reported unless otherwise noted. Grand totals, U.S. data, and estimated data are rounded to no more than three significant digits; may not add to totals shown.

²For some countries, the copper content of concentrates may include copper precipitates.

³Estimate based on reported production of ore and (or) concentrates.

⁴Total mine production is reported, but the distribution between concentrates and electrowon output is estimated.

⁵Copper content of concentrates produced in Bulgaria and then processed to produce anodes and cathodes within Bulgaria. Total output is higher, as the copper content of concentrates produced in and then exported from Bulgaria is not reported.

⁶Estimate based on a combination of reported copper production for some companies and reported production of concentrates for other companies.

⁷Recoverable copper content.

COPPER: WORLD SMELTER PRODUCTION, BY COUNTRY OR LOCALITY^{1, 2}

(Metric tons, copper content)

Country on locality	2015	2016	2017	2019	2010
Armonia primary	11 601	12 020	12 051	2018 8 821 r	2019
Armenia, primary	11,001	12,920	12,031	0,031 2(1,000 I	401.000
Australia, primary	433,000	445,000	360,000	361,000 ¹	401,000
Austria, secondary	141.000	142,800	126,900	140,500	120,000
Belgium, secondary	141,000	143,800	126,900	140,500	139,900
Botswana, primary	13,888	11,348			
Brazil:					
Primary	157,800	188,500	118,800	132,200	110,900
Secondary	42,400	27,000	24,800	15,300	45,000
Total	200,200	215,500	143,600	147,500	155,900
Bulgaria:					• • • • • • • •
Primary	292,200	245,000	322,700	316,800	260,600 4
Secondary	56,200	51,800	52,500	41,800 ^r	49,600 4
	348,400	296,800	375,200	358,600 *	310,200 4
Canada:	201.416	201210	200 400	200.100	200.000 8
Primary	281,416	304,349	289,400	290,100	290,000 e
Secondary	28,713	29,165	31,000	30,000	30,000 °
	310,129	333,514	320,400	320,100	320,000 0
Chile, primary	1,382,000	1,365,300	1,264,600	1,246,100	1,011,200
China:		(315 000 r		- - - - - - - - - -	- 41 6 000
Primary	5,500,000	6,215,000	6,600,000 ¹	7,035,600	7,416,000
Secondary	1,380,000	1,325,400	1,380,500	1,561,800	1,688,400
	6,880,000	7,540,400	7,980,500	8,597,400 1	9,104,400
Finland:	100 500 5	126000 5	110 200 5	120.000 5	115 500
Primary	123,700	126,900	118,300	130,000	115,500
Secondary ^e	4,000	4,000	4,000	4,000	4,000
Total	127,700 ^r	130,900 ^r	122,300 ^r	134,000 ^r	119,500
Germany:					
Primary	349,700	342,800	332,600	311,200	288,600
Secondary	170,000	159,100	198,300	157,400	169,300
Total	519,700	501,900	530,900	468,600	457,900
India:					
Primary	792,600	769,800	813,100	481,500	342,300
Secondary		3,500	10,000	10,000	2,000
Total	792,600	773,300	823,100	491,500	344,300
Indonesia, primary	199,700	258,800 ¹	247,176	230,924	246,100
Iran:					
Primary	153,500	153,400	114,200	204,100	201,100
Secondary	82,100	72,200	70,900	100,300	109,100
Total	235,600	225,600	185,100	304,400	310,200
Japan:					
Primary	1,175,101	1,137,864	1,118,626	1,169,500	1,112,276
Secondary	296,486	358,810	369,525	421,735	394,401
	1,471,587	1,496,674	1,488,151	1,591,235	1,506,677
Kazakhstan, primary	309,355	310,001	334,844	327,314	371,359
Korea, North: ^e					
Primary	10,000	10,000	10,000	10,000	10,000
Secondary	5,000	5,000	5,000	5,000	5,000
Total	15,000	15,000	15,000	15,000	15,000
Korea, Republic of:					
Primary	511,200	510,000	510,000	530,000	520,000
Secondary	125,000	125,000	125,000	140,000	160,000
Total	636,200	635,000	635,000	670,000	680,000
Mexico:					
Primary	256,300	267,800	270,200 ^r	286,200	285,000
Secondary ^e	5,000	5,000	5,000	5,000	5,000
Total	261,300	272,800	275,200 ^r	291,200	290,000
Namibia, primary	45,220	40,869	45,523	48,970	45,953

See footnotes at end of table.

