

Prepared in cooperation with the Long Term Resource Monitoring element of the Upper Mississippi River Restoration Program, U.S. Army Corps of Engineers, U.S. Fish and Wildlife Service, Iowa Department of Natural Resources, Minnesota Department of Natural Resources, and Wisconsin Department of Natural Resources

Long Term Resource Monitoring Procedures—Aquatic Vegetation Monitoring

Chapter 22 of Section A, Biological Science

Book 2, Collection of Environmental Data



Techniques and Methods 2–A22

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By Danelle M. Larson, Eric Lund, Alicia M. Carhart, Seth Fopma, Stephanie Szura

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Preface

The Long Term Resource Monitoring element of the U.S. Army Corps of Engineers' Upper Mississippi River Restoration Program, formerly known as the Environmental Management Program, was authorized under the Water Resources Development Act of 1986 (Public Law 99–662, 100 Stat. 4082). The Long Term Resource Monitoring element is implemented by the U.S. Geological Survey Upper Midwest Environmental Sciences Center in cooperation with the five Upper Mississippi River System States of Illinois, Iowa, Minnesota, Missouri, and Wisconsin. The U.S. Army Corps of Engineers provides guidance and has overall program responsibility, and the U.S. Geological Survey and its partnering States have responsibilities for collecting, analyzing, and disseminating data. The mode of operation and respective roles of the agencies are outlined in a 1988 Memorandum of Agreement.

The Upper Mississippi River System encompasses the commercially navigable reaches of the Upper Mississippi River, the Illinois River and navigable parts of the Kaskaskia, Black, St. Croix, and Minnesota Rivers. Congress declared the Upper Mississippi River System to be both a nationally significant ecosystem and a nationally significant commercial navigation system. The mission of the Long Term Resource Monitoring element is to provide decision makers and river managers with information for maintaining the Upper Mississippi River System as a sustainable large river ecosystem given its multiple-use character. The goals of the Long Term Resource Monitoring element are to understand the large river ecosystem, determine resource status and trends, model ecosystem responses to environmental and management drivers, develop management alternatives, manage information, and develop useful products that support the Upper Mississippi River Restoration Program and management.

Acknowledgments

This report was developed with funding provided by the Upper Mississippi River Restoration Program, administered by the U.S. Army Corps of Engineers in cooperation with the U.S. Geological Survey and state partners. We thank Yao Yin, Jennifer Winkelman, and Heidi Langrehr for their work on Long Term Resource Monitoring element report 95–P002–7, which serves as the first version this report.

We thank the many people involved with the Upper Mississippi River Restoration Program Long Term Resource Monitoring element over the past few decades. Their passion and expertise have created a unique and valuable long-term dataset on aquatic plant communities in the Upper Mississippi River System. We appreciate the detailed reviews by J. Sauer, J. Houser, D. Michl, P. Skawinski, B. Schlifer, R. Erickson, B. Gray, and C. Olson, which improved this manual and ensured quality of the vegetation data collected by the Long-Term Resource Monitoring element.

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Conversion Factors

U.S. customary units to International System of Units

Multiply	Ву	To obtain
	Length	
foot (ft)	0.3048	meter (m)

International System of Units to U.S. customary units

Multiply	Ву	To obtain
	Length	
centimeter (cm)	0.3937	inch (in.)
meter (m)	3.281	foot (ft)
meter (m)	1.094	yard (yd)
	Area	
square meter (m ²)	0.0002471	acre
square meter (m ²)	10.76	square foot (ft²)
square kilometer (km²)	247.1	acre
square kilometer (km²)	0.3861	square mile (mi ²)
	Flow rate	
meter per second (m/s)	3.281	foot per second (ft/s)

Datum

Horizontal coordinate information is referenced to the North American Datum of 1983 (NAD 83).

Abbreviations

>	greater than
±	plus or minus
AVS	aquatic vegetation specialist
FOM	figure of merit
GPS	Global Positioning System
LTRM	Long Term Resource Monitoring
PDOP	percentage dilution of precision
SAV	submersed aquatic vegetation
SOP	standard operating procedure
USDA	U.S. Department of Agriculture
UTM	Universal Transverse Mercator

Long Term Resource Monitoring Procedures—Aquatic Vegetation Monitoring

By Danelle M. Larson,¹ Eric Lund,² Alicia M. Carhart,³ Seth Fopma,⁴ Stephanie Szura²

Abstract

This standard operating procedure (SOP) manual describes the collection of standardized, long-term data for aquatic vegetation communities in selected study pools of the Upper Mississippi River System in the United States. The primary intent of the data collection is to assess the status and trends that aid in understanding the unique river ecosystem and to guide large-scale ecological restoration of the river and its biological communities, like aquatic plants and their dependent wildlife. This SOP is an update to the version published in 2000 and reflects modifications to sample sizes and additions of new data collection procedures. All long-term monitoring programs and their SOPs must be adapted to changing conditions and be improved through learning, and this SOP clarifies procedures and adds new elements since the initial SOP was written more than 25 years ago. The SOP is intended for multiple audiences, including vegetation specialists through the Upper Mississippi River Restoration Program, data analysts using the publicly available data generated through this SOP, and natural resource managers and restoration practitioners who need data and science to guide some decisions. This SOP may be transferable and adaptable to other ecosystems when the aquatic plant community is the focus.

Plain Language Summary

The Upper Mississippi River Restoration Program's Long Term Resource Monitoring element made updates to the standardized operating procedure manual for collecting standardized data for aquatic vegetation in the Upper Mississippi River System. This updated manual helps users collect data more effectively. The information from the monitoring surveys

is used to assess the status and trends of aquatic plants, and helps restoration managers to engineer habitat conditions for this unique river ecosystem.

Monitoring Aquatic Vegetation

This standard operating procedure (SOP) manual describes the collection of standardized, long-term data for aquatic vegetation in selected study pools of the Upper Mississippi River System. The primary intent of collecting the long-term aquatic vegetation data is to assess the status and trends that aid in understanding the unique ecosystem of the Upper Mississippi River System (Houser, 2022; Larson and others, 2022) and to guide large-scale ecological restoration of the river and its aquatic plant communities (Bouska and others, 2018; De Jager and others, 2018; McCain and others, 2018; Larson and others, 2023).

The core Long Term Resource Monitoring (LTRM) aquatic vegetation component consists of multiple staff. The LTRM aquatic vegetation component leader and the LTRM database manager are traditionally employed by and stationed at the U.S. Geological Survey Upper Midwest Environmental Sciences Center. The aquatic vegetation specialists (AVS) are employed by State agencies and housed at their respective field stations year-round, and each AVS monitors the same assigned study pool each year. Each component member's roles and responsibilities are noted throughout this SOP. Annually, the component has a field calibration meeting on the river to review the SOP, ensure consistency of estimates of areal cover and rake scores, and begin training for LTRM aquatic vegetation assistants (if any). The AVS further train and supervise the assistants throughout the summer field season. The AVS and assistants actively assess the vegetation community and agree on the data values entered.

This SOP is an updated version of the first version of the SOP written by Lubinski and Rasmussen (1988), Rasmussen and Wlosinski (1988), and Yin and others (2000). This SOP update reflects the changes that have been made since the first version, which include modifications to sample sizes and additions of new data collection procedures (for example, plant abundance scoring, herbarium collections, and more). All major changes between the first version (Yin and others, 2000) and this report are described in appendix 6. All long-term monitoring programs and their SOPs must be adapted to changing conditions and improved through

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learning, and this SOP is an opportunity to clarify procedures and add new elements since the initial SOP was written more than 25 years ago. This report does not contain information from obsolete LTRM aquatic vegetation sampling methods, such as transects sampling designs or photograph interpretation as reported by Rogers and Owens (1995).

The SOP is intended for multiple audiences. First, this SOP serves as a detailed guide for AVS to consistently collect long-term data in the study pools. We include explanations of the basic study design and data collection processes so that data analysts can properly use and interpret the LTRM aquatic plant community dataset. Finally, the SOP may be transferable and adaptable to non-LTRM projects when the aquatic plant community is the focus.

Study Area, Sampling Frame, and the Stratified **Random Sampling Design**

Study area.—The Upper Mississippi River System Basin covers 500,000 square kilometers in North America (fig. 1A, B). The main stem of the Upper Mississippi River has 29 locks and dams, which have been operating since installations around the 1930s. The locks and dams divide the river into 29 navigation pools that allow barge traffic on the main channel throughout the ice-free seasons but do not control flooding. Each pool consists of a mosaic of aquatic habitat types that can support macrophytes, including main channel borders, side channels, backwater floodplain lakes, and open impoundments above the dams (Wilcox, 1993).

The first SOP (Yin and others, 2000) targeted pools 4, 8, 13, and 26 of the Upper Mississippi River and the La Grange Pool of the Illinois River. These study pools were consistent with the other LTRM monitoring components of fish (Ratcliff and others, 2014) and water quality (Soballe and Fischer, 2004), except the other LTRM elements included a sixth study reach named Open River. After 2004, pool 26 and the La Grange Pool were dropped from routine aquatic vegetation sampling because of insufficient plant presence in the first 6 years of monitoring. Since 1998, LTRM aquatic vegetation monitoring has been done annually in study pools 4, 8, and 13 using the first published version of the SOP by Yin and others (2000).

Sampling frame and sampling units.—Sampling frames were designed for each study pool based on flat pool condition (that is, the lowest controlled pool elevation; Rogala, 1999) in 1997 (before the first field campaign in 1998). The sampling frame represents a square grid laid over the inundated areas as defined from aerial photography in 1997 and restricted to a predicted water depth of less than 2.5 meters (m) at flat pool condition. Grid cells are 50 m by 50 m. The main navigation channel and deepwater areas (greater than [>] 2.5 m deep at flat pool condition) are excluded from the sampling frame because of the difficulty and uncertainty of sampling submersed aquatic vegetation (SAV) at these depths with established sampling gear. The areas near the navigation dams (650 feet above and 200 feet below) and an unexploded ordnance zone (strata code UXO) in

pool 13 are excluded from the sampling frame for safety. The sampling frame in each pool has been fixed since 1997 and has not been changed among sampling years. The sampling frame best reflects fully aquatic plant species (described in app. 1, table 1.1) given that inundated areas were intentionally selected for the sampling frame, but occasionally, wetland facultative species and communities, as described in Dieck and others (2015), are captured in sampling.

Sampling units are selected annually from the frame without replacement. This means that all sampling units are available for random selection in subsequent years, sampling units are rarely sampled in multiple years, except by chance (an exception is that sampling units in pool 8 were repeatedly sampled from 2001 to 2004 in the base monitoring site selection to address specific research questions). Occasionally, sampling units are selected from the sampling frame but are inaccessible because of safety concerns or lack of access permits for privately owned sites, and guidance for completing the fields on the aquatic vegetation stratified random sampling data sheet (app. 2, fig. 2.1) for those units is in the "Common Situations" section; such units are treated as missing at random.

Stratified random sampling design.—Aquatic vegetation sampling uses a stratified random sampling design. The strata and actual sampling sites for measuring aquatic vegetation are drawn from the sampling frame and sampling units. The sampling sites are the physical location of plant community sampling on the river. The sampling sites target the centroid of the sampling unit on the map; however, boat drift and Global Positioning System (GPS) inaccuracy allow for the sampling site to be plus or minus (\pm) 10 m from the sampling unit centroid.

The LTRM data are collected using a stratified random sampling design to permit appropriate inferences at the stratum and pool levels for common plant metrics, like prevalence and relative abundance (common metric calculations are provided in app. 5). The randomly selected sampling sites are nested within strata, and strata are hierarchically nested within study pools (fig. 1A, B). The sampling design was modified prior to resampling in 1999 by splitting each of the strata in pool 4 into lower and upper pool strata. Stratum definitions have remained constant since 1999.

