

2016 Minerals Yearbook

MACEDONIA

THE MINERAL INDUSTRY OF MACEDONIA

By John R. Matzko

In 2016, the production of mineral commodities—notably cement, iron and steel, and lignite—represented only a minor part of the economy of Macedonia (Republic of Macedonia State Statistical Office, 2017). The legislative framework for the mineral sector in Macedonia is provided by laws that deal with mineral resources (law Nos. 136/12, 25/13, 93/13, 44/14, and 160/14) and energy (law Nos. 16/11, 136/11, 79/13, 164/13, 41/14, 151/14, and 33/15). Data on mineral production are in table 1. Table 2 is a list of major mineral industry facilities. More-extensive coverage of the mineral industry of Macedonia can be found in previous editions of

the U.S. Geological Survey Minerals Yearbook, volume III, Area Reports—International—Europe and Central Eurasia, which are available at https://www.usgs.gov/centers/nmic/europe-and-central-eurasia.

Reference Cited

Republic of Macedonia State Statistical Office, 2017, Basic structural business indicators, by NKD Rev 2: Republic of Macedonia State Statistical Office. (Accessed June 9, 2017, at http://makstat.stat.gov.mk/PXWeb/pxweb/en/MakStat/MakStat__StrukturniStat/225_StrDel_Mk_03byactivity_en.px/?rxid=2e515d94-c78e-47ce-aaa6-f568cdb51d86.)

 $\label{eq:table 1} \textbf{TABLE 1}$ $\label{eq:table 2} \textbf{MACEDONIA: PRODUCTION OF MINERAL COMMODITIES}^1$

(Metric tons, gross weight, unless otherwise specified)

Comm	nodity ²	2012	2013	2014	2015	2016
	TALS					
Copper, Cu content:						
Mine production, concentrate		9,100	9,300	7,800	8,500	8,700
Leaching, electrowon		1,100 ^r	1,900 ^r	1,700 ^r	2,400	1,300
Ferrosilicon		42,402	72,279	73,014	45,698	24,431
Iron and steel, rolled steel		225,224	145,633	196,454	165,235	239,164
Lead, mine production, Pb content		29,653	32,409	33,154	28,698	23,487
Nickel:						
Mine production, Ni content, laterite ore		1,680 e	NA	NA		
Ferronickel:						
Gross weight		83,700	87,000	78,500 ^e	77,000 ^e	48,195
Ni content		19,247 ^r	20,001 ^r	18,054	17,699	10,603
Silicomanganese		14,179				
Zinc, mine production, Zn content		28,037	30,907	31,570	29,150	24,871
INDUSTRIA	L MINERALS					
Cement, hydraulic		644,852 ^r	729,672 ^r	660,035 ^r	671,542 ^r	855,295
Clay and shale, bentonite		2,355	18,520	11,691	9,004	1,968
Feldspar, mine production		17,168	15,168	18,076	20,289	19,919
Lime			381	10,836	8,003	8,684
Pumice and related materials, volcanic tuff		52,911	67,663	65,504	70,148	76,796
Talc		286	621	483	598	715
MINERAL FUELS AND	RELATED MATERIALS					
Coal, lignite	thousand metric tons	7,310	6,634	6,470	5,928	5,102
Petroleum, refinery production:						
Distillate fuel oil	thousand 42-gallon barrels	434 ^r	141 ^r	2 ^r		
Gasoline	do.	389 ^r	123 ^r	1 ^r		
Kerosene	do.	134 ^r	37 ^r			
Liquefied petroleum gas	do.	114 ^r	33 ^r			
Residential fuel oil	do.	107 ^r	48 ^r	1 ^r		
Other	do.	640 ^r	138 ^r			
Total	do.	1,800 ^r	520 ^r	4 ^r		

^eEstimated. ^rRevised. do. Ditto. NA Not available. -- Zero.

MACEDONIA—2016 30.1

¹Table includes data available through November 29, 2017. All data are reported unless otherwise noted. Totals and estimated data are rounded to no more than three significant digits; may not add to totals shown.

²In addition to the commodities listed, secondary aluminum in small amounts, common clay, diatomite, ferromanganese, gold and silver contained in copper concentrate, lead-zinc ore and concentrate, and marble may have been produced in Macedonia, but available information was inadequate to make reliable estimates of output.

$\label{eq:table 2} \text{MACEDONIA: STRUCTURE OF THE MINERAL INDUSTRY IN 2016}$

(Thousand metric tons unless otherwise specified)

	Major operating companies and		Annual
Commodity	major equity owners	Location of main facilities	capacity
Aluminum, secondary	J.S.A. Teal Co.	Tetovo City	2,000
Do.	RZ Insitute (Mines and Ironworks Institute AD)	Skopje	2,000
Cement	Cementarnica USJE AD (Titan Cement Co. S.A., 100%)	Plant at Skopje	2,100 e
Copper, gold and silver:			
Ore	Solway Investment Group Ltd.	Mine and mill at Buchim, west of Radovis	4,500
Metal Copper concentrate	do.	Solvent extraction and electrowinning plant	40
		at Buchim, west of Radovis	
Feldspar	AD Nemetali Ograzden	Strumica	20
Ferroalloys:			
Ferrosilicon	Jugohrom Ferroalloys DOO (Camelot Group)	Plant at Jegunovce	66
Silicomanganese	Skopski Leguri DOOEL	Plant at Skopje	56
Ferromanganese	do.	do.	66
Ferronickel, Ni content	FENI Industries A.D. (Cunico Resources NV)	Ferronickel plant at Kavadarci	22
Lead-zinc:			
Concentrate	Lynx Resources Ltd.	Mill at Sasa, north of Makedonska Kamenica	750
Ore	do.	Sasa Mine, northern Makedonska Kamenica	780
Do.	Minstroy Holding JSC	Zletovo Mine near Probistip	26
Do.	do.	Toranica Mina near Kriva Palanka	NA
Lignite	AD Elektrani na Makedonija (AD ELEM) (state owned)	Mine at Suvodol	6,500
Do.	do.	Mine at Oslomej	1,200
Do.	do.	Star Rudnik Mine at Oslomej	310 e
Do.	do.	Brod-Gneotino Mine, south of	2,000
		Suvodol, near Brod	
Do.	BRIK Berovo and Drimkol (Concessionaires)	Surface mines near Berovo and	140
		Globochica reservoir	
Limestone	AD Nemetali Ograzden	Strumica	NA
Marble	Mermeren Kombinat AD	Prilep	NA
Do.	Fox Marble Holdings plc	do.	NA
Petroleum, refined	OKTA AD Skopje (EL.P.ET Balkani S.A.,	Oil refinery at Skopje	2,500
	81.51%; Puko Petrol, 10.87%; company		
	employees, 7.62%)		
Steel:			
Crude, secondary	Makstil A.D. Skopje (Duferco Skop Investment	Plant at Skopje	360
-	Ltd., 81.78%, and others, 18.22%)		
Semimanufactured	do.	do.	750 e
Do.	ArcelorMittal Skopje AD (ArcelorMittal)	do.	1,000

^eEstimated. Do., do. Ditto. NA Not available.