TABLE 21—Continued COPPER: WORLD SMELTER PRODUCTION, BY COUNTRY OR LOCALITY^{1,2}

(Metric tons, copper content)

$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$						
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	Country or locality	2015	2016	2017	2018	2019
Pakistan, primary 13,000 14,000 10,000 12,500 r 13,000 Peru, primary 327,909 309,469 316,882 327,821 294,315 Philippines, primary 189,200 215,000 240,000 170,900 217,800 Poland:	Oman, primary	26,500	11,300	5,100 ^r	6,000 ^r	
Peru, primary 327,909 $309,469$ $316,882$ $327,821$ $294,315$ Philippines, primary $189,200$ $215,000$ $240,000$ $170,900$ $217,800$ Primary $514,774$ $446,902$ $457,549$ $461,865$ $489,242$ Secondary $67,624$ $60,369$ $53,024$ $50,001$ $51,904$ Total Secondary $514,774$ $446,902$ $457,549$ $461,865$ $489,242$ Secondary $661,000$ $665,000$ $730,000$ $789,000^{-1}$ $790,500$ Secondary $218,900$ $202,000$ $216,000^{-2}$ $230,000^{-1}$ $210,000^{-1}$ Total $879,900$ $867,000$ $94,600^{-1}$ $1,000^{-1}$ $1,000^{-1}$ Secondary $1,000^{-1}$ $1,000^{-1}$ $1,000^{-1}$ $1,000^{-1}$ $1,000^{-1}$ Total 43,000 $61,000^{-1}$ $68,700^{-1}$ $72,000^{-1}$ $74,000^{-1}$ Secondary $1,000^{-1}$ $1,000^{-1}$ $1,000^{-1}$ $1,000^{-1}$ <td>Pakistan, primary^e</td> <td>13,000</td> <td>14,000</td> <td>10,000</td> <td>12,500 ^r</td> <td>13,000</td>	Pakistan, primary ^e	13,000	14,000	10,000	12,500 ^r	13,000
Philippines, primary 189,200 215,000 240,000 170,900 217,800 Poland:	Peru, primary	327,909	309,469	316,882	327,821	294,315
Poland: $Primary$ 514,774 446,902 457,549 461,865 489,242 Secondary 67,624 60,369 53,024 50,001 51,904 Total 582,398 507,271 510,573 511,866 541,146 Russia: $Primary$ 661,000 665,000 730,000 789,000 r 790,500 Secondary 218,900 202,000 216,000 r 230,000 r 220,000 Secondary 1,000 1,000 r 1,000 r	Philippines, primary	189,200	215,000	240,000	170,900	217,800
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Poland:					
Secondary $67,624$ $60,369$ $53,024$ $50,001$ $51,904$ Total $582,398$ $507,271$ $510,573$ $511,866$ $541,146$ Russia: Primary $661,000$ $665,000$ $730,000$ $789,000$ $790,500$ Secondary $218,900$ $202,000$ $216,000$ $730,000$ $790,500$ Secondary $218,900$ $202,000$ $216,000$ $730,000$ $790,500$ Secondary $43,000$ $61,000$ $682,00$ $75,000$ $73,000$ $870,900$ $870,900$ $867,000$ $74,000$ 92000 $76,000$ $74,000$ $85,000$ $71,000$ $88,700$ $71,000$ $88,700$ $70,000$ $74,000$ $85,000$ $72,000$ $74,000$ $88,700$ $71,800$ $88,700$ $70,000$ $74,000$ $85,000$ $72,000$ $74,000$ $85,000$ $72,000$ $74,000$ $80,00$ $74,000$ $80,000$ $74,000$ $80,000$ $80,000$ $80,000$ $80,000$ $80,000$ <	Primary	514,774	446,902	457,549	461,865	489,242
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Secondary	67,624	60,369	53,024	50,001	51,904
Russia: $Primary$ $661,000$ $665,000$ $730,000$ $789,000$ $790,500$ Secondary $218,900$ $202,000$ $216,000$ $230,000$ $220,000$ Total $879,900$ $867,000$ $946,000$ $1.019,000$ $220,000$ Secondary $1.010,000$ 1.000	Total	582,398	507,271	510,573	511,866	541,146
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Russia:					
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Primary	661,000	665,000	730,000	789,000 ^r	790,500
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Secondary	218,900	202,000	216,000 r	230,000 r	220,000