Each stratum is given a discrete sampling effort (table 1, app. 4, table 4.1). Each stratum represents a major aquatic geomorphic feature in the Upper Mississippi River System, like those described in Wilcox (1993). The differences in sampling effort among strata reflect the relative amount of the geomorphic features within each pool. The five primary strata sampled for aquatic vegetation are included in the pool-level calculations (app. 5): main channel borders, side channels, contiguous backwater lakes, impoundments, and isolated backwaters. Pool 4 has a unique stratum named tributary delta lake (Lake Pepin) and does not contain an impounded stratum. The sampling sites are annually chosen at random from the fixed sampling frame and units. Each site is further divided into six subsampling areas for raking SAV, as shown in figure 2. First, we sample a ring of about 2 m around the boat (total area of about 44 square meters [m²]), which includes a visual assessment to note species and

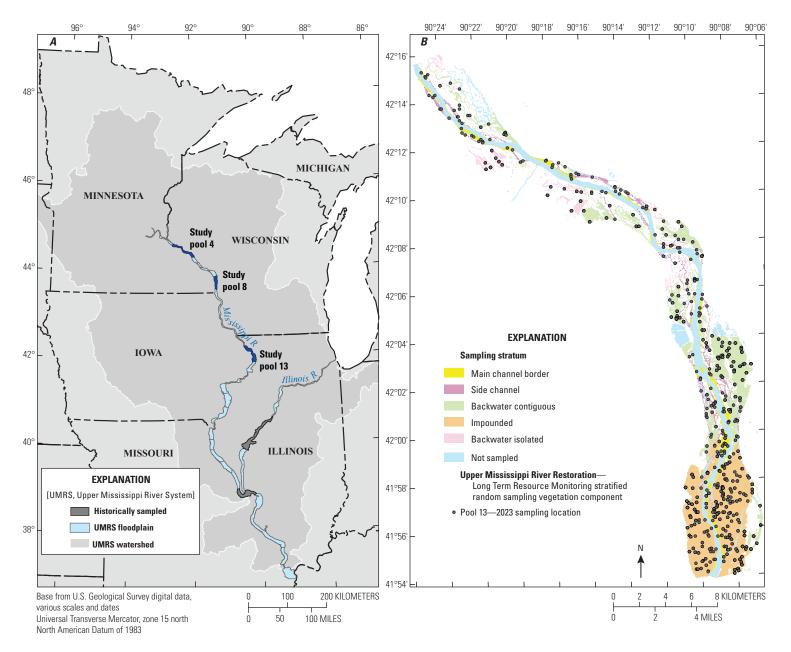
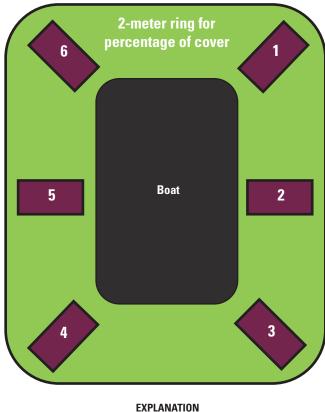


Figure 1. Maps showing (*A*) the Upper Mississippi River System Basin and the Long Term Resource Monitoring element's main study pools for aquatic plants, historical study pools, and the main stems of the Mississippi River and Illinois River and (*B*) an example from pool 13 showing the stratified random sampling design used for aquatic plant collection through the Upper Mississippi River Restoration's Long Term Resource Monitoring element.

Long Term Resource Monitoring Procedures—Aquatic Vegetation Monitoring

the estimates of the areal percentage of cover (ranging from 0 to 100 percent) for emergent, rooted floating, and nonrooted floating-leaved plants. Lastly, we rake for SAV at the six subsampling areas using a double-headed rake, as shown in figure 3A and B, and note all species detected on the rake.

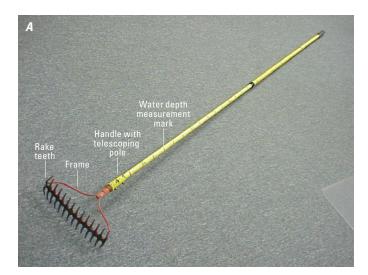
The LTRM database manager runs analysis scripts that randomly select new sampling sites each year. The GPS coordinates for sampling sites (that is, the sampling unit centroids) are sent to all AVS before the field season for their mapping and logistical sampling plan. The AVS delineate sites before the start of each sampling season into approximate sampling days based on proximity and appropriate vessel type and attempt to randomize the daily site selection within each study pool to minimize latitudinal sampling bias (like an upstream to downstream sampling order of sites). In addition, wind and water levels dictate when certain areas can be safely and efficiently sampled; for example, impounded strata cannot be sampled on windy days, and upper parts of the pools are often sampled in the early season to have sufficient water to access via boat.



[m, meter; m2, square meter; L, length; W, width]

- Boat (5 m x 2 m)
- 2-m ring around boat (about 44 m²)
- Subsampling area (1.5-m L x 0.36-m W)

Figure 2. Diagram (not to scale) showing aquatic plant sampling around a boat.



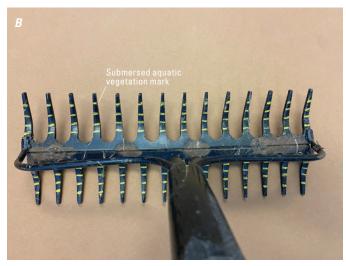


Figure 3. Photographs showing (A) the double-headed aquatic plant rake, including rake teeth, frame, and handle with a telescoping pole and water depth measurement markings along the pole, and (B) a closer view of the double-headed rake with yellow markings to indicate the submersed aquatic vegetation density ratings (refer to table 3).

Sampling Effort and Schedule

In each study pool, 450 sites are randomly selected annually. Sampling is done between June 15 and August 15 to obtain the highest species richness detection probabilities. The AVS attempt to sample all 450 sites, but a few sites may be inaccessible or unsafe to sample and are noted in the database as NOSMPL with the reason sampling was not completed. If the site is accessible but water depths are >3 m and preclude raking, please refer to the "Common Situations" section.

In the first years of monitoring, the sampling effort ranged from 400 to 650 sites per pool per year as described in Yin and others (2000). After 2005, the number of sites was reduced and consistent at 450 sites per pool to optimize field

sampling efforts while obtaining good parameter estimates for pool-level prevalence of species and life forms. The sample sizes by pool and stratum are listed in table 1.

Equipment and Definitions

Most sampling is done from a boat, and the type of boat depends on the habitats and weather conditions for sampling. The LTRM sampling is primarily done using airboats, jon boats, and mud motors, although paddle craft such as canoes or kayaks can be used to access and sample the site. Most boats are 5–6 m long and approximately 2 m wide. The sampling site is considered the 2-m ring extending out from the perimeter of the boat, which is about 44 m² (fig. 2). Occasionally, sites are sampled on foot, and procedures mimic those of being in a boat to have the same sampling area (44 m²). For sites requiring walk-in access, chest waders are recommended to avoid the mud, insects, and poisonous and prickly plants. Please refer to the "Common Situations" section for details of sampling on foot and (or) walk-in sites.

The sampling rake (fig. 3A, B) is used to estimate SAV species composition and relative abundance. The rake is long handled and double headed, which is modified from the rake

used by Jessen and Lound (1962) and Deppe and Lathrop (1992). The rake is 36 centimeters (cm) wide with 14 teeth, each 5 cm long, on each side. The double-headed rake is not commercially available but is made by welding two square-headed garden rakes together. The rake's telescoping handle is at least 3 m long. The rake handle is marked at 10-cm increments to also measure water depth. The rake teeth are painted with five equidistant horizontal lines to estimate relative plant abundance. SAV biomass can be estimated from rake scores using models developed by Drake and others (2022), which rely on separate density scores for branched and unbranched (that is, *Vallisneria americana* Michx.) species—refer to step 9 in the "Technique and Recording" section. The rake teeth can also capture substrate for classification of relative particle size.

The LTRM aquatic vegetation component uses a customized Microsoft Access data form and tables for all data entry. However, an equivalent paper data sheet for data collection is available in appendix 2 (fig. 2.1) and can be adapted for other projects. Additional sampling devices, such as a velocity meter and turbidity meter, are noted in the "Optional Measures" section.

Table 1. Annual sample sizes for each key study pool (pools 4, 8, and 13 of the Upper Mississippi River) since 2005 according to stratum. Aquatic vegetation data are collected according to a stratified random sampling design.

[, no sampling in the pool/stratum of	combination]
---------------------------------------	--------------

Stratum name	Stratum numeric code	Stratum letter code	Pool 4	Pool 8	Pool 13
Main channel border	1503	MCB		70	80
Main channel border— upper pool 4	1505	MCB-U	20		
Main channel border—lower pool 4	1506	MCB-L	30		
Side channel	1504	SC		65	50
Side channel—upper pool 4	1507	SC-U	30		
Side channel—lower pool 4	1508	SC-L	40		
Backwater contiguous	1510	BWC		110	120
Backwater contiguous—lower pool 4	1511	BWC-U	90		
Backwater contiguous—upper pool 4	1512	BWC-L	110		
Lake Pepin—upper	1513	TDL-U	60		
Lake Pepin—lower	1514	TDL-L	50		
Impounded	1520	IMP		185	175
Backwater isolated	1530	BWI	20	20	25
Total sites per year			450	450	450

Sampling Procedures

The field crew uses an enlarged field map to navigate to the general area of a site and a GPS unit to find the predetermined and randomly selected site. The boat is anchored at each site when the coordinates shown on the GPS unit are within ± 10 m of the target location (that is, the centroid of the selected sampling unit). The habitat type of the site at the time of sampling may or may not seem to match the map stratum indicated on the map. Site location should not be altered because of an apparent mismatch in stratum classification or for any other reason. If a site cannot be accessed within 10 m, record the reason in the comments field (refer to the "Common Situations" section).

The plant sampling techniques use a combination of visual examination of species, visual estimation of areal cover (that is, the percentage of surface water that is obscured by vegetation), rake samples, and subsampling to quantify the species composition and relative abundance of all aquatic plant species detected at each site (fig. 2). A detailed study on SAV sampling efficacy was provided by Yin and Kreiling (2011). Each site has six subsampling areas, each of which is a rectangle 1.5 m long (rake drag) and 0.36 m wide (width of the rake head). One subsampling area is off each corner of the boat, and the other two are off the left and right sides (fig. 2). The subsampling areas are numbered from 1 to 6 clockwise starting at the starboard-bow corner of the boat. The exact locations of the six subsampling areas may vary among the types of boats used (for example, canoe or airboat; also refer to the "Common Situations" section).

The data collection sheet (app. 2, fig. 2.1) and computer data collection application are divided into four sections: "Site Information," "Subsampling Area Information," "Species Information," and "Reminder Information." The "Reminder Information" section contains the choices of data to be entered in the data fields.

The data field names, and their respective options are detailed in this section and explained further in appendix 3. The sampling procedure consists of multiple steps, beginning with recording data in the "Site Information" section of the data sheet. Steps 1–4 are for collecting species information at the site level. Steps 5–12 are for collecting data for the "Subsampling Area Information" and "Species Information" sections of the data sheet, including SAV and water depth at each subsampling area. Steps 13–16 are for completing the remaining fields in the "Site Information" section of the data sheet, such as substrate and second Universal Transverse Mercator (UTM) coordinates.

Default values are set in the data application at the beginning of each field season. Default settings include the UTM zone, UTM method, AVS code, and assistant code. All AVS and assistants are given a unique three-digit code that is generated by the LTRM database manager. Defaults are changed if the AVS or assistant changes during the season.

- Step 1. After navigating to within 10 m of a site, anchor the boat securely with two anchors. Select the site identifier (listed as site ID; typically, a number between 1 and 450) from the "Select Site Number" dropdown menu. The software automatically assigns a unique barcode to each site. Use a data sheet (app. 2, fig. 2.1) if the Microsoft Access data entry application is not available. Click the "Get 1st coordinates" button and ensure UTM coordinates and GPS accuracy are automatically entered by the connected GPS in the 1st UTM coordinates fields. Record optional measures (refer to the "Optional Measures" section) as appropriate. Record all site information except the number of rows, substrate, detritus, and vegetation type, which will be recorded later. Record the habitat type on the data sheet (in the "Site Information" section).
- Step 2. Begin a species list. The AVS walk around the boat and call out all aquatic plant species they detect at the site (fig. 2). The other field assistant records all species in the species code data field, thereby adding one new row (record) to the data sheet for each species detected. The vegetation type field(s) are automatically populated according to the species codes recorded at the site.
- Step 3. Visually estimate the percentage of areal cover, in 10-percent increments, by life forms of nonrooted floating-leaved, rooted floating-leaved, and emergent life forms in the 2-m ring around the site (table 2). Record the estimated cover ratings for life forms in the appropriate cover field. If the nonrooted floating-leaved species are thought to be transient and not permanently at the site (less than 5-percent cover), record the nonrooted floating-leaved species as absent (score=0). When nonrooted floating-leaved species combined at a site are >5 percent of the assessment area, record the appropriate cover value of the life form. Cover ratings are in table 2. Note: Before 2025, percentage of cover was recorded categorically in 20-percent increments.
- Step 4. Estimate the percentage of areal cover, in 10-percent increments, for each species observed in the 2-m ring of the site and record in the cover field (in the "Species Information" section). Do not estimate for submersed life form species as those are obscured by water clarity and light reflection. The data entry application has a quality assurance check to ensure that a percentage of cover is entered for every life form if a species categorized in that life form was detected. Cover ratings are in table 2. Note: Before 2025, percentage of cover was recorded in 20-percent increments.
- Step 5. Visually search the first subsampling area for aquatic species. Record the species code in the species code field (if not already added in step 2) and a "1" in the visual field (V on the data sheet) for filamentous algae and all life forms except nonrooted floating-leaved species observed in the subsampling area (in the "Species Information" section of

the data sheet). A value of 1 is automatically recorded in the additional species field for every nonrooted floating-leaved species observed (because we are ignoring nonrooted floating-leaved species in the visuals and rakes within the subsampling area). If the subsampling area is land or exposed rock, refer to the "Common Situations" section.

