

WOLLASTONITE

(Data in metric tons unless otherwise specified)

Domestic Production and Use: Wollastonite was mined by two companies in New York during 2024. U.S. production of wollastonite (sold or used by producers) was withheld to avoid disclosing company proprietary data but was estimated to have decreased from that in 2023. Economic resources of wollastonite typically form as a result of thermal metamorphism of siliceous limestone during regional deformation or chemical alteration of limestone by siliceous hydrothermal fluids along faults or contacts with magmatic intrusions. Deposits of wollastonite have been identified in Arizona, California, Idaho, Nevada, New Mexico, New York, and Utah; however, New York is the only State where long-term continuous mining has taken place.

Ceramics (frits, sanitaryware, and tile), friction products (primarily brake linings), metallurgical applications (flux and conditioner), paint (architectural and industrial paints), plastics and rubber markets (thermoplastic and thermoset resins and elastomer compounds), and miscellaneous uses (including adhesives, concrete, glass, and sealants) accounted for wollastonite sales in the United States.

In ceramics, wollastonite decreases shrinkage and gas evolution during firing; increases green and fired strength; maintains brightness during firing; permits fast firing; and reduces crazing, cracking, and glaze defects. In metallurgical applications, wollastonite serves as a flux for welding, a source for calcium oxide, a slag conditioner, and protects the surface of molten metal during the continuous casting of steel. As an additive in paint, it improves the durability of the paint film, acts as a pH buffer, improves resistance to weathering, reduces gloss and pigment consumption, and acts as a flattening and suspending agent. In plastics, wollastonite improves tensile and flexural strength, reduces resin consumption, and improves thermal and dimensional stability at elevated temperatures. Surface treatments are used to improve the adhesion between wollastonite and the polymers to which it is added. As a substitute for asbestos in floor tiles, friction products, insulating board and panels, paint, plastics, and roofing products, wollastonite is resistant to chemical attack, stable at high temperatures, and improves flexural and tensile strength.

Salient Statistics—United States: The United States was a net exporter of wollastonite in 2024. Comprehensive trade data were not available for wollastonite because it is imported and exported under a generic Harmonized Tariff Schedule of the United States code and Schedule B number, respectively, that include multiple mineral commodities. Price data for wollastonite were unavailable. Products with finer grain sizes and acicular (highly elongated) particles sold for higher prices. Surface treatment, when necessary, also increased the selling price. Approximately 65 people were employed at wollastonite mines and mills in 2024 (excluding office workers) in the United States.

Recycling: None.

Import Sources (2020–23): Comprehensive trade data were not available, but wollastonite was primarily imported from China and India.

Tariff:	Item	Number	Normal Trade Relations
			<u>12–31–24</u>
	Mineral substances not elsewhere specified or included	2530.90.8050	Free.

Depletion Allowance: 10% (domestic and foreign).

Government Stockpile: None.

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Events, Trends, and Issues: In March 2024, the U.S. Environmental Protection Agency (EPA) issued a final rule¹ that prohibited the commercial use, distribution in commerce, import, manufacturing, and processing of chrysotile for all asbestos-containing products that are still used in the United States: aftermarket automotive brakes and linings and other vehicle friction products, diaphragms used in the chloralkali industry, oilfield brake blocks, and sheet and other gaskets. The EPA ordered most uses of asbestos to cease from 6 months to 2 years after the effective date of the rule. This could lead to greater use of wollastonite in brake and friction products as a substitute for asbestos.

The production of motor vehicles and parts, which contain wollastonite in friction products and plastic and rubber components, decreased by 13% in the first 7 months of 2024 compared with the first 7 months of 2023. Construction starts of new housing units through August 2024 decreased by 4% compared with those during the same period in 2023. Sales of wollastonite to domestic construction-related markets, such as adhesives, caulks, cement board, ceramic tile, paints, stucco, and wallboard, were estimated to have decreased. Sales of wollastonite were estimated to be slightly lower for primary iron and steel production, which decreased slightly in the first 7 months of 2024 compared with production during the same period in 2023.

Globally, ceramics, paint, and polymers (such as plastics and rubber) accounted for most wollastonite sales. Lesser global uses for wollastonite included miscellaneous construction products, friction materials, metallurgical applications, and paper. Several research projects continued in Canada, India, and the United States to evaluate the efficacy of wollastonite in carbon dioxide sequestration. Studies were being conducted to evaluate wollastonite's ability to capture atmospheric carbon dioxide when added to crop fields and its ability to enhance crop productivity. Wollastonite's ability to reduce carbon dioxide emissions in cement production by lowering kiln temperatures needed to produce cement and absorbing carbon dioxide in the process was being evaluated.

World Mine Production and Reserves: More countries than those listed may produce wollastonite; however, many countries do not publish wollastonite production data.

	Mine production ^e		Reserves ²
	2023	2024	
United States	W	W	World resources of wollastonite were estimated to exceed 100 million tons. Many deposits have been identified but have not been surveyed sufficiently to quantify their reserves.
Canada	20,000	20,000	
China	770,000	800,000	
Finland	10,000	10,000	
India	115,000	120,000	
Mexico	89,200	95,000	
Other countries	10,000	10,000	
World total (rounded) ³	1,010,000	1,100,000	

World Resources:² Reliable estimates of wollastonite resources do not exist for most countries. Large deposits of wollastonite have been identified in China, Finland, India, Mexico, and the United States. Smaller, but significant, deposits have been identified in Canada, Chile, Kenya, Namibia, South Africa, Spain, Sudan, Tajikistan, Turkey, and Uzbekistan.

Substitutes: The acicular nature of many wollastonite products allows wollastonite to compete with other acicular materials, such as ceramic fiber, glass fiber, steel fiber, and several organic fibers, such as aramid, polyethylene, polypropylene, and polytetrafluoroethylene, in products where improvements in dimensional stability, flexural modulus, and heat deflection are sought. Wollastonite also competes with several nonfibrous minerals or rocks, such as kaolin, mica, and talc, which are added to plastics to increase flexural strength, and such minerals as barite, calcium carbonate, gypsum, and talc, which impart dimensional stability to plastics. In ceramics, wollastonite competes with carbonates, feldspar, lime, and silica as a source of calcium and silica. Its use in ceramics depends on the formulation of the ceramic body and the firing method.

^eEstimated. W Withheld to avoid disclosing company proprietary data.
¹Source: U.S. Environmental Protection Agency, 2024, Asbestos part 1—Chrysotile asbestos—Regulation of certain conditions of use under the Toxic Substances Control Act (TSCA): Federal Register, v. 89, no. 61, March 28, p. 21970–22010. (Accessed September 29, 2024, at <https://www.govinfo.gov/content/pkg/FR-2024-03-28/pdf/2024-05972.pdf>.) See also the Asbestos Chapter.
²See Appendix C for resource and reserve definitions and information concerning data sources.
³Excludes U.S. production.