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Total	879,900	867,000	946,000 ^r	1,019,000 ^r	1,010,500
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Serbia:					
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Primary	43,000	61,000	68,200	75,000 ^r	73,000 ^e
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Secondary	1,000	1,000 e	1,000 °	1,000 °	1,000 °
	Total	44,000	62,000	69,200	76,000 ^r	74,000 °
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	Slovakia, secondary	11,400	42,691	48,152	38,379	51,796
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	South Africa, primary	71,800	68,700	70,000	70,000	75,000
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Spain:					
	Primary	286,300	292,300	272,000	284,800	255,700 4
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	Secondary	6,900	4,600	11,100	10,600	16,300 4
	Total	293,200	296,900	283,100	295,400	272,000 4
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Sweden:					
	Primary	137,400	131,500	150,000	152,100 ^{r, 4}	135,900
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	Secondary	61,800	62,200	60,000	65,200 ^{r, 4}	60,000
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Total	199,200	193,700	210,000	217,300 ^{r, 4}	195,900
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Turkey:					
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Primary	45,400	46,200	53,400 ^r	85,400 ^r	83,700
Total 50,400 51,200 58,400 r 90,400 r 88,700 United States, primary 527,000 563,000 470,000 536,000 464,000 Uzbekistan, primary ^e 101,000 101,000 101,000 15,800 15,100 19,200 Zambia, primary 648,800 698,100 787,900 828,700 638,500 Grand total 18,400,000 19,100,000 r 19,500,000 r 20,100,000 r 20,000,000 Of which: 15,600,000 16,400,000 r 16,600,000 r 16,700,000 3,100,000 r 3,280,000	Secondary ^e	5,000	5,000	5,000	5,000	5,000
	Total	50,400	51,200	58,400 ^r	90,400 ^r	88,700
	United States, primary	527,000	563,000	470,000	536,000	464,000
Vietnam, primary 11,000 11,000 15,800 15,100 19,200 Zambia, primary 648,800 698,100 787,900 828,700 638,500 Grand total 18,400,000 19,100,000 r 19,500,000 r 20,100,000 r 20,000,000 Of which: 15,600,000 16,400,000 r 16,600,000 r 17,100,000 r 16,700,000 Secondary 2,770,000 2,750,000 r 2,860,000 r 3,100,000 r 3,280,000	Uzbekistan, primary ^e	101,000	101,000	101,000	115,000 ^r	145,000
Zambia, primary 648,800 698,100 787,900 828,700 638,500 Grand total 18,400,000 19,100,000 r 19,500,000 r 20,100,000 r 20,000,000 Of which: 15,600,000 16,400,000 r 16,600,000 r 17,100,000 r 16,700,000 Secondary 2,770,000 2,750,000 r 2,860,000 r 3,100,000 r 3,280,000	Vietnam, primary	11,000	11,000	15,800	15,100	19,200
Grand total 18,400,000 19,100,000 r 19,500,000 r 20,100,000 r 20,000,000 Of which:	Zambia, primary	648,800	698,100	787,900	828,700	638,500
Of which:	Grand total	18,400,000	19,100,000 r	19,500,000 r	20,100,000 r	20,000,000
Primary 15,600,000 16,400,000 r 16,600,000 r 17,100,000 r 16,700,000 Secondary 2,770,000 2,750,000 r 2,860,000 r 3,100,000 r 3,280,000	Of which:		• •			
Secondary 2,770,000 2,750,000 r 2,860,000 r 3,100,000 r 3,280,000	Primary	15,600,000	16,400,000 ^r	16,600,000 ^r	17,100,000 ^r	16,700,000
	Secondary	2,770,000	2,750,000 r	2,860,000 ^r	3,100,000 ^r	3,280,000

^eEstimated. ^rRevised. -- Zero.