Step 6. Extend the rake outward from the boat and lower it to the bottom of the river, thereby placing the rake at the top of the subsampling area. Drag the rake at a consistent speed with gently applied pressure along the bottom toward the boat for 1.5 m.

Step 7. Hold the rake handle vertically with the rake head resting on the bottom and read and record the water depth (to the nearest 0.1 m) in the corresponding "Subsampling Area Information" section of the data sheet.

Step 8. Twist the rake 180 degrees and pull the rake and vegetation into the boat. Note: Twisting minimizes the loss of plants from the rake teeth but twisting more than 180 degrees may cause the plants to fall off.

Step 9. Fold plants hanging on the left and right side of the metal frame over the top of the rake teeth once (refer to fig. 3*A* and *B*). If necessary, sweep the rake head through the water to rinse the vegetation of excessive sediment. Rate the total combined amount of SAV and macroalgae like *Chara* spp. (but exclude filamentous algae) according to table 3 and record this value in the plant density field. Also record the branched density score (that is, all submersed species except for *Vallisneria americana* Michx.) according to table 3. The branched density score is the same as the plant density score unless *Vallisneria americana* Michx. and branched species are both present and have unique density scores. Note: In 2019, the protocol changed to include the branched density field; refer to appendix 6 (table 6.1).

Step 10. Estimate the plant density for each SAV species and filamentous algae detected in the rake sample. Rate the density according to table 3 and record the density rating in the rake field (R on the data sheet in the "Species Information" section). Record a "1" in the rake field for every rooted floating-leaved and emergent species to indicate that the species was detected in the rake sample. If a species is unknown (not fitting the app. 1, table 1.1, species list), then refer to the "Common Situations" section for collecting vouchers and verifying species identification.

Step 11. Repeat steps 5–10 for subsampling areas 2 through 6 (refer to fig. 2 for subsampling areas).

Step 12. Examine, by sight and touch, the sediment brought up from the bottom with the rake. Classify the sediment according to table 4 and record in the substrate field (in the "Site Information" section). If plant detritus was detected visually or on any rake, record a "1" in the detritus field.

Plant detritus is defined as dead organic plant matter of any size. If mussel or snail shells were detected visually in the substrate, record a "1" in the shells field. Note: The optional shells field was added in 2024.

Step 13. Collect or omit any optional measures (refer to "Optional Measures" section) such as turbidity, velocity, or the 31 map classes (details in app. 3).

Step 14. At the end of the sampling but before boat anchors are retrieved, click "Get 2nd coordinates" to record the UTM coordinates in the 2nd UTM coordinates fields.

Step 15. Verify all required data have been entered correctly by clicking the quality assurance button (QA in the software). Fix any errors before leaving the site. Data are saved automatically. The AVS back up the local database at least weekly to the field station computer and data cloud resources.

Common Situations

No SAV.—If no SAV species are detected in a subsampling area, put "NOSAV" in the species code field and a "1" in the rake field(s), but leave the rest of the fields in the "Species Information" section (visual [V on the data sheet], additional species, cover, quality evaluation [QE on the data sheet], and voucher) blank. Put a "0" in the corresponding plant density field (in the "Subsampling Area Information" section). If other life forms are detected at the site, follow steps 1–15 in the "Techniques and Recording" section for the remaining subsampling areas.

Aquatic vegetation of any life form is absent at the site.— If filamentous algae and aquatic vegetation of all life forms are not observed anywhere within the 2-m site ring or in any of the six subsample areas, put a "U" in the VEG U field in the data app or on the data sheet (all other life form fields should be blank). Continue to measure all possible data fields, such as water depth and site information.

Nonaquatic subsampling area.— Leave the habitat quality assurance (habitat QA on the data sheet) field empty/ blank if the subsampling has some water depth and is aquatic. If a subsampling area is on land or exposed rock, put a "T" in the habitat quality assurance field and "0" in the water depth and plant density fields. Land is defined as dry during most of the growing season and lacking wetland obligate plant species (refer to app. 1, table 1.1). Refer to the "No SAV" subsection for recording species information.

Nonaquatic site.—If a site is on an island or dewatered floodplain, put "LND" in the habitat type field, a "U" in the correct life form field, and "0" in all three cover fields (in the "Site Information" section). Refer to the "Nonaquatic subsampling area" subsection for recording subsampling area information. Refer to the "No SAV" subsection for guidance in recording species information. Treat temporarily dewatered aquatic sites the same as regular aquatic sites but put "0" for the water depth.

Table 2. Areal percentage of cover estimates for all species of nonrooted floating-leaved, rooted floating-leaved, and emergent life forms.

Percentage of cover rating	Percentage of cover range within 2-meter ring
0	0
1	1–10
2	11–20
3	21–30
4	31–40
5	41–50
6	51–60
7	61–70
8	71–80
9	81–90
10	91–100

Inaccessible sites.—If a site cannot be accessed, put "NOSMPL" in the species code field and "1" in each of the six rake fields. Leave the rest of the fields in the "Subsampling Area Information" and "Species Information" sections blank. Record the UTM coordinates of the boat stop location and the reason for not sampling in the comments field.

Unable to rake.—If safety conditions (for example, blue-green algal blooms or wing dams) or physical conditions such as depth (>3 m) and current velocity preclude raking the river bottom for SAV, put "NORAKE" in the species code field and "1" in each of the rake fields that were not raked. Note: The "NORAKE" option was implemented in 2024. Record the reason for not raking in the comments field. Do not code the site as "NOSMPL" when the site was accessible but not raked (for example, during a high-water sampling event) because this can

Table 3. Relative submersed aquatic vegetation density or relative abundance rating. The rating is determined by examining the markings on the rake teeth and assigning a density rating. The trace rating was added in 2021 to represent plant presence with low biomass (Drake and others, 2022).

[SAV, submersed aquatic vegetation]

SAV density rating	Approximate percentage of rake teeth filled
0	0
0.08 (trace)	1.5 (as many as 1 of 13 spaces between rake tines filled)
1	1.6–20
2	21–40
3	41–60
4	61–80
5	81–100

Table 4. Substrate types and data entry codes.

Substrate type	Substrate code	Description
Silt/clay	1	Typically clumps and adheres to the rake; no sand can be felt when pressed between fingers.
Mostly silt with sand	2	Typically clumps and adheres to the rake; sand can be felt when pressed between fingers.
Mostly sand with silt	3	Sand is often audible when the rake is dragged but does not adhere to the rake, and silt is released as a cloud in the water column when the rake is retrieved.
Hard clay	4	Clumps and adheres to rake; typically does not wash away when the rake is rinsed.
Gravel/rock	5	Larger than sand; no silt present.
Sand	6	Sand is audible when the rake is dragged but does not adhere to rake; little to no silt is released in the water column when the rake is retrieved.
Unobtainable	7	Substrate type is not obtainable (water is too deep, high in velocity, and so on).

affect prevalence calculations in appendix 5. Rather, collect as much data as safely possible for the site but use "NORAKE" in the species code field if accurate SAV subsampling is not possible.

Species identification is uncertain.—If a species code is available in the master species list (table 1.1 in appendix 1), leave the quality evaluation field blank. If an existing species code is not available in table 1.1 in appendix 1, assign a quality evaluation code (table 5) in the quality evaluation field to flag an unknown species. Voucher specimens should be collected for any species that is not in the field station herbarium and when the identity is uncertain and has the quality evaluation flag from table 5. When a voucher is collected for a species, record a "1" (not sent for identification but retained at a field station) or a "2" (sent for external identification) in the voucher field (app. 3). If no voucher is collected, leave the voucher field blank.

Walk-in procedures.—If a site must be sampled on foot (or paddle craft), navigate to the site using a handheld GPS. Complete the sampling as if from a full-sized boat when determining the sampling area around a hypothetical boat and the placement of the six subsampling areas. If overly dense wetland vegetation or other circumstances preclude effective, straight-line raking (for example, tree species, debris, and so on), place a "1" in the visual and rake fields for all species within the subsampling area. Additionally, if the subsampling area is land or exposed rock, refer to the information in the "Nonaquatic subsampling area" subsection. If the water depth is >0 m, follow steps 1–14 of the "Techniques and Recording" section, as appropriate. Label the site as "sampled on foot" or "paddle craft" in the vessel type field.

Table 5. Species identification coding upon collection. For species with a quality evaluation other than blank, a voucher must be collected and processed according to instructions outlined in the "Voucher and Herbarium Specimens" section.

Species identification uncertainty	Quality evaluation code
Species code available and known	Blank
Likely hybrid	1
Genus certain, species suspected	2
Genus and species suspected	3
Genus and species unknown	4

Optional Measures

Several additional metrics may be collected at sites as deemed relevant by the field crew. Commonly recorded metrics at sites include surface velocity and turbidity because of their known association with aquatic plant communities (Larson and others, 2023) and the likelihood that they directly drive species composition and overall suitability for aquatic vegetation.

Measurement of velocity should follow the methods described in the LTRM water quality procedures manual (Soballe and Fischer, 2004). Velocity measurements can be recorded at sites with depths >0.2 m. Velocity measurements should be made using an electromagnetic device following established manufacturer protocols. The sensor should be 20 cm below the surface of the water and oriented in a way that maximizes the observed velocity. Directional measurements of velocity are not necessary.

Measurements of turbidity will also follow the methods established in the LTRM water quality procedures manual (Soballe and Fischer, 2004). Measurements should be made using the nephelometric method (in nephelometric turbidity units; American Public Health Association, 1992). The water should be sampled before raking vegetation to avoid disturbing the sediment and potentially biasing the turbidity sample. Turbidity sampling depths should follow the same depth restrictions as established for velocity (that is, sampled when water depth is >20 cm).

Land cover classifications can be defined by physical characteristics and plant communities at each sampling location. Land cover is classified according to the 31 map classes (app. 3) in the General Wetland Vegetation Classification System (Dieck and others, 2015). We record a separate data field called habitat type, which is the AVS interpretations of the habitat type during the sampling event.

Taxonomy and Species Codes

The AVS are trained to recognize the nearly 70 species (app. 1, table 1.1). Some wetland-obligate species detected in shallow marsh perennial and wet meadow plant communities as described in Dieck and others (2015) are omitted because those species are not typically detected in the LTRM sampling frame. However, the 31 map classes field includes an option to collect wetland plant community information.

This SOP targets aquatic vegetation for multiple life forms. All species are categorized in the life type field (app. 3) according to options of either submergent (S), rooted floating leaved (F), nonrooted floating leaved (N), emergent (E), filamentous algae (A), or unvegetated (U). The nonrooted floating-leaved category consists of *Spirodela*, *Wolffia*, *Lemnaceae*, and *Azolla* spp. Filamentous algae are not speciated.

Whenever possible, identify aquatic plants to the species level using the following taxonomic keys: Fassett (1957), Winterringer and Lopinot (1966), Voss (1972, 1985), Crow and Hellquist (1982, 1983, 1985), Hellquist and Crow (1980, 1982, 1984), Gleason and Cronquist (1991), and Skawinski (2019). Most aquatic species detected are listed in table 1.1 in appendix 1. Species codes not available in table 1.1 are available in the U.S. Department of Agriculture (USDA) PLANTS Database (https://plants.usda.gov/). Our LTRM database retains the USDA coding convention from taxonomy of the early 1990s when LTRM started; however, the newest species codes and taxonomy can always be cross-referenced by searching these original USDA species codes in table 1.1.

