

# IODINE

(Data in metric tons, elemental iodine, unless otherwise specified)

**Domestic Production and Use:** Iodine was produced from brines in 2025 by three companies operating in Oklahoma. U.S. iodine production in 2025 was withheld to avoid disclosing company proprietary data but was estimated to have decreased from that in 2024. The annual average cost, insurance, and freight unit value of iodine imports in 2025 was estimated to be \$68 per kilogram, about 10% more than that in 2024.

Because domestic and imported iodine was used by downstream manufacturers to produce many intermediate iodine compounds, it was difficult to establish an accurate end-use pattern. Crude iodine and inorganic iodine compounds were estimated to account for about 75% of domestic iodine consumption in 2025, and organic iodine compounds were estimated to account for about 25%. Worldwide, the leading uses of iodine and its compounds were, in descending order of quantity consumed, X-ray contrast media (XRCM), liquid crystal displays (LCDs), pharmaceuticals, iodophors, animal feed, and fluorochemicals. Other applications of iodine included biocides, food supplements, and nylon.

## **Salient Statistics—United States:**

	<b><u>2021</u></b>	<b><u>2022</u></b>	<b><u>2023</u></b>	<b><u>2024</u></b>	<b><u>2025<sup>e</sup></u></b>
Production	W	W	W	W	W
Imports for consumption	4,120	4,270	2,860	3,490	3,000
Exports	1,280	1,140	1,410	1,340	1,300
Consumption:					
Apparent <sup>1</sup>	W	W	W	W	W
Reported	3,720	3,330	2,580	3,080	3,000
Price, crude iodine, average unit value of imports (cost, insurance, and freight), dollars per kilogram	32.72	45.81	61.55	61.84	68
Employment, number <sup>e</sup>	60	60	60	60	60
Net import reliance <sup>2</sup> as a percentage of apparent consumption	>50	>50	<50	>50	<50

**Recycling:** Small amounts of iodine were recycled.

**Import Sources (2021–24):** Chile, 88%; Japan, 11%; and other, 1%.

<b><u>Tariff:</u></b>	<b><u>Item</u></b>	<b><u>Number</u></b>	<b><u>Normal Trade Relations</u></b>
			<b><u>12–31–25</u></b>
	Iodine, crude	2801.20.0000	Free.

**Depletion Allowance:** 14% (domestic and foreign).

**Government Stockpile:** None.

## IODINE

**Events, Trends, and Issues:** According to industry publications, spot prices for iodine crystal averaged about \$73 per kilogram during the first 10 months of 2025. This was about 4% more than the 2024 annual average of \$70.24 per kilogram.

One U.S. producer opened an eighth iodine production plant and increased its iodine production by almost 11% during the first 6 months of 2025 compared with that in the same period in 2024. Additionally, a leading producer in Chile planned to increase its production capacity by 4,000 tons per year.

As in recent years, Chile was the world's leading producer of iodine, followed by Japan and the United States. Excluding production in the United States, Chile accounted for about two-thirds of world production in 2025. Most of the world's iodine supply comes from three areas: the Chilean desert nitrate mines, the gasfields and oilfields in Japan, and the iodine-rich brine wells in northwestern Oklahoma.

**World Mine Production and Reserves:** Reserves data for Chile were revised based on Government reports. China and Uzbekistan also produce crude iodine, but output is not officially reported, and available information was inadequate to make reliable estimates of output.

	Mine production <sup>o</sup>		Reserves <sup>3</sup>
	2024	2025	
United States	W	W	250,000
Azerbaijan	210	210	170,000
Chile	22,000	23,000	750,000
Indonesia	30	50	NA
Iran	700	700	40,000
Japan	9,300	9,000	4,900,000
Russia	5	8	120,000
Turkmenistan	800	800	70,000
World total (rounded)	<sup>4</sup> 33,000	<sup>4</sup> 34,000	>6,300,000

**World Resources:**<sup>3</sup> Seawater contains 0.06 part per million iodine, and the oceans are estimated to contain approximately 90 billion tons of iodine. Seaweeds of the Laminaria family are able to extract and accumulate up to 0.45% iodine on a dry basis. Although not as economical as the production of iodine as a byproduct of gas, nitrates, and oil, the seaweed industry represented a major source of iodine prior to 1959 and remains a large resource.

**Substitutes:** No comparable substitutes exist for iodine in many of its principal applications, such as in animal feed, catalytic, nutritional, pharmaceutical, and photographic uses. Bromine and chlorine could be substituted for iodine in biocide, colorant, and ink, although they are usually considered less desirable than iodine. Antibiotics can be used as a substitute for iodine biocides.

<sup>o</sup>Estimated. NA Not available. W Withheld to avoid disclosing company proprietary data.

<sup>1</sup>Defined as production + imports – exports.

<sup>2</sup>Defined as imports – exports.

<sup>3</sup>See Appendix C for resource and reserve definitions and information concerning data sources.

<sup>4</sup>Excludes U.S. production.