¹Table includes data available through October 27, 2020. All data are reported unless otherwise noted. Grand totals, U.S. data, and estimated data are rounded to no more than three significant digits; may not add to totals shown.

²To the extent possible, primary and secondary output of each country and (or) locality is shown separately.

³Copper content of nickel-copper-cobalt matte.

⁴Total smelter production is reported, but the distribution between primary and secondary output is estimated.

COPPER: WORLD REFINERY PRODUCTION, BY COUNTRY OR LOCALITY^{1, 2}

(Metric tons)

Country or locality	2015	2016	2017	2018	2019
Argentina, secondary ^e	16,000	16,000	16,000	16,000	16,000
Australia, primary:					
Leaching, electrowon	40,000 3	30,000	26,000	23,000 ^r	25,000
Other	435,000 3	445,000	360,000	354,000 ^r	401,000
Total	475,000 3	475,000	386,000	377,000 r	426,000
Austria, secondary	102,859	103,215	109,800 ^r	107,200 ^r	128,100
Belgium:					
Primary	226,100	217,900	235,500	230,800	209,600
Secondary	152,500	148,800	163,400	159,400	147,000
Total	378,600	366,700	398,900	390,200	356,600
Bolivia, leaching, electrowon	1,789	2,199	2,269 r	3,114 ^r	3,100 °
Brazil:					
Primary	241,469	225,558	118,300	132,200	129,000
Secondary	29,000	38,500	24,800	15,300	45,000
Total	270,469	264,058	143,100	147,500	174,000
Bulgaria:					
Primary	204,700	197,300 ^r	203,500	199,000 ^r	182,000
Secondary	25,000	19,200	25,000	25,000 ^r	25,000
Total	229,700	216,500 ^r	228,500	224,000 ^r	207,000
Burma, leaching, electrowon	46,900	75,000	115,100	153,000	153,100
Canada:					
Primary:					
Leaching, electrowon	500				
Other	301,300	284,400	300,700 ^{r,3}	259,300 ^{r, 3}	253,100 ^{r,3}
Total, primary	301,800	284,400	300,700 ^{r, 3}	259,300 r, 3	253,100 ^{r, 3}
Secondary	29,100	30,000	29,700 ^{r, 3}	32,000 ^{r, 3}	28,100 ^{r, 3}
Total, primary and secondary	330,900	314,400	330,400 ^{r, 3}	291,300 ^{r, 3}	281,200 ^{r, 3}
Chile, primary:					
Leaching, electrowon	1,778,400	1,660,300	1,586,200	1,575,300	1,580,200
Other	910,000	952,200	843,300	885,900	688,900
Total	2,688,400	2,612,500	2,429,500	2,461,200	2,269,100
China:					
Primary:					
Leaching, electrowon	44,900	49,500	50,000	55,000	55,700
Other	5,627,000	6,195,700	6,564,300	7,001,800 ^r	7,558,200
Total, primary	5,671,900	6,245,200	6,614,300	7,056,800 ^r	7,613,900
Secondary	2,297,000	2,209,000	2,300,800	2,234,600	2,170,800
Total, primary and secondary	7,968,900	8,454,200	8,915,100	9,291,400 ^r	9,784,700
Congo (Brazzaville), leaching, electrowon			15,400	15,000 °	15,000 e
Congo (Kinshasa), primary:					
Leaching, electrowon	870,589	811,274	818,730	945,607	1,066,500
Other	15,347	10,039	11,757	7,631	14,838
Total	885,936	821,313	830,487	953,238	1,081,338
Cyprus, leaching, electrowon	2,121	1,754	1,293	908	703
Egypt, secondary	98,051	95,795	100,000 °	100,000 °	100,000 *
Finland:	127.000	125 100	120,200	125 100	116 200
Primary		125,100	129,200	135,100	116,200
Secondary	4,000	4,000	4,000	4,000	4,200
	131,900	129,100	133,200	139,100	120,400
Germany:		206.100	412 200	206 700 5	252 400
Primary	400,100	396,100	413,200	396,700 ⁺	353,400
Secondary	278,000	275,300	281,200	275,700 *	278,300
	678,100	671,400	694,400	672,400	631,700
India:	701.000	7(0.200	010.000	5 41 000 r	424 200
Primary	/91,900	/69,300	819,000	541,000 '	424,200
Secondary		3,500	10,000	10,000	2,000
	791,900	772,800	829,000	551,000	426,200