If the genus of a plant is known and the species is unknown, create a new code with the first four letters of the genus name and a question mark inserted between the second and third letters; for example, "PO?TA" for Potamogeton spp. and "MY?RI" for Myriophyllum spp. Also note the quality evaluation code (table 5) for the uncertainty of identification. If the genus is unknown, create a unique code (for example, "UNKN01," "UNKN02," and so on) for each unknown taxon. Collect two or more voucher specimens for each uncertainly identified or unknown aquatic plant for follow-up identification in the office or by external taxonomists (refer to procedures in the "Voucher and Herbarium Specimens" section). Upon positive identification, uncertain and unknown species codes will be confirmed or replaced with new codes. Do not create species codes or collect vouchers for terrestrial plant species, like those detected on dewatered islands. The AVS are obligated to confirm every new species code with the LTRM aquatic vegetation component leader.

Voucher and Herbarium Specimens

The AVS should collect at least one voucher specimen in the following scenarios:

- 1. Being uncertain about an aquatic species identification.
- Detecting a new species, rare species, or one that is underrepresented in our existing collection.
 Underrepresented aquatic species include the following:
 - a. Existing specimens that are poor in quality or missing key structures.
 - b. A lack of specimens with flowers or fruiting bodies.
- 3. Detecting a notable, morphological variation within a species.
- 4. Detecting a species in a new study pool or that represents a substantial range extension.

Field collection procedures include the following steps:

- Enter the appropriate status in the voucher and quality evaluation fields.
- Collect two whole specimens where possible when uncertain about species identification or if the sample represents a novel species or location for the Upper Mississippi River System.
- 3. Retain the entire structure as much as possible (including roots, leaves, and flowers).
- 4. Contain loose seeds or fruiting bodies in a glassine envelope.
- 5. Initially place the aquatic specimens in sealable plastic bags.
- 6. Label the bags using the label template in appendix 7 (fig. 7.1).
- 7. Keep specimens out of direct sunlight and cool until they are brought to the field station.
- 8. Press and dry specimens on the same day as collected. If same-day pressing and drying are not possible, most submersed species can be adequately stored for several days in a sealed plastic bag with water if kept in the refrigerator; exceptions include Charophytes, which should be pressed within 24 hours of collection because they degrade quickly.
- Ship the pressed and dried specimens and their labels to the Bell Museum at the University of Minnesota in St. Paul, Minnesota.

All herbarium specimens are permanently preserved and archived at the Bell Museum Herbarium at the University of Minnesota using their SOP. Some voucher specimens are retained at the respective field stations of the AVS for training and outreach education.

Quality Assurance and Quality Control

The data are backed up locally on the field laptops during the sampling season each time the application is closed or manually saved. The AVS move data frequently from their field collection applications to a cloud-based server at their field stations as backup. At the end of the sampling season, the AVS review all data to make sure all required data fields were filled out and data values make logical sense. The data are then exported into comma-separated value (or .csv) files via the data collection application and sent to the LTRM database manager. The LTRM database manager loads the data into temporary data tables in the LTRM relational database. Quality assurance scripts are then run against the data to identify logical inconsistencies, missing required fields, and invalid values for specific fields. Lists of all records that were flagged with the reason(s) for flagging are compiled into a list and sent to the respective AVS who reviews and either states why the record is correct as is or makes corrections to the data if an error is identified. After all quality assurance warnings have been resolved, the data are sent to the LTRM aquatic vegetation component leader for a final check of the annual data. The data are then moved from the temporary database tables to the LTRM publicly available data tables and download page (https://umesc.usgs.gov/data_library/ vegetation/srs/veg srs 1 query.shtml). A script is then run to generate summarized statistics for the sampling year's data, which are used in the various LTRM vegetation web applications (https://umesc.usgs.gov/data_library/vegetation/ graphical/veg_front.html).

Summary

This standard operating procedure (SOP) manual includes descriptions of the processes used to collect standardized, long-term data for aquatic vegetation communities in selected study pools of the Upper Mississippi River System in the United States, but the processes could be transferable to any shallow aquatic ecosystems that can support aquatic macrophytes. The data collection is primarily intended to assess the status and trends that aid in understanding the unique river ecosystem and to guide large-scale ecological restoration of the river and its biological communities, like aquatic plants and their dependent wildlife. This SOP is an update to the version written in 2000 and reflects modifications to sample sizes and additions of new data collection procedures. All long-term monitoring programs and their SOPs must be adapted to changing conditions and be improved through learning, and this SOP clarifies procedures and adds new elements since the initial SOP was written more than 25 years ago. The SOP is intended for multiple audiences, including vegetation specialists through the Upper Mississippi River Restoration Program, data analysts using the publicly available data generated through this SOP, and

natural resource managers and restoration practitioners who need data and science to guide some decisions. This SOP may be transferable and adaptable to other ecosystems when the aquatic plant community is the focus.

We provide detailed steps for the standardized data collection specifically for the Upper Mississippi River Restoration Program's Long Term Resource Monitoring element, which supports ecological understanding and large-scale restoration decisions on this large floodplain river. The appendixes include details such as a species list, printable data sheets, common data computations, and a summary of the major changes since the first version of this report, published in 2000.

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Appendix 1. Species List

In this appendix, table 1.1 lists the aquatic macrophyte species detected throughout the Upper Mississippi River since sampling began in 1998. The aquatic vegetation specialists are trained to identify these species. Questions and voucher specimens related to species identification are advanced to the Long Term Resource Monitoring aquatic vegetation component leader and the Bell Museum of Minnesota. The taxonomy was updated as of 2024.

Table 1.1. Aquatic macrophyte species detected throughout the Upper Mississippi River. We list 71 aquatic macrophyte species over the period of record (1998–2024) in pools 4, 8, and 13 of the Upper Mississippi River. Species are listed in order from most commonly detected to least commonly detected as of 2024.

[Species codes are from U.S. Department of Agriculture Natural Resources Conservation Service (2025), taxonomic authority is from ITIS Organization (2024), and species data are from U.S. Geological Survey (2010). USDA, U.S. Department of Agriculture; S, submersed; OBL, obligate wetland; N, nonrooted floating leaved; A, filamentous algae; F, rooted floating leaved; NN/I, not native/invasive; E, emersed; FACW, facultative wetland; * indicates that the genus *Ranunculus* was previously parsed into two species, *R. longirostris* and *R. tricophyllus* but collapsed into one species as of 2023 according to the ITIS Organization]

Species code	Common name	Family	Scientific name	Life form	Native status	USDA wetland status (Midwest region)
CEDE4	Coontail	Ceratophyllaceae	Ceratophyllum demer- sum L.	S	Native	OBL
ELCA7	Canadian waterweed	Hydrocharitaceae	Elodea canadensis Michx.	S	Native	OBL
VAAM3	Watercelery, wild celery	Hydrocharitaceae	Vallisneria americana Michx.	S	Native	OBL
LEMI3	Small duckweed	Lemnaceae	Lemna minor L.	N	Native	OBL
ZODU	Water stargrass, grass- leaf mudplantain	Pontederiaceae	Heteranthera dubia (Jacq.) MacM.	S	Native	OBL
NLPW	Narrow-leaf pondweed	Potamogetonaceae	Potamogeton fo- liosus Raf. and Potamogeton pusillus L.	S	Native	OBL
ALGA	Filamentous algae (not speciated)	Algae, filamentous	Filamentous algae	A	Native	OBL
POPE6	Sago pondweed	Potamogetonaceae	Stuckenia pectinata (L.) Börner	S	Native	OBL
SPPO	Big duckweed	Lemnaceae	Spirodela polyrrhiza (L.) Schleid.	N	Native	OBL
NYTU	White waterlily	Nymphaeaceae	Nymphaea odorata Ait. spp. tuberosa (Paine) Wiersma & Hellquist	F	Native	OBL
MYSP2	Eurasian watermilfoil	Haloragaceae	Myriophyllum spica- tum L.	S	NN/I	OBL
POCR3	Curly-leaved pondweed	Potamogetonaceae	Potamogeton crispus L.	S	NN/I	OBL
NELU	Lotus, American lotus	Nelumbonaceae	Nelumbo lutea Willd.	F	Native	OBL
POZO	Flatstem pondweed	Potamogetonaceae	Potamogeton zosterifor- mis Fern.	S	Native	OBL
WOCO	Columbian watermeal	Lemnaceae	Wolffia columbiana Karst.	N	Native	OBL
SALA2	Broadleaf arrowhead	Alismataceae	Sagittaria latifolia Willd.	Е	Native	OBL

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[Species codes are from U.S. Department of Agriculture Natural Resources Conservation Service (2025), taxonomic authority is from ITIS Organization (2024), and species data are from U.S. Geological Survey (2010). USDA, U.S. Department of Agriculture; S, submersed; OBL, obligate wetland; N, nonrooted floating leaved; A, filamentous algae; F, rooted floating leaved; NN/I, not native/invasive; E, emersed; FACW, facultative wetland; * indicates that the genus *Ranunculus* was previously parsed into two species, *R. longirostris* and *R. tricophyllus* but collapsed into one species as of 2023 according to the ITIS Organization]

Species code	Common name	Family	Scientific name	Life form	Native status	USDA wetland status (Midwest region)
SARI	Sessilefruit arrowhead	Alismataceae	Sagittaria rigida Pursh.	Е	Native	OBL
PONO2	Longleaf pondweed	Potamogetonaceae	Potamogeton nodosus Poir.	S	Native	OBL
ZIAQ	Southern wild rice	Poaceae	Zizania aquatica L.	Е	Native	OBL
ZI?ZA	Wild rice	Poaceae	Zizania spp. (genetics unknown as of 2024)	Е	Native	OBL
NAFL	Nodding waternymph	Najadaceae	Najas flexilis (Willd.) Rostk. & Schmidt	S	Native	OBL
LETR	Star duckweed	Lemnaceae	Lemna trisulca L.	N	Native	OBL
SPEU	Giant burreed	Sparganiaceae	Sparganium eurycarpum Engelm. ex-Gray	Е	Native	OBL
SCFL	River bulrush	Cyperaceae	Bolboschoenus fluviati- lis Torr. Soják	Е	Native	OBL
PHAR3	Reed canarygrass	Poaceae	Phalaris arundinacea L.	Е	NN/I	FACW
NAGU	Southern waternymph	Najadaceae	Najas guadalupensis (Spreng.) Magnus	S	Native	OBL
UTMA	Common bladderwort	Lentibulariaceae	Utricularia vulgaris ssp. macrorhiza	S	Native	OBL
RALO2 (formerly RATR)*	Longbeak buttercup	Ranunculaceae	Ranunculus aquatilis var. diffusus	S	Native	OBL
LEOR	Rice cutgrass	Poaceae	Leersia oryzoides (L.) Sw.	E	Native	OBL
MYSI	Northern watermilfoil	Haloragaceae	<i>Myriophyllum sibiricum</i> Komarov	S	Native	OBL
CH?AR	Chara (macro-algae), muskgrass	Characeae	Chara spp.	S	Native	OBL
NAMI	Brittle naiad	Hydrocharitaceae	Najas minor	S	NN/I	OBL
SCVA	Softstem bulrush	Cyperaceae	Schoenoplectus tabernaemontani (K.C. Gmel.) Palla	Е	Native	OBL

Table 1.1. Aquatic macrophyte species detected throughout the Upper Mississippi River. We list 71 aquatic macrophyte species over the period of record (1998–2024) in pools 4, 8, and 13 of the Upper Mississippi River. Species are listed in order from most commonly detected to least commonly detected as of 2024.—Continued

[Species codes are from U.S. Department of Agriculture Natural Resources Conservation Service (2025), taxonomic authority is from ITIS Organization (2024), and species data are from U.S. Geological Survey (2010). USDA, U.S. Department of Agriculture; S, submersed; OBL, obligate wetland; N, nonrooted floating leaved; A, filamentous algae; F, rooted floating leaved; NN/I, not native/invasive; E, emersed; FACW, facultative wetland; * indicates that the genus *Ranunculus* was previously parsed into two species, *R. longirostris* and *R. tricophyllus* but collapsed into one species as of 2023 according to the ITIS Organization]

Species code	Common name	Family	Scientific name	Life form	Native status	USDA wetland status (Midwest region)
POCO14	Pickerelweed	Pontederiaceae	Pontederia cordata L.	Е	Native	OBL
BUUM	Flowering rush	Butomaceae	Butomus umbellatus	E	NN/I	OBL
ZAPA	Horned pondweed	Zannichelliaceae	Zannichellia palustris L.	S	Native	OBL
NULU	Yellow pond lily	Nymphaeaceae	Nuphar lutea (L.) Sm.	F	Native	OBL
PORI2	Richardson's pondweed	Potamogetonaceae	Potamogeton richardsonii (Benn.) Rydb.	S	Native	OBL
ELNU2	Western waterweed	Hydrocharitaceae	Elodea nuttallii (Planch) H. St. John	S	Native	OBL
TYAN	Narrowleaf cattail	Typhaceae	Typha angustifolia L.	E	NN/I	OBL
POAM8	Water knotweed	Polygonaceae	Persicaria amphibia L. Gray	Е	Native	OBL
AZCA	Carolina mosquitofern	Azollaceae	Azolla caroliniana Willd.	N	Native	OBL
LYSA2	Purple loosestrife	Lythraceae	Lythrum salicaria L.	E	NN/I	OBL
EL?EO	Spikerush species	Cyperaceae	Eleocharis spp.	E	Native	FACW/OBL
TYLA	Broadleaf cattail	Typhaceae	Typha latifolia L.	E	Native	OBL
SA?LI	Willow species	Salicaceae	Salix spp.	E	Native	FACW/OBL
SANI	Black willow	Salicaceae	Salix nigra Marshall	E	Native	OBL
SAIN3	Sandbar willow	Salicaceae	Salix interior Rowlee	E	Native	FACW
LEVI2	Whitegrass	Poaceae	Leersia virginica Willd.	E	Native	FACW
NAGR	Slender waternymph	Najadaceae	<i>Najas gracillima</i> (A. Braun ex. Engelm.) Magnus	S	Native	OBL
CA?RE	Sedge/carex species	Cyperaceae	Carex spp.	E	Native	FACW/OBL
POFO3	Leafy pondweed	Potamogetonaceae	Potamogeton foliosus Raf.	S	Native	OBL
CY?PE	Flatsedge species	Cyperaceae	Cyperus spp.	E	Native	FACW/OBL
NI?TE	Nitella species	Characeae	Nitella spp	S	Native	OBL

Appendix 1. Species List

Table 1.1. Aquatic macrophyte species detected throughout the Upper Mississippi River. We list 71 aquatic macrophyte species over the period of record (1998–2024) in pools 4, 8, and 13 of the Upper Mississippi River. Species are listed in order from most commonly detected to least commonly detected as of 2024.—Continued

[Species codes are from U.S. Department of Agriculture Natural Resources Conservation Service (2025), taxonomic authority is from ITIS Organization (2024), and species data are from U.S. Geological Survey (2010). USDA, U.S. Department of Agriculture; S, submersed; OBL, obligate wetland; N, nonrooted floating leaved; A, filamentous algae; F, rooted floating leaved; NN/I, not native/invasive; E, emersed; FACW, facultative wetland; * indicates that the genus *Ranunculus* was previously parsed into two species, *R. longirostris* and *R. tricophyllus* but collapsed into one species as of 2023 according to the ITIS Organization]

Species code	Common name	Family	Scientific name	Life form	Native status	USDA wetland status (Midwest region)
CEOC2	Buttonbush	Rubiaceae Juss.	Cephalanthus occidentalis L.	Е	Native	OBL
POAM5	Largeleaf pondweed	Potamogetonaceae	Potamogeton amplifolius Tuck.	S	Native	OBL
ASIN	Swamp milkweed	Asclepiadaceae	Asclepias incarnata L.	E	Native	OBL
AL?IS	Water plantain	Alismataceae Vent.	Alisma spp.	E	Native	OBL
PHAUA6	American common reed	Poaceae Barnhart	Phragmites austra- lis (Cav.) Trin. ex Steud. ssp. america- nus Saltonst., P.M. Peterson & Soreng	Е	Native	FACW
PHAUA7	European common reed	Poaceae Barnhart	Phragmites australis (Cav.) Trin. ex Steud. ssp. australis	Е	NN/I	FACW
POAL8	Alpine pondweed	Potamogetonaceae	Potamogeton alpinus Balbis	S	Native	OBL
POEP2	Ribbonleaf pondweed	Potamogetonaceae	Potamogeton epihydrus Raf.	S	Native	OBL
RIFL4	Liverwort	Ricciaceae	Riccia fluitans L.	N	Native	OBL
CIBU	Bulblet-bearing water hemlock	Apiaceae	Cicuta bulbifera L.	Е	Native	OBL
IRVE2	Harlequin blueflag	Iradaceae	Iris versicolor L.	E	Native	OBL
IRPS	Paleyellow iris	Iridaceae	Iris pseudacorus L.	E	NN/I	OBL
РОНҮ2	Swamp smartweed	Polygonaceae	Persicaria hydropiper- oides Michx.	Е	Native	OBL
STFI6	Fineleaf pondweed	Potamogetonaceae	Stuckenia filiformis (Pers.) Börner	S	Native	OBL
POPU7	Small pondweed	Potamogetonaceae	Potamogeton pusillus L.	S	Native	OBL
WOBO	Northern watermeal, dotted watermeal, watermeal	Lemnaceae	Wolffia borealis (Engelm. Ex Hegelm.) Landolt	N	Native	OBL

References Cited

ITIS Organization, 2024, ITIS—Integrated Taxonomic Information System: ITIS Organization database, accessed December 12, 2024, at https://www.itis.gov/.

- U.S. Department of Agriculture Natural Resources Conservation Service, 2025, PLANTS database: Natural Resources Conservation Service digital data, accessed April 30, 2025, at https://plants.usda.gov.
- U.S. Geological Survey, 2010, Vegetation Stratified Random Sampling Database Browser: U.S. Geological Survey database, accessed May 31, 2024, at https://umesc.usgs.gov/data_library/vegetation/srs/veg_srs_1_query.shtml.

Appendix 2. Data Sheet

In this appendix, an aquatic vegetation stratified random sampling data sheet is shown in figure 2.1. A printable version of the data sheet is available for download at https://doi.org/10.3133/tm2A22.

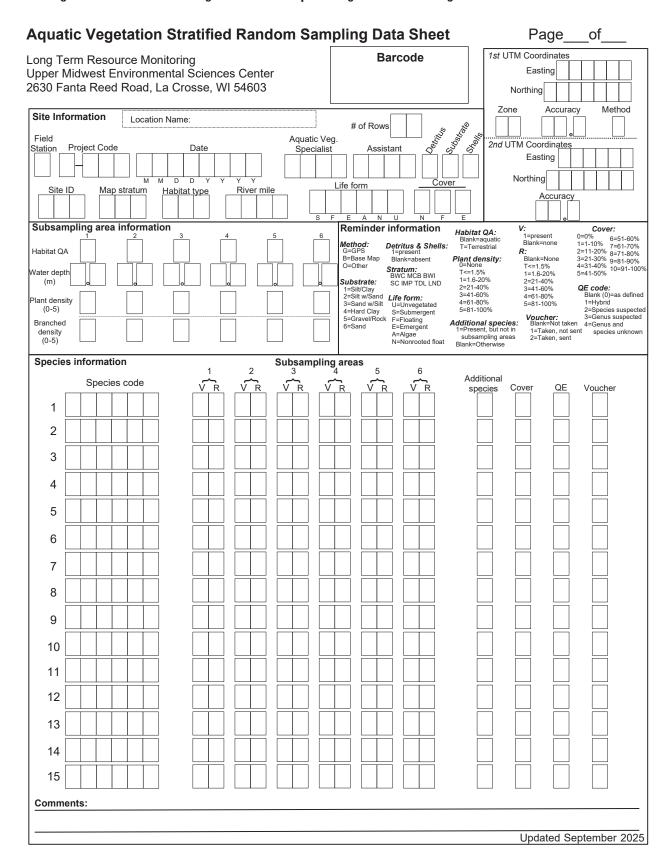


Figure 2.1. Aquatic vegetation stratified random sampling data sheet. [#, number; veg., vegetation; ID, identifier; UTM, Universal Transverse Mercator; QA, quality assurance; m, meter; V, presence or absence of a species; R, rake; QE, quality evaluation. Stratum options include BWC, backwater contiguous lake; MCB, main channel border; BWI, backwater isolated lake; SC, side channel tributary; IMP, impounded area; TDL, tributary Delta Lake (that is, Lake Pepin); LND, land]

Appendix 3. Explanations of Field Options

In this appendix, the fields of the aquatic vegetation stratified random sampling data sheet (app. 2, fig. 2.1) and electronic data application are explained.

Barcode—Each data sheet requires a barcode number.
 The barcode uniquely identifies each sheet. In the data application, barcodes are automatically generated for each site.

Site information is recorded in the following fields:

- Location name—This information is not entered into the official LTRM database; the field applies to special projects only (not the stratified random sampling in LTRM).
- # of rows—The total number of detail records (rows) in the "Species Information" section of the data sheet that contain data.
- Field station—The number assigned to each field station within the LTRM.
 - -1 = pool 4
 - = 2 = pool 8
 - = 3 = pool 13
 - -4 = pool 26
 - = 5 = open river
 - □ 6 = La Grange Pool
- Project code—The project code is M-98A (which identifies that the project is part of the LTRM).
 Additional project codes may be generated for special use projects outside of the LTRM.
- Date—The month, day, and year (in MMDDYYYY
 format) during which a site was sampled. All boxes
 must be filled, so zeros should be entered if a site was
 not sampled.
- Aquatic veg. specialist code—A number that uniquely identifies the aquatic vegetation specialist responsible for certifying that the samples and the data on the form were collected in compliance with current LTRM procedures and are, to the best of their knowledge, complete and free of errors. This code underscores the importance of LTRM methods and is one of the chain-of-custody procedures.

- Assistant—A number that uniquely identifies the individual assisting the aquatic vegetation specialist.
- Detritus—A "1" is used to identify the presence of coarse, dead aquatic plant organic material in the sediment on one or more rakes or anywhere at the site. The default is a blank space indicating no detritus present.
- Substrate—A qualitative code that is assigned to substrate type after tactile and visual examination of sediment at the six subsampling areas. Substrate is rated on a scale of 1–6 according to table 4.
- Shells—A "1" is used to identify the presence of invertebrate shells in the sediment on one or more rakes or anywhere at the site. The default is a blank space indicating no shells present.
- Site ID—A three-digit number assigned to uniquely identify each site. Accuracy of the site identifier (or ID) is critical because it links field data to be collected with data already available in the database (such as Universal Transverse Mercator [UTM] coordinates and map stratum).
- Map stratum—The habitat stratum of the site according to the aquatic area stratum geographic information system coverage. The letter codes are listed in table 1.
- Habitat type—Record habitat type using this coding system:
 - BWC = backwater contiguous—shallow (pool 4)
 - BWI = backwater isolated—shallow
 - IMP = impounded—shallow
 - \square LND = land
 - MCB = main channel border
 - SC = side channel
- River mile—An alphanumeric code that approximates the location of the site in reference to the navigation river miles used by the U.S. Army Corps of Engineers. A prefix "M" indicates the Mississippi River, and an "I" indicates the Illinois River. Round down to the nearest whole number.

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- Life form—This letter code is used to identify each type of life form detected at a site. *Nelumbo* and *Ludwigia* spp. are considered rooted floating-leaved species. *Chara* and *Nitella* are considered submersed species (app. 1, table 1.1).
 - = S = submersed
 - F = rooted floating leaved
 - = E = emergent
 - A = filamentous algae
 - N = nonrooted floating leaved
 - U = unvegetated
- Cover—This field is used to record the type and percentage of areal cover for each life form.
 - N = The percentage of areal cover of all nonrooted floating-leaved species combined at the site (a
 2-meter- [m-] wide ring) using the cover ratings described in table 2 in the main report.
 - F = The percentage of areal cover of all rooted floating-leaved species combined at the site (a 2-m-wide ring) using the cover ratings.
 - E = The percentage of areal cover of all emergent species combined at the site (a 2-m-wide ring) using the cover ratings.
- Percent (Areal) Cover Ratings are as follows:
 - 0 = 0 percent
 - -1 = 1 10 percent
 - = 2 = 11-20 percent
 - = 3 = 21 30 percent
 - = 4 = 31 40 percent
 - 5 = 41-50 percent
 - 6 = 51-60 percent
 - 7 = 61 70 percent
 - 8 = 71 80 percent
 - 9 = 81 90 percent
 - 0.010 = 91 100 percent
- 1st UTM coordinates—This information is recorded when the AVS is anchored at the site.