See footnotes at end of table.

TABLE 22—Continued COPPER: WORLD REFINERY PRODUCTION, BY COUNTRY OR LOCALITY $^{\rm l,\,2}$

(Metric tons)

Country or locality	2015	2016	2017	2018	2019
Indonesia, primary:					
Leaching, electrowon	1,226	11,760	23,160	17,071	16,777
Other	197,100	249,000	245,000	242,300 r	254,800
Total	198,326	260,760	268,160	259,371 r	271,577
Iran:					
Primary:					
Leaching, electrowon	13,000	13,400	13,200	15,700	16,400
Other	113,900	125,700	90,000	149,600	160,400
Total, primary	126,900	139,100	103,200	165,300	176,800
Secondary	59,900	61,700	57,000	73,300	84,700
Total, primary and secondary	186,800	200,800	160,200	238,600	261,500
Italy, secondary	7,300	6,600	8,700	7,200 ^r	9,800
Japan:					
Primary	1,243,072	1,259,426	1,166,194	1,241,100	1,152,847
Secondary	240,059	293,707	321,886	353,417	342,512
Total	1,483,131	1,553,133	1,488,080	1,594,517	1,495,359
Kazakhstan, primary:					
Leaching, electrowon	15,500	35,100	42,200	42,700	39,500
Other	394,641	408,435	426,191	438,115 ^r	472,327
Total	410,141	443,535	468,391	480,815 ^r	511,827
Korea, North: ^e					
Primary	10,000	10,000	10,000	10,000	10,000
Secondary	5,000	5,000	5,000	5,000	5,000
Total	15,000	15,000	15,000	15,000	15,000
Korea, Republic of:					
Primary	515,300	522,400	501,300	500,500	475,500
Secondary	134,400	124,800	163,000	174,000	189,400
Total	649,700	647,200	664,300	674,500	664,900
Laos, leaching, electrowon	89,253	78,492	62,941	68,200	72,000
Macedonia, leaching, electrowon	2,268	1,396	958	768	719
Mexico:					
Primary:					
Leaching, electrowon	$208,100^{-3}$	238,200 ^{r, 3}	203,000 r	167,200 ^{r, 3}	180,000 °
Other	272,400 ³	247,800 ^{r, 3}	255,300 ^r	301,400 ^{r,3}	292,000 °
Total, primary	480,500 ³	486,000 ³	458,300	468,600 ^{r, 3}	472,000 °
Secondary	5,000 ³	5,000 ³	5,000 °	5,000 ³	5,000 °
Total, primary and secondary	485,500 ³	491,000 ³	463,300	473,600 ^{r, 3}	477,000 °
Mongolia, leaching, electrowon	14,990	15,010	14,689	14,175 ^r	11,758
Namibia, leaching, electrowon	10,659	16,391	15,466	15,177	14,940
Norway, primary	35,500	28,100	22,700	20,600	22,000
Oman, primary	26,500	11,300	5,100 ^r	6,000 ^r	
Peru, primary:					
Leaching, electrowon	73,091	73,854	62,421	66,257	66,295
Other	279,869	257,470	272,996	270,541	241,567
Total	352,960	331,324	335,417	336,798	307,862
Philippines, primary	153,000	185,100	205,000	170,800	217,300
Poland:					
Primary	470,900 3	429,000	429,600	423,600	463,600
Secondary	103,400 3	106,600	92,400	78,200	102,000
Total	574,300 3	535,600	522,000	501,800	565,600
Russia:					
Primary:	1	1 4	1		
Leaching, electrowon	1,400 4	1,300 4	1,300 ^{r, 4}	1,300 ^{r, 4}	1,300 °
Other	655,700 4	662,300 4	730,700 ^{г, 4}	799,000 ^{r, 4}	800,000 °
Total, primary	657,100 4	663,600 4	732,000 ^{r, 4}	800,300 ^{r, 4}	801,000 °
Secondary	218,600 4	197,800 4	218,300 ^{r, 4}	240,000 ^{r, 4}	246,000 °
Total, primary and secondary	875,700 *	861,400 *	950,300 ^{-1,4}	1,040,300 1,4	1,050,000 °