- Easting—The UTM easting coordinate for the site. The coordinate is recorded from the Global Positioning System (GPS) unit when the AVS first arrives at the site.
- Northing—The UTM northing coordinate for the site. The coordinate is recorded from the GPS unit when the AVS first arrives at the site.
- Zone—The number that identifies the correct grid from which the UTM coordinates were taken. All the coordinates provided by the U.S. Geological Survey Upper Midwest Environmental Sciences Center are zone 15 readings, even though part of the La Grange Pool is zone 16.
- Accuracy—The GPS measure of possible error related to the geometry of satellites. This number value is recorded when the UTM coordinates are recorded. The method field indicates whether the scale is percentage dilution of precision (PDOP) or figure of merit (FOM).
- Method—A code that identifies the method used to locate the site and the type of accuracy measurement used by the equipment.
 - B = base map,
 - D = GPS with differential corrections and PDOP,
 - G = GPS without differential corrections and PDOP,
 - F = GPS with differential corrections and FOM,
 - X = GPS without differential corrections and FOM, and
 - O = other (explain in the comments field).
- 2nd UTM coordinates—This information is recorded after samples are taken and before leaving the site.
 - Easting—The UTM easting coordinate for the site.
 The coordinate is recorded from the GPS unit after sampling is complete, before leaving the site.
 - Northing—The UTM northing coordinate for the site. The coordinate is recorded from the GPS unit after sampling is complete, before leaving the site.
 - Accuracy—The GPS measure of possible error related to the geometry of satellites. This number value is recorded when the UTM coordinates are recorded. The method field indicates whether the scale is PDOP or FOM.

Subsampling area information is recorded in the following fields:

- Habitat QA—A quality assurance code denoting whether a subsampling area was on land or water.
 - T = terrestrial or nonaquatic and
 - Blank (default) = water or aquatic habitat

If "T" is used, then the water depth (0.0) and plant density (0) should be zero.

- Water depth—The depth of each subsampling area recorded to a tenth of a meter.
- Plant density—A rating assigned to the total amount of submersed aquatic vegetation retrieved on a rake drag (table 3 in the main report). The 0–5 rating scale is based on the percentage of the rake teeth covered (in 20-percent increments) by submersed plants and macroalgae. Plant density is recorded separately for the six subsampling areas.
- Branched density—A rating assigned to the total amount of submersed aquatic vegetation with a branching morphology that is retrieved on a rake drag. Branching species typically include all submersed species except for *Vallisneria americana* Michx. The branched density score is the same as the plant density score unless *Vallisneria americana* Michx. and branched species are both present and have unique density scores. The 0–5 rating scale is based on the percentage of the rake teeth covered (in 20-percent increments) by submersed, branching plants (table 3 in the main report). Branched density is recorded separately for the six subsampling areas.

The "Reminder Information" section contains the abbreviated glossary of codes used in the data fields. Species information is recorded in the following fields:

• Species code—The alphanumeric code (as many as six digits) for a species based on the U.S. Department of Agriculture PLANTS Database (https://plants.usda.gov/; U.S. Department of Agriculture Natural Resources Conservation Service, 2025). Most of the species codes are available in table 1.1 in appendix 1. If the genus of a plant is known and the species is unknown, then a new code is created using the first four letters of the genus name and inserting a question mark between the second and third letters; for example, "PO?TA" for Potamogeton sp. and "MY?RI" for Myriophyllum sp. Using the species code of a suspected species is preferable, however, when based on the suggestion of the AVS. The confidence level of species identification will be reflected in the quality evaluation code.

- V—A code for the presence or absence information of species. A "1" is recorded for a species that was visually detected in the subsampling area before raking; otherwise, the box is left blank (default). For nonrooted floating-leaved species, the V box is always left blank.
- R—Plant density (a categorical index score), according to table 3 in the main report, for each submersed species detected in the rake sample of vegetation. Plant density is reported separately for filamentous algae. A floating-leaved or emergent species receives a "1" regardless of its plant density as long as the species was collected in the rake sample of vegetation. The box is left blank (default) for species not sampled by the rake. For nonrooted floating-leaved species, the R box is always left blank.
- Additional species—A "1" is recorded for each species that is present at a site but not in any of the six subsampling areas. Otherwise, the box is left blank (default). A "1" is also used to indicate species of nonrooted floating-leaved plants that are at the site but not recorded by subsampling area.
- Cover—The visually estimated percentage of cover for each rooted floating-leaved and emergent species by site (not by subsampling area).
- QE—A number (1–4) used to flag the taxonomic identification uncertainty (table 5 in the main report). A blank indicates a species code is available and known according to the U.S. Department of Agriculture PLANTS Database.
- Voucher—A code denoting whether a voucher specimen was taken of the species.
 - □ Blank = no voucher taken.
 - 1 = voucher taken and not sent out for identification.
 - = 2 = voucher taken and sent out for identification.
- Comments—A field for recording any additional observations. Comments should be limited to 80 characters.

Optional data that may be recorded include the following:

- Velocity—Maximum water speed measured at sites with depths greater than 20 centimeters (cm) at 20 cm below surface. The value is reported in meters per second to the nearest centimeter (for example, 0.01 meter per second).
- Turbidity—Measured at sites with depths greater than 20 cm. Measured to the nearest whole number in nephelometric turbidity units at 20 cm below surface.

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- Vessel type—A code defining how the sampling site was accessed.
 - 1 = airboat
 - = 2 = outboard
 - □ 3 = mud motor and (or) shallow drive
 - □ 4 = nonmotorized and (or) paddle driven
 - = 5 = sampled on foot
- 31 map classes—A code indicating land cover classification using Dieck and others (2015).
 - Open water (OW)
 - Submersed vegetation (SV)
 - Rooted floating aquatics (RFA)
 - Deep marsh annual (DMA)
 - Deep marsh perennial (DMP)
 - Shallow marsh annual (SMA)
 - Shallow marsh perennial (SMP)
 - Sedge meadow (SM)
 - Wet meadow (WM)
 - Deep marsh shrub (DMS)
 - Shallow marsh shrub (SMS)
 - Wet meadow shrub (WMS)
 - Scrub shrub (SS)
 - Wooded swamp (WS)
 - Floodplain forest (FF)
 - Populus community (PC)

- Salix community (SC)
- Lowland forest (LF)
- Agriculture (AG)
- Conifer (CN)
- Plantation (PN)
- Upland forest (UF)
- Developed (DV)
- Grassland (GR)
- □ Levee (LV)
- Pasture (PS)
- Roadside (RD)
- Mudflat (MUD)
- Sand bar (SB)
- Sand (SD)
- No photographic coverage (NPC)

References Cited

- Dieck, J.J., Ruhser, J., Hoy, E.E., and Robinson, L.R., 2015, General classification handbook for floodplain vegetation in large river systems: U.S. Geological Survey Techniques and Methods, book 2, chap. A1, 51 p. [Also available at https://doi.org/10.3133/tm2A1.]
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Appendix 4. Population Size, Sample Size, and Selection Probabilities

In this appendix, annual population size, sample size, and selection probabilities for pools 4, 8, and 13 in the Upper Mississippi River are summarized in table 4.1. The inundated floodplain was classified into aquatic areas based on aerial imagery collected in 1989 following the methods described by Wilcox (1993). Aquatic area coverages (Wilcox, 1993), in combination with bathymetric data depicting low-water conditions, were later delineated into sample strata in raster format with 50-meter (m) pixels. Sampling units represent centroids of 50-m stratum pixels that were restricted to a water depth of less than 3.0 m in 1998 and less than 2.5 m in subsequent years. Selection probabilities for units were typically low (that is, less than 0.10) and varied by stratum and pool. The units were selected annually without replacement.

Table 4.1. A summary of annual population size, sample size, and selection probabilities by pool and stratum for the period of 1998–2025 in the Upper Mississippi River.

 $[N_h$, annual population size; n_h , sample size; p_h selection probability; MCB, main channel border; U, upper pool above the middle of Lake Pepin; L, lower pool including the lower half of Lake Pepin; SC, side channels; BWC, backwaters contiguous to the main channel; TDL, tributary Delta Lake (that is, Lake Pepin); present as of year 2025; --, no data or not applicable; BWI, backwaters isolated from the main channel; IMP, impounded; D, Delta Lake, Pepin, Minnesota]

Stratum	Grid code	Year(s)	N_h	n _h	p _h
		Pool 4	"		- "
MCB	1503	1998	1,488	60	0.040
		1999	1,231	60	0.049
MCB-U	1505	1998	245	10	0.041
		1999	245	12	0.049
MCB-U	1505	2000–3	245	30	0.122
		2004	245	31	0.127
		2005-present	245	20	0.082
MCB-L	1506	1998	986	50	0.051
		1999	986	48	0.049
MCB-L	1506	2000–3	986	40	0.041
		2004	986	41	0.042
		2005-present	986	30	0.030
SC	1504	1998	2,405	120	0.050
		1999	2,248	120	0.053
SC-U	1507	1998	897	49	0.055
		1999	897	61	0.068
SC-U	1507	2000–3	897	40	0.045
		2004	897	41	0.046
		2005-present	897	30	0.033
SC-L	1508	1998	1,351	71	0.053
		1999	1,351	59	0.044
SC-L	1508	2000–3	1,351	60	0.044
		2004	1,351	62	0.046
		2005-present	1,351	40	0.030
BWC-U	1511	1998–99	2,391	75	0.031
		2000–3	2,391	100	0.042
		2004	2,391	103	0.043
		2005-present	2,391	90	0.038
BWC-L	1512	1998–99	7,190	160	0.022
		2000–3	7,190	180	0.025
		2004	7,190	185	0.026
		2005-present	7,190	110	0.015
TDL-U	1513	1988–99	5,478	65	0.012
		2001–2	5,478	75	0.014
		2003	5,478	0	
		2004	5,478	77	0.014
		2005-present	5,478	60	0.011
TDL-L	1514	1988–99	2,026	35	0.017
		2000–2	2,026	75	0.037
		2003	2,026	0	

Table 4.1. A summary of annual population size, sample size, and selection probabilities by pool and stratum for the period of 1998–2025 in the Upper Mississippi River.—Continued

 $[N_h$, annual population size; N_h , sample size; N_h , selection probability; MCB, main channel border; U, upper pool above the middle of Lake Pepin; L, lower pool including the lower half of Lake Pepin; SC, side channels; BWC, backwaters contiguous to the main channel; TDL, tributary Delta Lake (that is, Lake Pepin); present as of year 2025; --, no data or not applicable; BWI, backwaters isolated from the main channel; IMP, impounded; D, Delta Lake, Pepin, Minnesota]

Pool 4	Stratum	Grid code	Year(s)	N _h	n _h	p _h
BWI			Pool 4—Continued			
BWI 1530 1998-2000 933 35 0.038 2001 933 50 0.054 2002 933 30 0.032 2004 933 33 0.035 2004 933 33 0.035 To Pool 8 To Pool 8 MCB 1503 1998 1,299 53 0.041 1999 1,039 70 0.067 0.067 2001 1,039 100 0.096 2002 1,039 100 0.096 2004 1,039 100 0.096 2004 1,039 100 0.096 2004 1,039 100 0.096 2004 1,039 100 0.096 2004 1,039 100 0.096 2004 1,039 100 0.067 SC 150 1998 4,301 93 0.022 2000 3,969 <td></td> <td></td> <td>2004</td> <td>2,026</td> <td>77</td> <td>0.038</td>			2004	2,026	77	0.038
Part			2005-present	2,026	50	0.025
\$align*** \$\cup\$ \$\cup\$	BWI	1530	1998–2000	933	35	0.038
1003 933 0			2001	933	50	0.054
1908 1908 1908 1908 1908 1908 1908 1909 1009			2002	933	30	0.032
Pool 8 Pool 9 Pool 8 Pool 9 P			2003	933	0	
Pool 8			2004	933	33	0.035
MCB 1503 1998 1,299 53 0.041 1999 1,039 70 0.067 2000 1,039 99 0.095 2001 1,039 100 0.096 2002 1,039 100 0.096 2003 1,039 100 0.096 2004 1,039 100 0.096 2005-present 1,039 70 0.067 SC 1504 1998 4,301 93 0.022 1999 3,969 120 0.030 2002 2001 3,969 120 0.030 2001 3,969 120 0.030 2004 3,969 120 0.030 2004 3,969 120 0.030 2004 3,969 120 0.030 2005-present 3,969 120 0.030 2004 100 100 100 BWC 1510 1998 7,706 172 0.022 100 100 100 100 100 100 100 100 100			2005-present	933	20	0.021
1999			Pool 8			
Part	MCB	1503	1998	1,299	53	0.041
Company Comp			1999	1,039	70	0.067
December 2002 1,039 100 0.096 2003 1,039 100 0.096 2004 1,039 100 0.096 2005—present 1,039 70 0.067 2005—present 1,039 70 0.067 2005—present 1,039 70 0.067 2005—present 1,039 3,069 100 0.022 1999 3,969 100 0.025 2000 3,969 120 0.030 2001 3,969 120 0.030 2002 3,969 120 0.030 2002 3,969 120 0.030 2004 3,969 120 0.030 2004 3,969 120 0.030 2004 3,969 120 0.030 2005—present 3,969 120 0.030 2005—present 3,969 65 0.016 2005—present 3,969 65 0.016 2005—present 2,006 172 0.022 2,006 175 0.023 2,000 2,686 175 0.023 2,000 2,686 175 0.023 2,000 2,686 174 0.023 2,000 2,686 174 0.023 2,000 2,686 175 0.023 2,000 2,686 175 0.023 2,000 2,686 175 0.023 2,000 2,686 175 0.023 2,000 2,686 175 0.023 2,000 2,686 175 0.023 2,000			2000	1,039	99	0.095
December 2003 1,039 100 0.096 2004 1,039 100 0.096 2005—present 1,039 70 0.067 2005—present 1,039 70 0.067 2005—present 1,039 70 0.067 2005—Present 1,039 70 0.067 2005 1,099 1,00 0.025 2000 3,969 120 0.030 2001 3,969 120 0.030 2001 3,969 120 0.030 2002 3,969 120 0.030 2003 3,969 120 0.030 2004 3,969 120 0.030 2004 3,969 120 0.030 2004 3,969 120 0.030 2005—present 3,969 65 0.016 2005—present 3,969 65 0.016 2005—present 2,066 172 0.022 2,000 7,686 175 0.023 2,000 7,686 175 0.023 2,000 7,686 175 0.023 2,000 7,686 174 0.023 2,000 7,686 174 0.023 2,000 2,000 7,686 175 0.023 2,000 7,686 175 0.023 2,000 7,686 175 0.023 2,000 7,686 175 0.023 2,000 7,686 175 0.023 2,000 7,686 175 0.023 2,000 7,686 175 0.023 2,000 7,686 175 0.023 2,000 7,686 175 0.023 2,000 13,719 2,25 0.016 2,000 2,			2001	1,039	100	0.096
\$\begin{array}{c c c c c c c c c c c c c c c c c c c			2002	1,039	100	0.096
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2004 13,719 225 0.016					225	
			2004	13,719	225	0.016

Table 4.1. A summary of annual population size, sample size, and selection probabilities by pool and stratum for the period of 1998-2025 in the Upper Mississippi River.—Continued

 $[N_h$, annual population size; n_h , sample size; p_h selection probability; MCB, main channel border; U, upper pool above the middle of Lake Pepin; L, lower pool including the lower half of Lake Pepin; SC, side channels; BWC, backwaters contiguous to the main channel; TDL, tributary Delta Lake (that is, Lake Pepin); present as of year 2025; --, no data or not applicable; BWI, backwaters isolated from the main channel; IMP, impounded; D, Delta Lake, Pepin, Minnesota]

Stratum	Grid code	Year(s)	N _h	n _h	p _h
		Pool 8—Continued			
		2005-present	13,719	185	0.013
BWI	1530	1998	1,070	28	0.026
		1999	1,051	28	0.027
		2000	1,051	30	0.029
		2001	1,051	50	0.048
		2002	1,051	26	0.025
		2003	1,051	30	0.029
		2004	1,051	29	0.028
		2005-present	1,051	20	0.019
		Pool 13			
BWC	1510	1998	11,603	169	0.015
		1999	11,560	170	0.015
		2000	11,560	199	0.017
		2001	11,560	200	0.017
		2002	11,560	200	0.017
		2003	11,560	200	0.017
		2004	11,560	220	0.019
		2005	11,560	118	0.010
		2006	11,560	119	0.010
		2007	11,560	120	0.010
		2008	11,560	116	0.010
		2009-present	11,560	120	0.010
3WI	1530	1998	1,860	28	0.015
		1999	1,836	29	0.016
		2000	1,836	27	0.015
		2001	1,836	53	0.029
		2002–3	1,836	29	0.016
		2004	1,836	31	0.017
		2005	1,836	24	0.013
		2006–8	1,836	23	0.013
		2009	1,836	25	0.014
		2010	1,836	23	0.013
		2011-present	1,836	25	0.014
IMP	1520	1998	14,603	209	0.014
		1999	14,471	210	0.015
		2000	14,471	210	0.015
		2001	14,471	210	0.015
		2002	14,471	210	0.015
		2003	14,471	210	0.015
		2004	14,471	236	0.016

Table 4.1. A summary of annual population size, sample size, and selection probabilities by pool and stratum for the period of 1998–2025 in the Upper Mississippi River.—Continued

 $[N_h$, annual population size; N_h , sample size; P_h selection probability; MCB, main channel border; U, upper pool above the middle of Lake Pepin; L, lower pool including the lower half of Lake Pepin; SC, side channels; BWC, backwaters contiguous to the main channel; TDL, tributary Delta Lake (that is, Lake Pepin); present as of year 2025; --, no data or not applicable; BWI, backwaters isolated from the main channel; IMP, impounded; D, Delta Lake, Pepin, Minnesota]

Stratum	Grid code	Year(s)	N _h	n _h	p _h
Pool 13—Continued					
		2005–9	14,471	175	0.012
		2010	14,471	174	0.012
		2011–12	14,471	175	0.012
		2013	14,471	174	0.012
		2014-present	14,471	175	0.012
IMP-D		1998	132	1	0.008
MCB	1503	1998	4,812	62	0.013
		1999–2003	3,914	70	0.018
		2004	3,914	79	0.020
		2005-present	3,914	80	0.020
MCB-D		1998	898	8	0.009
SC	1504	1998	2,622	63	0.024
		1999	2,311	70	0.030
		2000	2,311	70	0.030
		2001	2,311	70	0.030
		2002	2,311	70	0.030
		2003	2,311	70	0.030
		2004	2,311	79	0.034
		2005-present	2,311	50	0.022
SC-D		1998	311	7	0.023

Reference Cited

Wilcox, D.B., 1993, An aquatic habitat classification system for the Upper Mississippi River System: Onalaska, Wis.,
U.S. Fish and Wildlife Service, Environmental Management Technical Center report 93–T003, 31 p.

Appendix 5. Commonly Used Computations

The LTRM element summarizes the aquatic vegetation community data by pool, stratum, species, or life form for each year of data. The data are displayed via a graphical browser at https://umesc.usgs.gov/data_library/vegetation/graphical/veg_front.html. The users of the graphical browser may select from several vegetation data metrics as described here.

Percent Frequency of Occurrence or Prevalence

The percent frequency of occurrence or prevalence (*F*) is a measure of how often a species is detected that is calculated by dividing the number of sites where a species is detected by the total number of sites sampled (in a stratum or a study pool) and multiplying by 100. An example is given in equation 5.1:

$$F = \frac{\text{sites where species A occurs in stratum } X}{\text{total number of sites in stratum } X} \times 100. \quad (5.1)$$

The frequency value in a pool was computed by averaging the frequency values of the strata, weighted by acreage:

$$(\overline{F} = \frac{\sum_{j=1}^{m} Fj \times Sj}{\sum_{j=1}^{m} Sj}), \tag{5.2}$$

where

F is the weighted average of prevalence,

m is the number of terms/number of pairs for

(Fj, Sj),

Fj is the frequency in stratum j, and Sj is the acreage of stratum j.

Relative Frequency

Relative frequency is a comparison of the frequency of one species to all species detected. It is calculated by dividing the number of detections for a single species by the total number of detections for all species. This metric is often displayed as a pie chart to show relative species dominance.

Percentage of Cover (of Rooted Floating-Leaved and Emergent Life Forms)

The areal percentage of cover metric is calculated from the cover rating collected during sampling (table 5.1). The cover ratings are the proportion of a 2-meter circle that is occupied by either rooted floating-leaved species or emergent species. Each site is given a single cover rating score. The percentage cover estimates the proportion of aquatic area within a pool or stratum that had rooted floating-leaved species or emergent species during the year of sampling.

The percentage of cover is calculated using the following formula:

$$C = \frac{\sum_{j=1}^{m} Lj \times A}{M},$$
(5.3)

where

C is the percentage of cover estimate,
m is the number of terms in the summation/number of Lj values,
Lj is the cover rating at individual sites,
A is the midpoint of the corresponding percentage of cover, and
M is the total number of sites (in either the stratum or pool).

The mean percentage of cover is obtained by averaging the site-specific scores. Because midpoint scores (A) do not include 100, mean estimates may be low when covers exceed 90 percent.

Table 5.1. Percentage of cover rating and corresponding percentage of cover range within a 2-meter ring.

Percentage of cover rating	Percentage of cover range within 2-meter ring
0	0
1	1–10
2	11–20
3	21–30
4	31–40
5	41–50
6	51–60
7	61–70
8	71–80
9	81–90
10	91–100

The percentage of cover in a pool is computed as the average of all shallow water strata, weighted by acreage:

$$C = \frac{\sum_{j=1}^{m} Cj \times Sj}{\sum_{j=1}^{m} Sj},$$
 (5.4)

where

C is the percentage of cover estimate, weighted by acreage in Sj,

m is the amount of terms/number of pairs for (Cj, Sj),

Cj is the percentage of cover in stratum j, and

Si is the acreage of stratum i.

Surface Maps

Surface maps are available at https://umesc.usgs.gov/data_library/vegetation/graphical/veg_front.html by selecting "surface maps" from the vegetation data metrics list and entering the query parameters. These surface maps indicate the relative probability that a sampling plot was occupied by aquatic vegetation, and data are interpolated to have full coverage of the pool between sampling locations. The dark green represents the highest probability of vegetation, and light blue represents the lowest probability of vegetation detections. Areas that are black are either nonaquatic areas or insufficient samples for precise interpolations.

These annual maps are generated by interpolating among sampling locations using LTRM aquatic vegetation data. The interpolations were halted when hitting stratum boundaries and when distances among sampling points were greater than 150 meters. The value used for interpolation is a probability index, which is the sum of six rakes at each sampling location where submersed aquatic vegetation (or the selected species) was detected.

Community Similarity

Community similarity is a measure of how similar the study pools are based on vegetation species composition. The similarity index is calculated using Jaccard similarity index using the following formula:

$$J = \frac{a}{a+b+c} \times 100,$$
 (5.5)

where

J is Jaccard similarity index (in a scaled percentage),

a is species detected in both study pools,

b is species unique to the first study pool, and

c is species unique to the second study pool.

Species Diversity

We chose species richness, Shannon diversity index, and Shannon's evenness index to display on the LTRM graphical browser, but many other diversity metrics may be calculated using these data. Species richness is the total number of species detected at a location (site, stratum, or study pool). Shannon's diversity index (H) and evenness (E_H) are calculated as follows:

$$H = -\sum_{i=1}^{S} p_i \times \ln p_i \tag{5.6}$$

and

$$E_H = H/\ln S, \tag{5.7}$$

where

ln is the natural log,

S is the species count,

 p_i is the proportion of S made up of the ith species.

The diversity of vegetation species in a pool or stratum depends on the number of species observed (species richness) and their relative abundances. Shannon's diversity (H) increases as richness and evenness of the community increase. Shannon's evenness or equitability (E_H) refers to Shannon's diversity divided by the maximum diversity and is standardized to range from 0 to 1. Low evenness (values close to 0) indicates species are not distributed evenly, whereby some species are highly dominant, and some species are rare. High evenness (values close to 1) indicates the plant species detected have similar frequency.

Note of Stratum as a Proxy for Habitat Type

The map stratum field is fixed based on the stratified random sampling design, which was determined in 1997 at flat pool condition. We also record a separate data field called habitat type, which is the AVS interpretations of the habitat type during that sampling event. Data analysts may choose to use either stratum or habitat type as a variable for understanding aquatic plant relationships in main channel borders, side channels, and backwater lakes (for example, refer to Delaney and Larson [2023]).

Historically, an apparent mismatch in the map stratum and habitat type fields has been recorded at fewer than 10 percent of sites. It is important to note that a mismatch between the stratum where a site is located and the AVS interpretation of habitat type has no effect on the rigor of the estimates derived from the stratum (Ickes and others 2014). The most common example of "mismatch" is a low-water

sampling event that places a site on land (actual stratum = land) when the site was inundated in 1997, and the map stratum is backwater contiguous lake. When calculating pool wide species prevalence, the map stratum is the most appropriate choice based on the stratified random sampling study design. When assessing plant relations with broad habitat types (for example, side channels and isolated backwaters), the habitat type field may be more accurate to associate the habitat classification to the plant community for a given sampling year.