See footnotes at end of table.

TABLE 22—Continued COPPER: WORLD REFINERY PRODUCTION, BY COUNTRY OR LOCALITY^{1,2}

(Metric tons)

Country or locality	2015	2016	2017	2018	2019
Serbia:					
Primary	42,729	61,309	67,752	66,000 ³	73,000 ³
Secondary	1,917	1,000	1,469	1,000 3	1,000 3
Total	44,646	62,309	69,221	67,000 ³	74,000 ³
South Africa, primary	70,900 ^r	68,800 ^r	70,000 ^r	70,000 ^r	75,000
Spain:					
Primary:					
Leaching, electrowon	70,029	73,643	73,664	70,738	48,090
Other	278,300	281,600	260,700	273,200	252,900
Total, primary	348,329	355,243	334,364	343,938	300,990
Secondary	71,600	74,200	80,800	79,900	85,300
Total, primary and secondary	419,929	429,443	415,164	423,838	386,290
Sweden:					
Primary	144,200	145,100	153,600	157,100	140,900
Secondary	61,800	62,200	65,800	67,300	60,400
Total	206,000	207,300	219,400	224,400	201,300
Turkey:					
Primary	74,000	47,400	88,000	116,300	106,000
Secondary	10,000 °	5,000	7,000	10,000	10,000
Total	84,000	52,400	95,000	126,300	116,000
Ukraine, secondary	18,485 ^r	21,973	25,186	24,901 r	20,409
United States:					
Primary:					
Leaching, electrowon	588,000	615,000	557,000	532,000	527,000
Other	503,000	561,000	482,000	538,000	457,000
Total, primary	1,090,000	1,180,000	1,040,000	1,070,000	985,000
Secondary	48,800	46,300	40,100	41,200	44,400
Total, primary and secondary	1,140,000	1,220,000	1,080,000	1,110,000	1,030,000
Uzbekistan, primary	101,000 °	101,000 °	101,000 ^e	117,000 ^r	147,250
Vietnam, primary	11,000	11,000	15,800	15,100	19,200
Zambia:					
Leaching, electrowon	158,700	167,300	165,700	176,800	141,900
Other	312,800	230,600	264,800	248,200	120,100
Total	471,500	397,900	430,500	425,000	262,000
Grand total	23,200,000	23,600,000	23,900,000	24,400,000	24,500,000
Of which:					
Primary:					
Leaching, electrowon	4,030,000	3,970,000 ^r	3,850,000	3,960,000 ^r	4,040,000
Other	15,200,000	15,700,000	15,900,000	16,300,000	16,300,000
Total	19,200,000	19,700,000	19,700,000	20,300,000	20,300,000
Secondary	4,020,000	3,960,000	4,160,000 ^r	4,140,000	4,150,000

^eEstimated. ^rRevised. -- Zero.

¹Table includes data available through October 27, 2020. All data are reported unless otherwise noted. Grand totals, U.S. data, and estimated data are rounded to no more than three significant digits; may not add to totals shown.

²To the extent possible, primary and secondary output of each country and (or) locality is shown separately. The "primary," "primary, other," and "secondary" categories consist of electrolytic and fire-refined copper, and the "leaching, electrowon" category consists of refined copper produced by solvent extraction and electrowinning.

³Total refined production is reported, but the distribution between primary (electrowon), primary (other), and (or) secondary output is estimated.

⁴Total refined production and electrowon production are reported, but the distribution between primary (other) and secondary output is estimated.