Biomass Conversions

Drake and others (2022) created a model that can convert submersed aquatic vegetation rake density rating in table 3 of the main report to approximate biomass estimates. That study determined that biomass predictions are more accurate when *Vallisneria americana* Michx., the only species with unbranched morphology, and branched species (all species combined) are estimated separately (Drake and others, 2022). Therefore, in 2019, we added the branched density field, which is the plant density of all species on the rake except for *Vallisneria americana* Michx.

References Cited

Delaney, J.T., and Larson, D.M., 2023, Using explainable machine learning methods to evaluate vulnerability and restoration potential of ecosystem state transitions: Conservation Biology, v. 38, no. 3, article 14203, 13 p. [Also available at https://doi.org/10.1111/cobi.14203].

Drake, D.C., Lund, E.M., and Kreiling, R.M., 2022, Annual summer submersed macrophyte standing stocks estimated from long-term monitoring data in the Upper Mississippi River: Journal of Fish and Wildlife Management, v. 13, no. 1, p. 205–222. [Also available at https://doi.org/10.3996/JFWM-21-063.]

Ickes, B. S., Sauer, J.S., and Rogala, J.T., 2014, Monitoring rationale, strategy, issues, and methods: UMRR–EMP LTRMP Fish Component, prepared for the U.S. Army Corps of Engineers' Upper Mississippi River Restoration Environmental Management Program, Program Report 2014–P001a, 29 p. [Also available at https://umesc.usgs.gov/reports publications/ltrmp rep list.html#2014.]

Appendix 6. Standard Operating Procedure Manual Updates

This standard operating procedure manual is an updated version of the first report by Yin and others (2000). The updates include additions to the report, alterations to protocol, and deletions from protocol. These changes, and the justifications for each, are outlined in table 6.1.

Table 6.1. Primary changes to the standard operating procedure manual from the first version (Yin and others, 2000).

[SOP, standard operating procedure; --, no data or not applicable; LTRM, Long Term Resource Monitoring element; QAQC, quality assurance and quality control; SAV, submersed aquatic vegetation; m, meter]

Update	Description	Justifications or publications in support of the change	Location in this SOP (page no. unless otherwise noted)				
New additions							
"Monitoring Aquatic Vegetation" section	Includes data intent and study design	Helps orient users to the context of this SOP	1				
Study area and design map	Map of key study pools and stratified random sampling design	Helps orient users to study location and sampling design	Figure 1				
Conventional naming of core staff in the LTRM compo- nent and their locations	Paragraph in "Monitoring Aquatic Vegetation" section	Gives a clear title to key personnel; their title is used throughout the SOP to define roles and responsible persons for tasks	1				
Clarifications on species included or excluded from data frame	Better description of species included (app. 1) and excluded	Based on LTRM database and habitats detected (as described in Dieck and others [2015]). We clarify that the sampling frame includes facultative and wetland-obligate species.	2				
Voucher and herbarium specimens	Now collecting plant specimens	Now part of LTRM protocol to verify species identification, archive samples, and share herbarium specimens with the public. Added appendix 7, which includes standardized specimen labels.	10, appendix 7				
Velocity readings (optional)	Collecting velocity at a site (optional)	Can be used for site-level analysis of plants and velocity	9				
QAQC	Added a one-paragraph description of the QAQC processes implemented since LTRM's inception.	Informational for LTRM aquatic vegetation specialists and potential data users. The QAQC workflow has not changed since inception of LTRM, but some technologies (like programs for analysis scripts) have changed.	10				
Trace score, SAV density rating	Added trace score for relative abundance of SAV from raking	Drake and Lund (2021)	Table 3				
New plant density rating, branched density	Branched plant density may differ from total branched density if <i>Vallisneria americana</i> Michx. is present	Drake and others (2022) note that biomass and ecosystem structure differ with branched and unbranched SAV morphology	7				
New substrate category	Added category for when substrate is unobtainable	Substrate may not be obtainable because of depth and velocity conditions	Table 4				
New shells checkbox	Shells or mussels absent = blank Shells or mussels present = 1	Having shells and mussels in substrate is increasingly common	7				
New optional measure, vessel type	Added option to record type of boat or walk-in procedure used	Helps interpret communities that may be in wadable or moist soils	8				
New optional measure, turbidity	Added option to measure and record turbidity	Added benefit to data analysts interested in plant and water clarity	9				

Table 6.1. Primary changes to the standard operating procedure manual from the first version (Yin and others, 2000).—Continued

[SOP, standard operating procedure; --, no data or not applicable; LTRM, Long Term Resource Monitoring element; QAQC, quality assurance and quality control; SAV, submersed aquatic vegetation; m, meter]

Update	Description	Justifications or publications in support of the change	Location in this SOP (page no. unless otherwise noted)				
New additions—Continued							
New optional measure, 31 map classes	Land cover is classified according to the 31 map classes (app. 3) in the General Wetland Vegetation Classification System (Dieck and others, 2015).	Land cover classifications can be defined by physical characteristics and plant communities at each sampling location; added benefit to data analysts	9, appendix 3				
	Alterat	tions to protocol					
Number of sites per stratum and study pool per year	Pools initially had 400–650 sites per pool per year until 2005; after 2005, pools have 450 sites per pool per year. Also, the sample sizes per stratum changed in 2005.	Early program development determined sound parameter estimates for pool wide prevalence at 450 sites using the stratified random sampling design	4–5, table 1, appendix 4				
Species code NOAQVG	Changed species code NOAQVG to NOSAV	Means no SAV is detected, but other life forms (aquatic vegetation) may be present. This confused many data users.					
Percentage of cover (emergent and floating-leaved species)	Change from 20-percent increment to 10-percent increment	More precise to estimate at 10-percent intervals	6				
Schematic of plant sampling	Updated schematic to show the general ideas of sampling aquatic plants around the boat	Updated with color and 2-m ring around boat	Figure 2				
Apparent stratum mismatch	Clarified how to interpret the map stratum and habitat type data fields	The map stratum field affects the sampling design and inferences of pool wide calculations. Some analysts choose to use the actual stratum field to record associated vegetation with habitat types like floodplain lakes and side channels.	6				
Section renaming	Section renamed from "Uncommon Situations" to "Common Situations"	The situations are regular	7				
ZIAQ to ZI?ZA species code usage	Species identity has been uncertain within the past decade.	After 2024, we will record wild rice (<i>Zizania</i> spp.) as species code ZI?ZA to reflect species uncertainty	Appendix 1				
References	"References Cited" section listing full citations	Increase in publications cited since version 1 (Yin and others, 2000)	11–12				
	Deletio	ns from protocol					
Abundance index (from graphical browser)	Complex computation of an aquatic plant abundance index	Confusion by graphical browser users on interpretation of the index; overly complex computation with errors in the formula	Appendix 5				

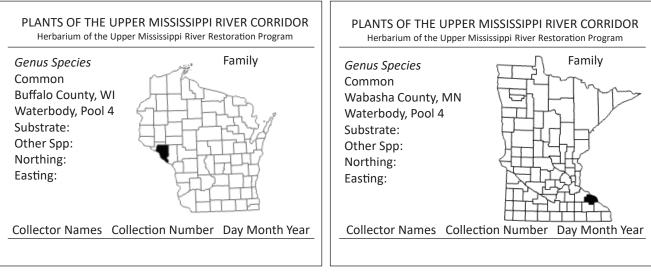
References Cited

- Dieck, J.J., Ruhser, J., Hoy, E.E., and Robinson, L.R., 2015, General classification handbook for floodplain vegetation in large river systems: U.S. Geological Survey Techniques and Methods, book 2, chap. A1, 51 p. [Also available at https://doi.org/10.3133/tm2A1.]
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- Drake, D.C., Lund, E.M., and Kreiling, R.M., 2022, Annual summer submersed macrophyte standing stocks estimated from long-term monitoring data in the Upper Mississippi River: Journal of Fish and Wildlife Management, v. 13, no. 1, p. 205–222. [Also available at https://doi.org/10.3996/JFWM-21-063.]
- Yin, Y., Winkelman, J.S., and Langrehr, H.A., 2000, Long Term Resource Monitoring Program procedures—Aquatic vegetation monitoring: La Crosse, Wis., U.S. Geological Survey, Upper Midwest Environmental Sciences Center report LTRMP 95–P002–7, p. 1–8.

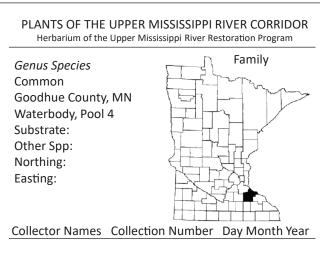
Appendix 7. Herbarium Label

In this appendix, a label template is provided in figure 7.1 and can be used to label sealable plastic bags containing aquatic specimens or to label herbarium specimens pressed on paper. A printable version of the label template is available for download at https://doi.org/10.3133/tm2A22.

Pool 4



PLANTS OF THE UPPER MISSISSIPPI RIVER CORRIDOR Herbarium of the Upper Mississippi River Restoration Program Genus Species Common Pepin County, WI Waterbody, Pool 4 Substrate: Other Spp: Northing: Easting: Collector Names Collection Number Day Month Year



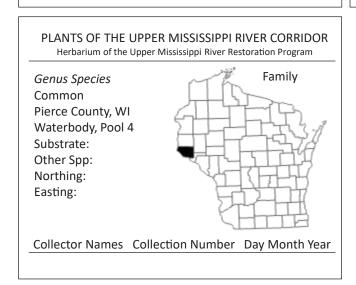


Figure 7.1. Label template to be used on sealable plastic bags containing aquatic specimens.

Collector Names Collection Number Day Month Year

Pool 8

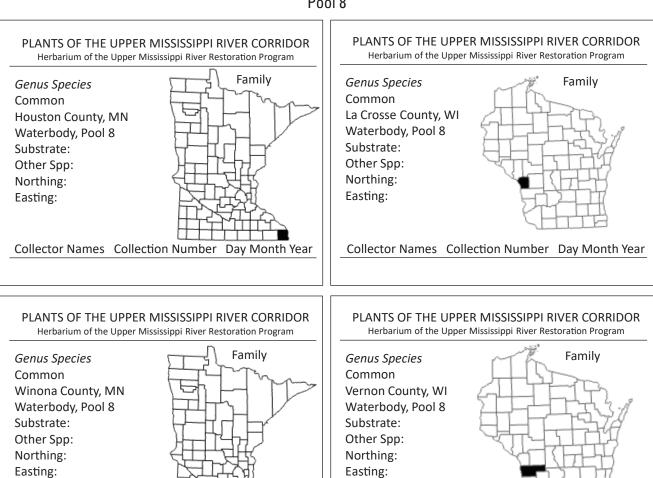
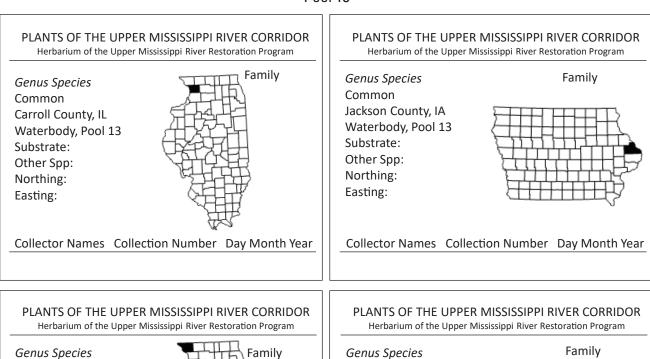
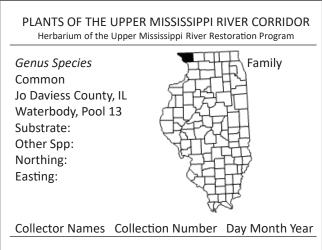


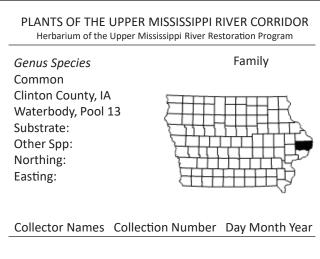
Figure 7.1. Label template to be used on sealable plastic bags containing aquatic specimens.—Continued

Collector Names Collection Number Day Month Year

Pool 13







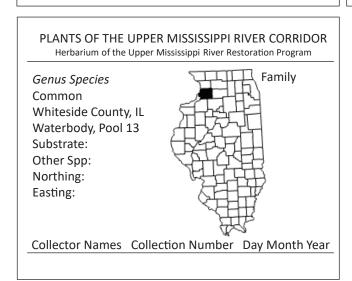


Figure 7.1. Label template to be used on sealable plastic bags containing aquatic specimens.—Continued

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